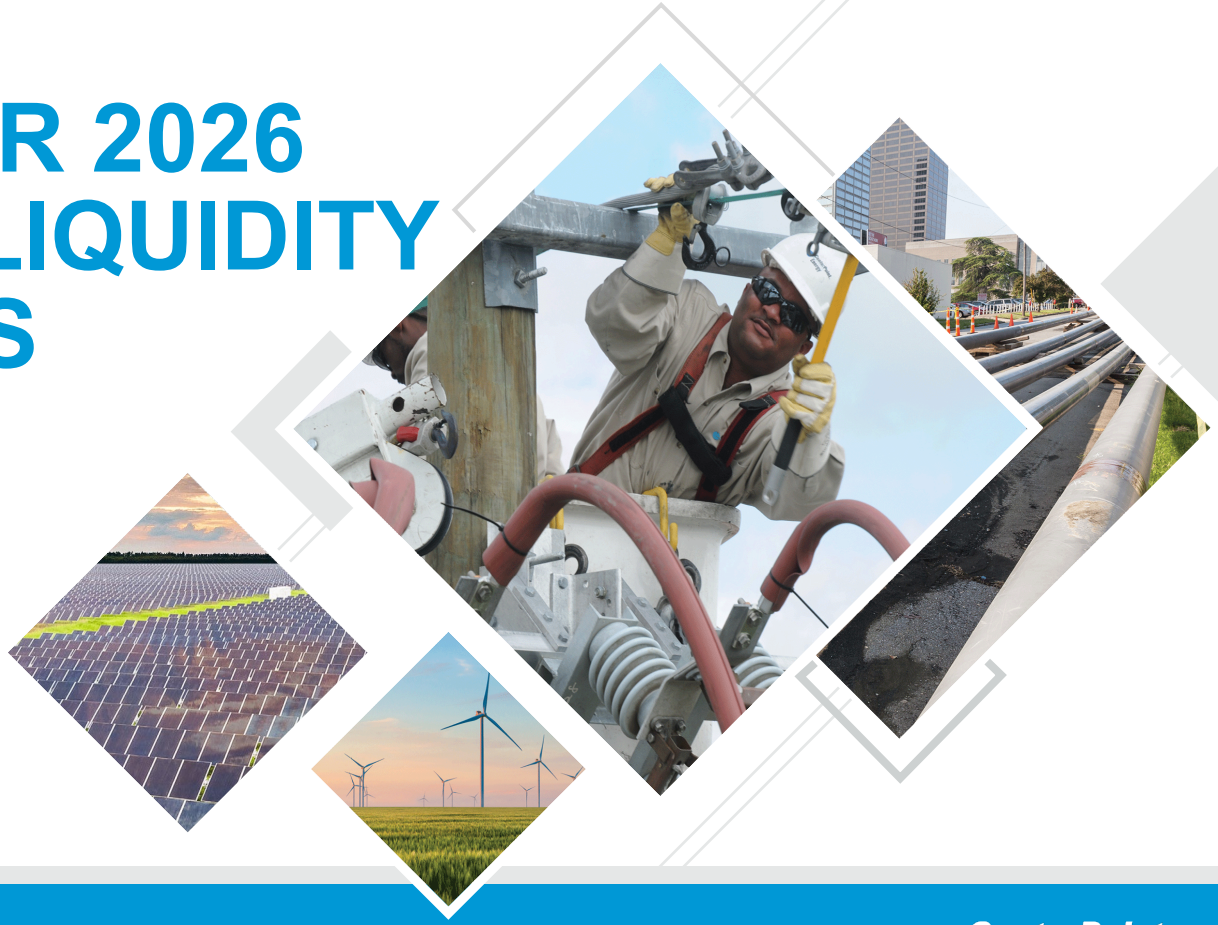
Continuing to execute on our path to premium

3rd QUARTER 2026 DEBT AND LIQUIDITY SCHEDULES



September 30, 2026

CenterPoint Energy

DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS

CenterPoint Energy, Inc. Debt and Capitalization Ratios
Excluding Transition and System Restoration Bonds
As of September 30, 2026 and December 31, 2025

