

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

In the Matter of:

CENTERPOINT ENERGY, INC. CERTIFICATE OF
1111 Louisiana NOTIFICATION
Houston, Texas 77002

(70-10128)

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

THIS IS TO CERTIFY that, in accordance with the terms and conditions of the application-declaration, as amended, of CenterPoint Energy, Inc. in the above-captioned file (the "Application") and the order of the Securities and Exchange Commission with respect thereto (HCAR No. 27692 (June 30, 2003)) (the "Order"), CenterPoint Energy, Inc. (the "Company" or "CenterPoint") is reporting the following information for itself and its subsidiaries for the quarterly period ended March 31, 2005. Unless defined herein, capitalized terms have the meaning given them in the Application.

1. The sales of any common stock or preferred securities by the Company or a Financing Subsidiary and the purchase price per share and the market price per share at the date of the agreement of sale.

None.

2. The total number of shares of the Company's common stock issued or issuable pursuant to options granted during the quarter under employee benefit plans and dividend reinvestment plans, including any employee benefit plans or dividend reinvestment plans hereafter adopted.

323,612 shares were issued under the Investor's Choice Plan.

1,215 shares of common stock were issued for the conversion of NorAm securities (702 shares relating to the conversion of 6-1/4% convertible preferred and 513 shares relating to the conversion of 6% convertible sub. debentures).

318,731 stock options that had been granted previously under the Company's Long Term Incentive Plan were exercised.

15,670 shares of time based restricted stock that had been granted under the Company's Long Term Incentive Plan vested.

299,285 shares of performance based restricted stock that had been granted under the Company's Long Term Incentive Plan in 2001 vested.

3. If the Company's common stock has been transferred to a seller of securities of a company being acquired, the number of shares so issued, the value per share and whether the shares are restricted in the hands of the acquirer.

None.

4. If a guarantee is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guarantee and the amount, terms and purpose of the guarantee.

See Exhibit A.

5. The amount and terms of any long-term debt issued by the Company during the quarter, and the aggregate amount of short-term debt outstanding as of the end of the quarter, as well as the weighted average interest rate for such short-term debt as of such date.

On March 7, 2005, CenterPoint replaced its \$750 million revolving credit facility with a \$1 billion five-year revolving credit facility. Borrowings may be made under the facility at the London interbank offered rate ("LIBOR") plus 100 basis points based on current credit ratings. An additional utilization fee of 12.5 basis points applies to borrowings any time more than 50% of the facility is utilized.

On March 15, 2005, CenterPoint borrowed \$416 million under its \$1 billion five-year revolving credit facility. The Company used substantially all of the borrowing to make a federal income tax payment. After the borrowing on March 15, 2005, there was a total of \$651 million outstanding under the Company's \$1 billion credit facility.

Except for borrowings under the revolving credit facility, no long-term debt was issued during the quarter.

None of the Company's debt is classified as short-term debt.

6. The amount and terms of any long-term debt issued by any Utility Subsidiary during the quarter, and the aggregate amount of short-term debt outstanding as of the end of the quarter, as well as the weighted average interest rate for such short-term debt as of such date.

On March 7, 2005, CenterPoint Energy Houston Electric, LLC, a wholly owned subsidiary of the Company ("CEHE"), established a \$200 million five-year revolving credit facility. Borrowings may be made under the facility at LIBOR plus 75 basis points based on CEHE's current credit rating. An additional utilization fee of 12.5 basis points applies to borrowings any time more than 50% of the facility is utilized.

In addition, although no debt has been issued in this regard, CEHE also established on March 7, 2005 a \$1.31 billion stand-by credit facility. Based on CEHE's current credit ratings, borrowings under the facility can be made at LIBOR plus 75 basis points. Changes in credit ratings would lower or raise the increment to LIBOR depending on whether ratings improved or were lowered. The \$1.31 billion stand-by credit facility may be drawn only to repay CEHE's existing \$1.31 billion term loan in the event that CEHE has not received sufficient proceeds from the issuance of transition bonds authorized by the Public Utility Commission of Texas to repay that term loan when it matures in November 2005.(1) Any drawings under the stand-by

- - - - -
(1) On March 16, 2005, the Public Utility Commission of Texas issued its written financing order to CEHE. The financing order authorized the issuance of transition bonds under the terms of the Texas Electric Choice Plan so that the Company and CEHE could

credit facility will be converted into two-year term loans after the draw and will be secured by CEHE's general mortgage bonds.

As of March 31, 2005, CenterPoint Energy Resources Corp. ("CERC") had a revolving credit facility that provided for an aggregate of \$250 million in committed credit. The revolving credit facility terminates on March 23, 2007. Fully-drawn rates for borrowings under this facility, including the facility fee, are LIBOR plus 150 basis points based on current credit ratings and the applicable pricing grid. As of March 31, 2005, such credit facility was not utilized.

No long-term debt was issued during the quarter.

The Utility Subsidiaries did not have any short-term debt outstanding as of the end of the quarter.

7. The amount and terms of any financings consummated by any Non-Utility Subsidiary that are not exempt under Rule 52 under the Public Utility Holding Company Act, as amended.

None.

8. The notional amount and principal terms of any Hedge Instruments or Anticipatory Hedges entered into during the quarter and the identity of the other parties thereto.

None.

9. The name, parent company and amount of equity in any intermediate subsidiary during the quarter and the amount and terms of any securities issued by such subsidiaries during the quarter.

The name, parent company and amount of equity in any intermediate subsidiaries has been previously disclosed.

- -----
begin to recover a portion of the stranded costs and certain other amounts authorized under the Texas electric restructuring law. Appeals of the financing order were taken by several parties, and CEHE does not anticipate issuing transition bonds until those appeals are resolved.

10. The information required by a Certificate of Notification on Form U-6B-2.

Not applicable.

11. The amount and terms of any other securities issued under the authority sought herein during the quarter.

None.

12. Consolidated balance sheets for the Company and/or a Utility Subsidiary as of the end of the quarter and separate balance sheets as of the end of the quarter for each company that has engaged in jurisdictional financing transactions during the quarter.

See Exhibit B hereto. See also the Quarterly Report on Form 10-Q filed by the Company on May 9, 2005 (File No. 001-31447), the Quarterly Report on Form 10-Q filed by CenterPoint Energy Resources Corp. on May 11, 2005 (File No. 001-13265), and the Quarterly Report on Form 10-Q filed by CenterPoint Energy Houston Electric, LLC on May 11, 2005 (File No. 001-03187), all of which are incorporated herein by reference.

13. A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of the Company on a consolidated basis and of each Utility Subsidiary.

See Exhibit C hereto.

14. A retained earnings analysis of the Company on a consolidated basis and of each Utility Subsidiary detailing gross earnings, dividends paid out of each capital account and the resulting capital account balances at the end of the quarter.

See Exhibit D hereto.

15. A table showing, as of the end of the quarter, the Money Pool participants and amount of outstanding borrowings for each.

See Exhibit E hereto.

16. As to each financing subsidiary, (a) the name of the subsidiary; (b) the value of the Company's investment account in such subsidiary; (c) the balance sheet account where the investment and the cost of the investment are booked; (d) the amount invested in the subsidiary by the Company; (e) the type of corporate entity; (f) the percentage owned by the Company; (g) the identification of other owners if not 100% owned by the Company; (h) the purpose of the investment in the subsidiary; and (i) the amounts and types of securities to be issued by the subsidiary.

See Exhibit F hereto. The Company and its subsidiaries may organize and acquire, directly or indirectly, the common stock or other equity interests of one or more financing subsidiaries for the purpose of effecting various financing transactions from time to time through the Authorization Period. Financing Subsidiaries may be corporations, trusts, partnerships or other entities created specifically for the purposes described in the Order. The amount of securities issued by the Financing Subsidiaries to third parties will count toward the respective financing limits of its immediate parent. Applicants anticipate that the Financing Subsidiaries will be wholly-owned indirect subsidiaries of CenterPoint and fully consolidated for purposes of financial reporting. Such financing subsidiaries shall be organized only if, in management's opinion, the creation and utilization of such financing subsidiary will likely result in tax savings, increased access to capital markets and/or lower cost of capital for the Company or its subsidiaries.