($ in millions)	September 30, 2026	December 31, 2025
Short-term Debt:		
Short-term borrowings	$ -	$ 500
Current portion of transition and system restoration bonds*	120	41
Indexed debt (ZENS)**	-	-
Current portion of other long-term debt	1,106	1,873
Long-term Debt:		
Transition and system restoration bonds*	1,747	664
Other	21,930	19,902
Total Debt	$ 24,903	$ 22,980
Less: Transition and system restoration bonds (including current portion)*	1,867	705
Total Debt, excluding transition and system restoration bonds	$ 23,036	$ 22,275
Total Shareholders' Equity	$ 11,742	$ 11,153
Total Capitalization, excluding transition and system restoration bonds	$ 34,778	$ 33,428
Total Debt/Total Capitalization, excluding transition and system restoration bonds	**66.2%**	**66.6%**

* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

** The debt component reflected on the financial statements was $0 million and $1 million, as of September 30, 2026 and December 31, 2025 respectively. The principal amount on which 2% interest is paid was $828 million on each of September 30, 2026 and December 31, 2025. The contingent principal amount was $0.00 and $94,976 as of September 30, 2026 and December 31, 2025 , respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc, and Warner Bros. Discovery, Inc.

Note: Amounts may not add up due to rounding

LIQUIDITY

(in millions) Source of Liquidity on September 30, 2026	Facility Size	Amount Utilized[1]	Amount Unutilized
CenterPoint Energy, Inc. Revolver	$ 2,200	$ 23 [2]	$ 2,177
Southern Indiana Gas & Electric Co. Revolver	300	-	300
CenterPoint Houston Electric, LLC Revolver	1,000	-	1,000
CenterPoint Energy Resources Corp. Revolver	1,100	1,050 [3]	50
Total Bank Facilities	$ 4,600	$ 1,073	$ 3,527
Investments in Money Market Funds			-
Available Liquidity			**$ 3,527**

[1] Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated $4.6 billion, could have been utilized at September 30, 2026.

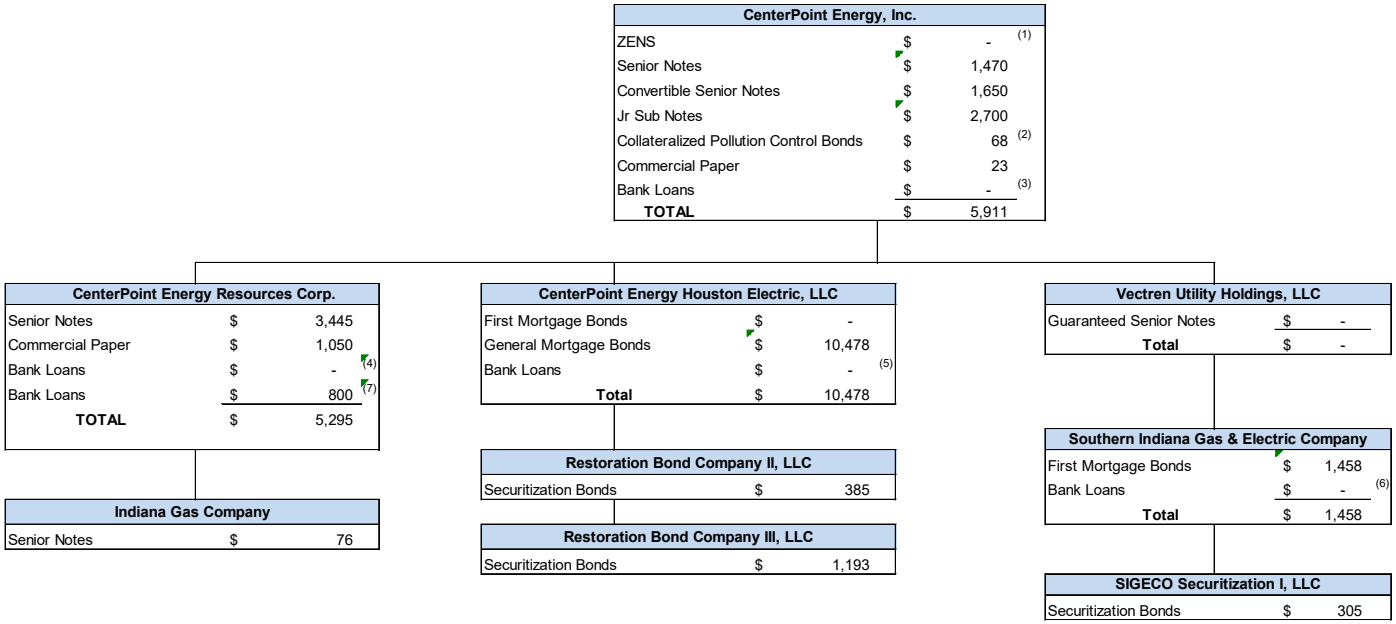
[2] Represents outstanding letters of credit of $165 thousand and outstanding commercial paper of $23 million.