17. A confidential exhibit updating CenterPoint's financial projections and assumptions through 2006.

See Exhibit G hereto.

18. With respect to any internal reorganization of any Subsidiaries during the quarter, a description of the nature of such reorganization.

None.

19. A report of service transactions among the Company (or any other system service provider) and the Utility Subsidiaries containing the following information (a) a narrative description of the services rendered; (b) disclosure of the dollar amount of services rendered in (a) above according to category or department; (c) identification of companies rendering services described in (a) above and recipient companies, including disclosure of the allocation of services costs; and (d) disclosure of the number of the CenterPoint system employees engaged in rendering services to other CenterPoint system companies on an annual basis, stated as an absolute and as a percentage of total employees.

See Exhibit H hereto.

All transactions described herein have been carried out in accordance with the terms and conditions of and for the purposes represented in the Application.

CENTERPOINT ENERGY, INC.

By: /s/ Rufus S. Scott

Rufus S. Scott

Vice President, Deputy General Counsel and Assistant Corporate Secretary

Dated: May 31, 2005

Exhibits

- - - - -

Exhibit	Description
Exhibit A	CenterPoint Energy, Inc. and CenterPoint Energy Resources Corp. Guaranties Issued or Amended During First Quarter 2005 (filed in connection herewith with a request for confidential treatment)
Exhibit B	Consolidated Balance Sheets for CenterPoint Energy, Inc. and Subsidiaries, CenterPoint Energy Houston Electric, LLC and Subsidiaries, and CenterPoint Energy Resources Corp. and Subsidiaries (as of March 31, 2005)
Exhibit C	Capital Structure Chart of CenterPoint Energy, Inc., CenterPoint Energy Houston Electric, LLC, and CenterPoint Energy Resources Corp. as of March 31, 2005
Exhibit D	Retained Earnings Analysis of CenterPoint Energy, Inc., CenterPoint Energy Houston Electric, LLC, and CenterPoint Energy Resources Corp.
Exhibit E	Money Pool Participants and Outstanding Borrowings as of March 31, 2005
Exhibit F	CenterPoint Energy, Inc. Investments in Financing Subsidiaries as of March 31, 2005
Exhibit G	CenterPoint Consolidated Financials (forecasts through 2009) (filed in connection herewith with a request for confidential treatment)
Exhibit H	Information on Service Transactions between CenterPoint Energy Service Company, LLC and Utility Subsidiaries (Corporate Services, Support Services and Information Technology Services) (filed in connection herewith with a request for confidential treatment)

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(THOUSANDS OF DOLLARS)
(UNAUDITED)

ASSETS

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT ASSETS:		
Cash and cash equivalents.....	\$ 164,645	\$ 305,293
Investment in Time Warner common stock.....	420,882	379,767
Accounts receivable, net.....	741,715	732,977
Accrued unbilled revenues.....	576,252	380,860
Natural gas inventory.....	174,232	75,324
Materials and supplies.....	77,902	75,844
Non-trading derivative assets.....	50,219	85,664
Current assets of discontinued operations.....	513,768	122,908
Prepaid expenses and other current assets.....	116,909	76,613
	-----	-----
Total current assets.....	2,836,524	2,235,250
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment.....	10,963,569	11,037,100
Less accumulated depreciation and amortization.....	(2,777,176)	(2,836,087)
	-----	-----
Property, plant and equipment, net.....	8,186,393	8,201,013
	-----	-----
OTHER ASSETS:		
Goodwill, net.....	1,740,510	1,740,510
Other intangibles, net.....	58,068	57,565
Regulatory assets.....	3,349,944	3,389,785
Non-trading derivative assets.....	17,682	44,153
Non-current assets of discontinued operations.....	1,051,158	1,044,483
Other.....	921,678	842,330
	-----	-----
Total other assets.....	7,139,040	7,118,826
	-----	-----
TOTAL ASSETS.....	\$ 18,161,957	\$ 17,555,089
	=====	=====

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS - (CONTINUED)
(THOUSANDS OF DOLLARS)
(UNAUDITED)

LIABILITIES AND SHAREHOLDERS' EQUITY

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT LIABILITIES:		
Current portion of transition bond long-term debt.....	\$ 46,806	\$ 49,352
Current portion of other long-term debt.....	1,789,182	1,784,772
Indexed debt securities derivative.....	341,575	302,046
Accounts payable.....	868,023	696,707
Taxes accrued.....	609,025	159,397
Interest accrued.....	151,365	137,227
Non-trading derivative liabilities.....	26,323	21,169
Regulatory liabilities.....	225,158	225,159
Accumulated deferred income taxes, net.....	260,958	282,696
Current liabilities of discontinued operations.....	448,974	104,795
Other.....	419,811	438,861
	-----	-----
Total current liabilities.....	5,187,200	4,202,181
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net.....	2,415,143	2,439,554
Unamortized investment tax credits.....	53,690	51,814
Non-trading derivative liabilities.....	6,413	4,425
Benefit obligations.....	440,110	429,252
Regulatory liabilities.....	1,081,370	1,042,580
Non-current liabilities of discontinued operations.....	420,393	367,176
Other.....	259,120	239,785
	-----	-----
Total other liabilities.....	4,676,239	4,574,586
	-----	-----
LONG-TERM DEBT:		
Transition bonds.....	628,903	610,453
Other.....	6,564,113	7,032,735
	-----	-----
Total long-term debt.....	7,193,016	7,643,188
	-----	-----
COMMITMENTS AND CONTINGENCIES		
SHAREHOLDERS' EQUITY:		
Common stock (308,045,215 shares and 309,003,728 shares outstanding at December 31, 2004 and March 31, 2005, respectively).....	3,080	3,090
Additional paid-in capital.....	2,891,335	2,900,793
Retained deficit.....	(1,727,571)	(1,722,214)
Accumulated other comprehensive loss.....	(61,342)	(46,535)
	-----	-----
Total shareholders' equity.....	1,105,502	1,135,134
	-----	-----
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY.....	\$ 18,161,957	\$ 17,555,089
	=====	=====

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
(AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
CONSOLIDATED BALANCE SHEETS
(THOUSANDS OF DOLLARS)
(UNAUDITED)

ASSETS

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT ASSETS:		
Cash and cash equivalents.....	\$ 24,928	\$ 10,414
Accounts and notes receivable, net.....	124,452	115,628
Accounts and notes receivable -- affiliated companies, net.....	57,656	--
Accrued unbilled revenues.....	74,089	64,563
Materials and supplies.....	52,886	50,513
Taxes receivable.....	62,078	126,647
Deferred tax asset.....	78,656	78,656
Other.....	12,201	11,741
	-----	-----
Total current assets.....	486,946	458,162
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment.....	6,245,302	6,279,183
Less accumulated depreciation and amortization.....	(2,203,846)	(2,241,931)
	-----	-----
Property, plant and equipment, net.....	4,041,456	4,037,252
	-----	-----
OTHER ASSETS:		
Other intangibles, net.....	38,349	38,189
Regulatory assets.....	3,328,865	3,367,852
Notes receivable -- affiliated companies.....	814,513	814,513
Other.....	72,624	57,865
	-----	-----
Total other assets.....	4,254,351	4,278,419
	-----	-----
TOTAL ASSETS.....	\$ 8,782,753	\$ 8,773,833
	=====	=====

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
(AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
CONSOLIDATED BALANCE SHEETS
(THOUSANDS OF DOLLARS) -- (CONTINUED)
(UNAUDITED)