[3] Represents outstanding letters of credit of $5 thousand and outstanding commercial paper of $1,050 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF SEPTEMBER 30, 2026

Principal Amounts of External Debt
As of September 30, 2026
(in millions)



CenterPoint Energy, Inc.			
ZENS	$	-	(1)
Senior Notes	$	1,470	
Convertible Senior Notes	$	1,650	
Jr Sub Notes	$	2,700	
Collateralized Pollution Control Bonds	$	68	(2)
Commercial Paper	$	23	
Bank Loans	$	-	(3)
TOTAL	$	5,911	

CenterPoint Energy Resources Corp.			
Senior Notes	$	3,445	
Commercial Paper	$	1,050	
Bank Loans	$	-	(4)
Bank Loans	$	800	(7)
TOTAL	$	5,295	

Indiana Gas Company		
Senior Notes	$	76

CenterPoint Energy Houston Electric, LLC			
First Mortgage Bonds	$	-	
General Mortgage Bonds	$	10,478	
Bank Loans	$	-	(5)
Total	$	10,478	

Restoration Bond Company II, LLC		
Securitization Bonds	$	385

Restoration Bond Company III, LLC		
Securitization Bonds	$	1,193

Vectren Utility Holdings, LLC		
Guaranteed Senior Notes	$	-
Total	$	-

Southern Indiana Gas & Electric Company			
First Mortgage Bonds	$	1,458	
Bank Loans	$	-	(6)
Total	$	1,458	

SIGECO Securitization I, LLC		
Securitization Bonds	$	305

(1) On September 30, 2026, the principal amount on which 2% interest is payable was $828 million, the debt component reflected on the financial statements was $0 million and the contingent principal amount was $0.00.

(2) The $68 million principal amount of collateralized pollution control bonds are obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

(3) Borrowings under $2.2 billion bank facility.

(4) Borrowings under $1.1 billion bank facility.

(5) Borrowings under $1.0 billion bank facility.

(6) Borrowings under $300 million bank facility.

(7) Borrowings under $800 million 18-month term loan agreement

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF SEPTEMBER 30, 2026

CenterPoint Energy, Inc.
Principal Amounts of Maturing External Debt
As of September 30, 2026

($ in millions)

Year	CenterPoint Energy		CEHE		CERC		IGC	SIGECO	Sub-total	Securitization Bonds [2]	Total
2026	-		-		-		-	-	-	69	**69**
2027-2030	2,838	[1][3][4]	1,300	[5]	3,550	[6]	76	385	8,149	512	**8,661**
2031-2035	220		4,312		864		-	570	5,966	677	**6,643**
2036-2040	-		800		400		-	149	1,349	680	**2,029**
2041-2045	-		1,094		300		-	51	1,445	14	**1,459**
2046-2050	153		1,171		181		-	-	1,505	-	**1,505**
2051-2055	1,300		1,800		-		-	303	3,403	-	**3,403**
2056+	1,400	-	-	-	-	-	-	-	1,400	-	**1,400**
Total	**$ 5,911**		**$ 10,478**		**$ 5,295**		**$ 76**	**$ 1,458**	**$ 23,218**	**$ 1,953**	**$ 25,171**

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, $68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of $23 million and bank borrowings of $0 million.

(4) Includes ZENS at their contingent principal amount of $0.00. As of September 30, 2026, the principal amount of ZENS on which interest is paid was $828 million and the ZENS debt component reflected on the Company's financial statements was $0 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes bank borrowings of $0 million.