LIABILITIES AND MEMBER'S EQUITY

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT LIABILITIES:		
Current portion of transition bond long-term debt.....	\$ 46,806	\$ 49,352
Current portion of other long-term debt.....	1,310,106	1,310,107
Accounts payable.....	40,852	26,313
Accounts and notes payable -- affiliated companies, net.....	--	74,377
Taxes accrued.....	104,862	46,698
Interest accrued.....	67,897	39,170
Regulatory liabilities.....	224,732	224,732
Other.....	57,706	55,912
	-----	-----
Total current liabilities.....	1,852,961	1,826,661
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net.....	1,377,199	1,390,821
Unamortized investment tax credits.....	48,874	47,131
Benefit obligations.....	128,092	127,519
Regulatory liabilities.....	648,305	601,028
Notes payable -- affiliated companies.....	150,850	150,850
Accounts payable -- affiliated companies.....	303,472	303,472
Other.....	18,174	15,390
	-----	-----
Total other liabilities.....	2,674,966	2,636,211
	-----	-----
LONG-TERM DEBT:		
Transition bonds.....	628,903	610,453
Other.....	1,592,429	1,647,153
	-----	-----
Total long-term debt.....	2,221,332	2,257,606
	-----	-----
COMMITMENTS AND CONTINGENCIES		
MEMBER'S EQUITY:		
Common stock.....	1	1
Paid-in capital.....	2,278,090	2,269,823
Retained deficit.....	(244,597)	(216,469)
	-----	-----
Total member's equity.....	2,033,494	2,053,355
	-----	-----
TOTAL LIABILITIES AND MEMBER'S EQUITY.....	\$ 8,782,753	\$ 8,773,833
	=====	=====

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
(AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
CONSOLIDATED BALANCE SHEETS
(THOUSANDS OF DOLLARS)
(UNAUDITED)

ASSETS

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT ASSETS:		
Cash and cash equivalents.....	\$ 140,466	\$ 253,927
Accounts and notes receivable, net.....	612,708	613,247
Accrued unbilled revenue.....	502,163	316,298
Accounts and notes receivable - affiliated companies, net.....	11,987	145,561
Materials and supplies.....	25,017	25,331
Natural gas inventory.....	174,232	75,324
Non-trading derivative assets.....	50,219	85,664
Taxes receivable.....	155,155	141,371
Deferred tax asset.....	12,256	--
Prepaid expenses.....	8,308	11,606
Other.....	92,160	46,304
	-----	-----
Total current assets.....	1,784,671	1,714,633
	-----	-----
PROPERTY, PLANT AND EQUIPMENT:		
Property, plant and equipment.....	4,296,061	4,331,226
Less accumulated depreciation.....	(461,978)	(477,704)
	-----	-----
Property, plant and equipment, net.....	3,834,083	3,853,522
	-----	-----
OTHER ASSETS:		
Goodwill.....	1,740,510	1,740,510
Other intangibles, net.....	19,719	19,376
Non-trading derivative assets.....	17,682	44,153
Accounts and notes receivable - affiliated companies, net.....	18,197	17,240
Other.....	118,089	118,936
	-----	-----
Total other assets.....	1,914,197	1,940,215
	-----	-----
TOTAL ASSETS.....	\$ 7,532,951	\$ 7,508,370
	=====	=====

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
(AN INDIRECT WHOLLY OWNED SUBSIDIARY OF CENTERPOINT ENERGY, INC.)
CONSOLIDATED BALANCE SHEETS -- (CONTINUED)
(THOUSANDS OF DOLLARS)
(UNAUDITED)

LIABILITIES AND STOCKHOLDER'S EQUITY

	DECEMBER 31, 2004	MARCH 31, 2005
	-----	-----
CURRENT LIABILITIES:		
Current portion of long-term debt.....	\$ 366,873	\$ 361,000
Accounts payable.....	798,661	647,099
Taxes accrued.....	77,802	75,795
Interest accrued.....	57,741	50,824
Customer deposits.....	60,164	60,149
Non-trading derivative liabilities.....	26,323	21,169
Accumulated deferred income taxes, net.....	-	3,941
Other.....	272,996	302,685
	-----	-----
Total current liabilities.....	1,660,560	1,522,662
	-----	-----
OTHER LIABILITIES:		
Accumulated deferred income taxes, net.....	640,780	644,463
Non-trading derivative liabilities.....	6,412	4,425
Benefit obligations.....	128,537	125,620
Other.....	556,819	535,641
	-----	-----
Total other liabilities.....	1,332,548	1,310,149
	-----	-----
LONG-TERM DEBT.....	2,000,696	1,999,999
	-----	-----
COMMITMENTS AND CONTINGENCIES		
STOCKHOLDER'S EQUITY:		
Common stock.....	1	1
Paid-in capital.....	2,231,906	2,262,589
Retained earnings.....	305,291	401,248
Accumulated other comprehensive income.....	1,949	11,722
	-----	-----
Total stockholder's equity.....	2,539,147	2,675,560
	-----	-----
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY.....	\$ 7,532,951	\$ 7,508,370
	=====	=====

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
CAPITAL STRUCTURE BY ENTITY
AS OF MARCH 31, 2005
(IN THOUSANDS)

	CENTERPOINT ENERGY, INC.		CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC		CENTERPOINT ENERGY RESOURCES CORP.	
	-----		-----		-----	
CURRENT PORTION OF LONG-TERM DEBT	\$ 1,834,124	16.80%	\$ 1,359,459	23.35%	\$ 361,000	7.17%
INDEXED DEBT SECURITIES DERIVATIVE	302,046	2.77%	-	0.00%	-	0.00%
DEBT TO AFFILIATE-CENTERPOINT ENERGY, INC.	-	0.00%	150,850	2.59%	-	0.00%
LONG-TERM DEBT	7,643,188	70.03%	2,257,606	38.78%	1,999,999	39.71%
COMMON STOCK	3,090	0.03%	1	0.00%	1	0.00%
ADDITIONAL PAID-IN CAPITAL	2,900,793	26.58%	2,269,823	38.99%	2,262,589	44.92%
RETAINED EARNINGS (DEFICIT)	(1,722,214)	-15.78%	(216,469)	-3.72%	401,248	7.97%
ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	(46,535)	-0.43%	-	0.00%	11,722	0.23%
	-----		-----		-----	
TOTAL CAPITALIZATION	\$ 10,914,492	100.00%	\$ 5,821,270	100.00%	\$ 5,036,559	100.00%
	=====		=====		=====	

CENTERPOINT ENERGY, INC. AND SUBSIDIARIES
ROLLFORWARD OF EQUITY
FOR THE QUARTER ENDED MARCH 31, 2005
(IN THOUSANDS)

	BEGINNING BALANCE DECEMBER 31, 2004	INCOME FROM CONTINUING OPERATIONS	INCOME FROM DISCONTINUED OPERATIONS	LOSS ON DISPOSAL OF DISCONTINUED OPERATIONS
	-----	-----	-----	-----
SHAREHOLDERS' EQUITY				
Common stock	\$ 3,080	\$ -	\$ -	\$ -
Additional paid-in capital	2,891,335	-	-	-
Retained deficit	(1,727,571)	66,652	13,673	(13,237)
Net deferred loss from cash flow hedges	(51,750)	-	-	-
Benefits - minimum liability adjustment	(9,592)	-	-	-
	-----	-----	-----	-----
TOTAL SHAREHOLDERS' EQUITY	\$ 1,105,502	\$ 66,652	\$ 13,673	\$ (13,237)
	=====	=====	=====	=====
		NET DEFERRED GAIN FROM CASH FLOW HEDGES	OTHER CHANGES IN STOCK- ISSUANCES OF STOCK	ENDING BALANCE MARCH 31, 2005
	DIVIDENDS	-----	-----	-----
	-----	-----	-----	-----
SHAREHOLDERS' EQUITY				
Common stock	\$ -	\$ -	\$ 10	\$ 3,090
Additional paid-in capital	-	-	9,458	2,900,793
Retained deficit	(61,731)	-	-	(1,722,214)
Net deferred loss from cash flow hedges	-	14,807	-	(36,943)
Benefits - minimum liability adjustment	-	-	-	(9,592)
	-----	-----	-----	-----
TOTAL SHAREHOLDERS' EQUITY	\$ (61,731)	\$ 14,807	\$ 9,468	\$ 1,135,134
	=====	=====	=====	=====