(6) Includes commercial paper of $1,050 million and bank borrowings of $0 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF SEPTEMBER 30, 2026

CenterPoint Energy, Inc.
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Insurer	Maturity	Reset Date	Call Feature Date	Call Feature Price
Commercial Paper	$23,000,000	4.010%	-	(1)		-	-
$2.2B Revolving Credit Facility	$0	-	-	12/06/28		-	-
ZENS	$827,732,908 (2)	2.000%	-	09/15/29		Current	(2)
Matagorda County Navigation District Number One Series 1997	$68,000,000 (3)	5.125%	AMBAC	11/01/28		N/A	N/A
Senior Notes	$73,500,000	4.250%	-	11/01/28		Current	(6)
Senior Notes	$364,018,000	2.950%	-	03/01/30		Current	(7)
Senior Notes	$219,987,000	2.650%	-	06/01/31		Current	(8)
Senior Notes	$152,542,000	3.700%	-	09/01/49		Current	(9)
Senior Notes	$659,802,000	5.400%	-	06/01/29		Current	(8)
Convertible Senior Notes	$1,000,000,000	3.000%	-	08/01/28		Current	(11)
Convertible Senior Notes	$650,000,000	2.875%	-	05/15/29		Current	(12)
Jr Sub Notes	$400,000,000	7.000%	-	02/15/55	02/15/30	Current	(13)
Jr Sub Notes	$400,000,000	6.850%	-	02/15/55	02/15/35	Current	(13)
Jr Sub Notes	$500,000,000	6.700%	-	05/15/55	05/15/30	Current	(13)
Jr Sub Notes	$700,000,000	5.950%	-	04/01/56	04/01/31	Current	(13)
Jr Sub Notes	$700,000,000	6.400%	-	08/15/58	04/02/31	Current	(13)
TOTAL	**$6,738,581,908**						

(1) Backstopped by credit facility with maturity date of September 9, 2031.

(2) As of September 30, 2026, the outstanding principal amount of ZENS was $828 million and the contingent principal amount was $0. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc, and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

(10) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate; callable at any time

(11) The initial conversion rate is 27.4477 shares of common stock per $1,000 principal amount of Senior Notes with an initial conversion price of $46.63. The conversion premium is 25% above $37.30 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding May 1, 2028 only under certain circumstances.

(12) The initial conversion rate is 18.6524 shares of common stock per $1,000 principal amount of Senior Notes with an initial conversion price of $53.61. The conversion premium is 25% above $42.89 per share and any premium will be settled in cash or shares of stock. Holders may convert all or any portion of the Notes at their option at any time prior to the close of business on the business day immediately preceding February 15, 2029 only under certain circumstances.

(13) In whole or in part on one or more occasions at a price equal to 100% of the principal amount being redeemed, plus accrued and unpaid interest to, but excluding, the redemption date (i) on any day in the period commencing on the date falling 90 days prior to the First Series A,B&C Reset Date and ending on and including the First Series A,B&C Reset Date and (ii) after the First Series A,B&C Reset Date, on any interest payment date.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF SEPTEMBER 30, 2026

CenterPoint Energy Resources Corp.
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity	Call Feature Date	Call Feature Price
Commercial Paper	$1,049,500,000	4.040%	(1)	-	-
$1.1B Revolving Credit Facility	$0	-	12/06/28	-	-
Senior Notes	$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	$181,336,000	4.100%	09/01/47	Current	(4)
Senior Notes	$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	$225,507,000	4.400%	07/01/32	Current	(6)
Senior Notes	$75,000,000	6.100%	12/01/35	Current	(2)
Senior Notes	$900,000,000	5.250%	03/01/28	Current	(8)
Senior Notes	$294,648,000	5.400%	03/01/33	Current	(6)
Senior Notes	$268,619,000	5.400%	07/01/34	Current	(5)
Term Loan	$500,000,000	4.579%	07/16/27	Current	
Term Loan	$300,000,000	4.751%	07/16/27	Current	
TOTAL	**$5,294,610,000**				

(1) Backstopped by credit facility with maturity date of September 9, 2031.
(2) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate.
(3) 100% plus make-whole premium using treasury yield + 30 bps as the discount rate.
(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.
(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.
(6) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.
(7) 100% plus make-whole premium using treasury yield + 50 bps as the discount rate.
(8) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF SEPTEMBER 30, 2026