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AND SUBSIDIARIES
ROLLFORWARD OF EQUITY
FOR THE QUARTER ENDED MARCH 31, 2005
(IN THOUSANDS)

	BEGINNING BALANCE DECEMBER 31, 2004	NET INCOME	DIVIDEND TO PARENT	OTHER	ENDING BALANCE MARCH 31, 2005
	-----	-----	-----	-----	-----
MEMBER'S EQUITY					
Common stock	\$ 1	\$ -	\$ -	\$ -	\$ 1
Paid-in capital	2,278,090	-	(9,042)	775	2,269,823
Retained deficit	(244,597)	28,128	-	-	(216,469)
	-----	-----	-----	-----	-----
TOTAL MEMBER'S EQUITY	\$ 2,033,494	\$ 28,128	\$ (9,042)	\$ 775	\$ 2,053,355
	=====	=====	=====	=====	=====

CENTERPOINT ENERGY RESOURCES CORP. AND SUBSIDIARIES
ROLLFORWARD OF EQUITY
FOR THE QUARTER ENDED MARCH 31, 2005
(IN THOUSANDS)

	BEGINNING BALANCE DECEMBER 31, 2004	NET INCOME	OTHER COMPREHENSIVE INCOME	CONTRIBUTION FROM PARENT- TAX ALLOCATION	ENDING BALANCE MARCH 31, 2005
	-----	-----	-----	-----	-----
STOCKHOLDER'S EQUITY					
Common stock	\$ 1	\$ -	\$ -	\$ -	\$ 1
Paid-in capital	2,231,906	-	-	30,683	2,262,589
Retained earnings	305,291	95,957	-	-	401,248
Accumulated other comprehensive income	1,949	-	9,773	-	11,722
	-----	-----	-----	-----	-----
TOTAL STOCKHOLDER'S EQUITY	\$ 2,539,147	\$ 95,957	\$ 9,773	\$ 30,683	\$ 2,675,560
	=====	=====	=====	=====	=====

CENTERPOINT ENERGY, INC.
MARCH 31, 2005

INVESTING/BORROWING RATE	3.9057%	MONEY POOL #1			
COMPANY NAME	CO. CODE	PRIOR DAY MP POSITION	(TO MP)	(FROM MP)	TODAY'S MP POSITION
CenterPoint Energy, Inc.	0299	276,000	38,431,000	9,000	38,698,000
CE Houston Electric, LLC	0003	--		73,513,000	(73,513,000)
CE Products, Inc.	0057	(181,000)	33,000		(148,000)
CE Resources Corp.	0016	127,375,000	74,306,000	30,839,000	170,842,000
CE Service Company, LLC	0002	(31,600,000)		7,986,000	(39,586,000)
CE Funding Company	0051	4,737,000			4,737,000
CE Properties, Inc.	0056	(100,607,000)	4,000	427,000	(101,030,000)
CE International, Inc.	0093	--			--
Total Pool Activity			112,774,000	112,774,000	--
Total Sources		132,388,000			214,277,000
Total Uses		(132,388,000)			(214,277,000)
Net		--			--

INVESTING/BORROWING RATE	2.7463%	GENCO MONEY POOL			
COMPANY NAME	CO. CODE	PRIOR DAY MP POSITION	(TO MP)	(FROM MP)	TODAY'S MP POSITION
CenterPoint Energy, Inc.	0299	--			--
Texas Genco GP, LLC	0356	(4,000)			(4,000)
Texas Genco, LP	0384	529,000			529,000
Texas Genco Holdings, Inc.	0310	(525,000)			(525,000)
CE Funding Company	0051	--			--
CE Properties, Inc.	0056	--			--
CE International, Inc.	9021	--			--
Total Pool Activity			--	--	--
Total Sources		529,000			529,000
Total Uses		(529,000)			(529,000)
Net		--			--

EXTERNAL INVESTMENTS		PRIOR DAY INVESTMENT	INVEST	(REDEEM)	OUTSTANDING INVESTMENT
CenterPoint Energy, Inc.	0299	--			--
CE Houston Electric, LLC	0003	2,040,000		(2,040,000)	--
CE Resources Corp.	0016	253,417,000	30,839,000	(54,583,000)	229,673,000
Texas Genco, LP	0384	52,438,000		(39,838,000)	12,600,000

Total Investments		307,895,000	30,839,000	(96,461,000)	242,273,000
-------------------	--	-------------	------------	--------------	-------------

BANK LOANS - CNP		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver	Mat 04/12/05	75,000,000		75,000,000	3.830000%
Revolver	Mat 04/07/05	180,000,000		180,000,000	3.750000%
Revolver	Mat 04/11/05	24,000,000		24,000,000	3.771250%
Revolver	Mat 04/11/05	31,000,000		31,000,000	3.771250%
Revolver	Mat 04/14/05	325,000,000		325,000,000	3.810000%
Revolver	ABR	26,000,000	(5,000,000)	21,000,000	5.750000%
	CNP TOTAL	661,000,000	(5,000,000)	656,000,000	3.854678%

BANK LOANS - CEHE		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver	Mat 04/07/05	30,000,000		30,000,000	3.500000%
Revolver	Mat 04/05/05	25,000,000		25,000,000	3.580000%
Revolver	ABR	--		--	0.000000%
	CEHE TOTAL	55,000,000	--	55,000,000	3.536364%

BANK LOANS - CERC		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver	ABR			--	0.000000%
	CERC TOTAL	--	--	--	0.000000%

BANK LOANS - TGN		PRIOR DAY OUTSTANDING	INCREASE (REPAY)	TODAY'S OUTSTANDING	WTD RATE
Revolver	Mat 04/07/05	59,000,000		59,000,000	4.31250%
Revolver	Mat 04/29/05	16,000,000		16,000,000	4.43750%
	TGN TOTAL	75,000,000	--	75,000,000	4.339167%

REMAINING CAPACITY UNDER FACILITIES	FACILITY SIZE	LOANS OUTSTANDING	LOCS	REMAINING
-------------------------------------	---------------	----------------------	------	-----------

CNP Revolver	1,000,000,000	656,000,000	39,138,000	304,862,000
CEHE Revolver	200,000,000	55,000,000	--	145,000,000
CERC Revolver	250,000,000	--	--	250,000,000
TGN Revolver	75,000,000	75,000,000	--	0
FACILITY TOTALS	1,525,000,000	786,000,000	39,138,000	699,862,000

LIQUIDITY	PRIOR DAY AMOUNT			TODAY'S AMOUNT
External Investments	307,895,000			242,273,000
Remaining Capacity under Facilities	694,862,000			699,862,000
TOTAL LIQUIDITY	1,002,757,000	--	--	942,135,000

CENTERPOINT ENERGY, INC.
INVESTMENT IN FINANCING SUBSIDIARIES
AS OF MARCH 31, 2005

CenterPoint Energy Houston Electric, LLC		
10174 CNP Transition Bond Co LLC	(3)	3,745,485
10401 CNP Transition Bond Co LLC II	(3)	(11,461)
Utility Holding Company		
10054 CenterPoint Energy Capital Trust II	(1)	3,135,565
10181 CenterPoint Energy Investment Management, Inc.		711,507,638
CenterPoint Energy Resources Corp.		
10381 CenterPoint Energy Resources Trust	(1)	5,336,000
10375 CenterPoint Energy Gas Receivables, LLC	(2)	99,751,001

(1) Under GAAP, the Trust subsidiaries are deconsolidated from CenterPoint Energy, Inc. and CenterPoint Energy Resources Corp. financial statements as of December 31, 2003, forward.

(2) CenterPoint Energy Gas Receivables is a subsidiary that began activity in November 2002.

(3) CNP Transition Bond Co LLC II began activity in December 2004. CNP Transition Bond Co LLC began activity in October 2001 but was capitalized prior to 2000.