CenterPoint Energy Houston Electric, LLC
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity	Call Feature Date	Call Feature Price
$1B Revolving Credit Facility	$0	-	12/06/28	-	-
General Mortgage Bonds	$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	$594,345,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	$471,438,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	$300,000,000	4.850%	10/01/52	Current	(5)
General Mortgage Bonds	$600,000,000	4.950%	04/01/33	Current	(8)
General Mortgage Bonds	$300,000,000	5.300%	04/01/53	Current	(5)
General Mortgage Bonds	$500,000,000	5.200%	10/01/28	Current	(9)
General Mortgage Bonds	$400,000,000	5.150%	03/01/34	Current	(3)
General Mortgage Bonds	$500,000,000	5.050%	03/01/35	Current	(3)
General Mortgage Bonds	$500,000,000	4.800%	03/15/30	Current	(10)
General Mortgage Bonds	$600,000,000	4.950%	08/15/35	Current	(3)
General Mortgage Bonds	$800,000,000	4.850%	04/01/36	Current	(3)
General Mortgage Bonds	$700,000,000	5.400%	10/15/31	Current	(10)
TOTAL	**$10,478,058,000**				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.
(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.
(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.
(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par thererafter.
(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.
(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.
(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.
(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.
(9) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until one month prior to maturity; par thereafter.
(10) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF SEPTEMBER 30, 2026

Southern Indiana Gas & Electric Company
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity
$300M Revolving Credit Facility	-	-	12/06/28
First Mortgage Bonds	$22,000,000	3.550%	05/01/37
First Mortgage Bonds	$22,200,000	4.000%	03/01/38
First Mortgage Bonds	$39,550,000	4.000%	05/01/43
First Mortgage Bonds	$11,300,000	4.000%	09/01/44
First Mortgage Bonds	$23,000,000	4.250%	09/01/55
First Mortgage Bonds	$15,200,000	4.250%	09/01/55
First Mortgage Bonds	$100,000,000	4.980%	03/15/28
First Mortgage Bonds	$80,000,000	5.040%	03/15/33
First Mortgage Bonds	$180,000,000	5.750%	03/15/29
First Mortgage Bonds	$105,000,000	5.910%	10/15/30
First Mortgage Bonds	$185,000,000	6.000%	03/15/34
First Mortgage Bonds	$100,000,000	5.180%	09/01/34
First Mortgage Bonds	$60,000,000	5.280%	09/01/36
First Mortgage Bonds	$165,000,000	5.690%	02/01/55
First Mortgage Bonds	$100,000,000	5.090%	02/02/31
First Mortgage Bonds	$105,000,000	5.520%	07/02/35
First Mortgage Bonds	$100,000,000	6.180%	10/01/55
First Mortgage Bonds	$45,000,000	5.770%	10/01/40
TOTAL	**$1,458,250,000**		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AS OF SEPTEMBER 30, 2026

Indiana Gas Company
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity
Senior Notes	$5,000,000	6.420%	07/07/27
Senior Notes	$1,000,000	6.680%	07/07/27
Senior Notes	$20,000,000	6.340%	12/10/27
Senior Notes	$20,000,000	6.550%	06/30/28
Senior Notes	$30,000,000	7.080%	10/05/29
TOTAL	**$76,000,000**		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT SIGECO SECURITIZATION I, LLC AS OF SEPTEMBER 30, 2026

SIGECO Securitization I, LLC
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity	Call Feature Date	Call Feature Price
Tranche A-1 Series 2023-A Securitization Bonds	$ 178,355,475	5.026%	(1)	N/A	N/A
Tranche A-2 Series 2023-A Securitization Bonds	$ 126,450,000	5.172%	(2)	N/A	N/A
TOTAL	**$ 304,805,475**				

(1) EXPECTED MATURITIES: $6,918,887 ON 11/15/26, $7,092,759 ON 5/15/27, $7,271,000 ON 11/15/27, $7,453,720 ON 5/15/28, $7,641,032 ON 11/15/28, $7,833,051 ON 5/15/29, $8,029,896 ON 11/15/29, $8,231,687 ON 5/15/30, $8,438,549 ON 11/15/30, $8,650,610 ON 5/15/31, $8,868,000 ON 11/15/31, $9,090,852 ON 5/15/32, $9,319,306 ON 11/15/32, $9,553,500 ON 5/15/33, $9,793,579 ON 11/15/33, $10,039,692 ON 5/15/34, $10,291,989 ON 11/15/34, $10,550,627 ON 5/15/35, $10,815,764 ON 11/15/35, $11,087,564 ON 5/15/36, AND $1,383,411 ON 11/15/36.

(2) EXPECTED MATURITIES: $9,982,784 ON 11/15/36, $11,659,115 ON 5/15/37, $11,960,620 ON 11/15/37, $12,269,921 ON 5/15/38, $12,587,221 ON 11/15/38, $12,912,727 ON 5/15/39, $13,246,650 ON 11/15/39, $13,589,208 ON 5/15/40, $13,940,625 ON 11/15/40, AND $14,301,129 ON 5/15/41.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT RESTORATION BOND COMPANY II, LLC AS OF SEPTEMBER 30, 2026

Restoration Bond Company II, LLC
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity	Call Feature Date	Call Feature Price
Tranche A-1 Series 2025-A Restoration Bonds	$ 224,814,127	4.255%	(1)	N/A	N/A
Tranche A-2 Series 2025-A Restoration Bonds	$ 160,608,000	4.826%	(2)	N/A	N/A
TOTAL	**$ 385,422,127**				

(1) EXPECTED MATURITIES: $11,157,594 ON 12/15/26, $11,396,646 ON 6/15/27, $11,640,819 ON 12/15/27, $11,890,223 ON 6/15/28, $12,144,971 ON 12/15/28, $12,405,177 ON 6/15/29, $12,670,958 ON 12/15/29, $12,942,434 ON 6/15/30, $13,219,725 ON 12/15/30, $13,502,958 ON 6/15/31, $13,792,259 ON 12/15/31, $14,087,758 ON 6/15/32, $14,389,588 ON 12/15/32, $14,697,885 ON 6/15/33, $15,012,787 ON 12/15/33, $15,334,436 ON 6/15/34, $14,527,909 ON 12/15/34.

(2) EXPECTED MATURITIES: $1,135,068 ON 12/15/34, $16,002,914 ON 6/15/35, $16,407,228 ON 12/15/35, $16,821,757 ON 6/15/36, $17,246,758 ON 12/15/36, $17,682,498 ON 6/15/37, $18,129,246 ON 12/15/37, $18,587,281 ON 6/15/38, $19,056,889 ON 12/15/38, $19,538,361 ON 6/15/39.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT RESTORATION BOND COMPANY III, LLC AS OF SEPTEMBER 30, 2026

Restoration Bond Company III, LLC
External Debt
As of September 30, 2026

Security	Outstanding	Rate	Maturity	Call Feature Date	Call Feature Price
Tranche A-1 Series 2026-A Restoration Bonds	$ 298,370,000	3.899%	(1)	N/A	N/A
Tranche A-2 Series 2026-A Restoration Bonds	$ 397,825,000	4.480%	(2)	N/A	N/A
Tranche A-3 Series 2026-A Restoration Bonds	$ 497,279,000	4.864%	(3)	N/A	N/A
TOTAL	**$ 1,193,474,000**				

(1) EXPECTED MATURITIES: $51,025,739 ON 12/15/26, $32,842,328 ON 6/15/27, $33,525,612 ON 12/15/27, $34,223,113 ON 6/15/28, $34,935,125 ON 12/15/28, $35,661,950 ON 6/15/29, $36,403,897 ON 12/15/29, $37,161,280 ON 6/15/30, $2,590,953 ON 12/15/30

(2) EXPECTED MATURITIES: $35,343,467 ON 12/15/30, $38,809,707 ON 6/15/31, $39,711,645 ON 12/15/31, $40,634,543 ON 6/15/32, $41,578,890 ON 12/15/32, $42,545,184 ON 6/15/33, $43,533,934 ON 12/15/33, $44,545,662 ON 6/15/34, $45,580,904 ON 12/15/34, $25,541,059 ON 6/15/35.

(3) EXPECTED MATURITIES: $21,099,145 ON 6/15/35, $47,768,536 ON 12/15/35, $48,979,229 ON 6/15/36, $50,220,608 ON 12/15/36, $51,493,450 ON 6/15/37, $52,798,551 ON 12/15/37, $54,136,730 ON 6/15/38, $55,508,825 ON 12/15/38, $56,915,697 ON 6/15/39, $58,358,225 ON 12/15/39.