



4TH QUARTER 2022 DEBT AND LIQUIDITY SCHEDULES

MARCH 10, 2023



DEBT AND CAPITALIZATION RATIOS EXCLUDING TRANSITION AND SYSTEM RESTORATION BONDS



CenterPoint Energy, Inc. Debt and Capitalization Ratios Excluding Transition and System Restoration Bonds As of December 31, 2022 and December 31, 2021

(\$ in millions)

	December 31, 2022	December 31, 2021
Short-term Debt:		
Short-term borrowings	\$ 511	\$ 7
Current portion of transition and system restoration bonds*	156	220
Indexed debt (ZENS)**	7	10
Current portion of other long-term debt	1,346	308
Long-term Debt:		
Transition and system restoration bonds*	161	317
Other	14,675	15,241
Total Debt	<u>\$ 16,856</u>	<u>\$ 16,103</u>
Less: Transition and system restoration bonds (including current portion)*	<u>317</u>	<u>537</u>
Total Debt, excluding transition and system restoration bonds	<u>\$ 16,539</u>	<u>\$ 15,566</u>
Total Shareholders' Equity	<u>\$ 10,042</u>	<u>\$ 9,415</u>
Total Capitalization, excluding transition and system restoration bonds	<u>\$ 26,581</u>	<u>\$ 24,981</u>
Total Debt/Total Capitalization, excluding transition and system restoration bonds	62.2%	62.3%

* The transition and system restoration bonds are serviced with dedicated revenue streams, and the bonds are non-recourse to CenterPoint Energy and CenterPoint Energy Houston Electric.

** The debt component reflected on the financial statements was \$7 million and \$10 million, as of December 31, 2022 and December 31, 2021 respectively. The principal amount on which 2% interest is paid was \$828 million on each of December 31, 2022 and December 31, 2021. The contingent principal amount was \$26 million and \$38 million as of December 31, 2022 and December 31, 2021, respectively. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Charter Communications, Inc. and Warner Bros. Discovery, Inc.

LIQUIDITY



<i>(in millions)</i> Source of Liquidity on February 9, 2023	Facility Size	Amount Utilized ¹	Amount Unutilized
CenterPoint Energy, Inc. Revolver	\$ 2,400	\$ 1,770 ²	\$ 630
Southern Indiana Gas & Electric Co. Revolver	250	-	250
CenterPoint Houston Electric, LLC Revolver	300	-	300
CenterPoint Energy Resources Corp. Revolver	1,050	1,049 ³	1
Total Bank Facilities	\$ 4,000	\$ 2,819	\$ 1,181
Investments in Money Market Funds			-
Available Liquidity			\$ 1,181

¹ Based on the consolidated debt to capitalization covenant in the CenterPoint Energy, Inc. revolving credit facility and the revolving credit facility of each of CenterPoint Energy Houston Electric, LLC, CenterPoint Energy Resources Corp., and Southern Indiana Gas & Electric Company, the full capacity of such revolving credit facilities, which aggregated \$4.0 billion, could have been utilized at December 31, 2022.

² Represents outstanding letters of credit of \$11 million and outstanding commercial paper of \$1.77 billion.

³ Represents outstanding letters of credit of \$65 thousand and outstanding commercial paper of \$805 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT AS OF DECEMBER 31, 2022



Principal Amounts of External Debt As of December 31, 2022 (in millions)

CenterPoint Energy, Inc.		
ZENS	\$	7 ⁽¹⁾
Senior Notes	\$	3,050
Collateralized Pollution Control Bonds	\$	68 ⁽²⁾
Commercial Paper	\$	1,770
Bank Loans	\$	- ⁽³⁾
TOTAL	\$	4,895

CenterPoint Energy Resources Corp.		
Senior Notes	\$	3,952
Commercial Paper	\$	805
Bank Loans	\$	- ⁽⁴⁾
Bank Loans	\$	500 ⁽⁷⁾
TOTAL	\$	4,757

Indiana Gas Co.		
Senior Notes	\$	96 ⁽⁸⁾

CenterPoint Energy Houston Electric, LLC		
First Mortgage Bonds	\$	-
General Mortgage Bonds	\$	6,112
Bank Loans	\$	- ⁽⁵⁾
Total	\$	6,112

CenterPoint Energy Transition Bond Company, IV, LLC		
Transition Bonds	\$	318

Vectren Utility Holdings, LLC		
Guaranteed Senior Notes	\$	- ⁽⁹⁾
Total	\$	-

Southern Indiana Gas & Electric Co.		
First Mortgage Bonds	\$	288
Bank Loans	\$	- ⁽⁶⁾
Total	\$	288

On Dec 31, 2022, the principal amount on which 2% interest is payable was \$828 million, the debt component reflected on the financial statements was \$7 million and the contingent principal amount was \$26 million.

The \$68 million principal amount of collateralized pollution control bonds are obligations of CenterPoint Energy, Inc. which are collateralized by general mortgage bonds issued by CenterPoint Energy Houston Electric, LLC.

⁽¹⁾ Borrowings under \$2.4 billion bank facility.

⁽⁴⁾ Borrowings under \$1.05 billion bank facility.

⁽⁵⁾ Borrowings under \$300 million bank facility.

⁽⁶⁾ Borrowings under \$250 million bank facility.

⁽⁷⁾ Borrowings under \$500 million 364-day term loan agreement.

⁽⁸⁾ IGC is no longer a subsidiary of VUHI and became a subsidiary of CERC as of June 30, 2022.

⁽⁹⁾ VUH exchanged \$75 million of senior notes to CERC on October 6, 2022, leaving VUH with no external debt.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF MATURING EXTERNAL DEBT AS OF DECEMBER 31, 2022



CenterPoint Energy, Inc. Principal Amounts of Maturing External Debt As of December 31, 2022

(\$ in millions)

	CenterPoint Energy	CEHE	CERC	VUHI	IGC	SIGECO	Sub-total	Transition Restoration Bonds	Total
Year	(1)							(2)	
2022	-	-	-	-	-	-	-	-	-
2023-2027	3,470 (3)	600 (6)	2,697 (5)	-	36	64	6,867	318	7,184
2028-2032	1,144 (4)	1,200	1,300	-	60	80	3,784	-	3,784
2033-2037	-	312	400	75	-	22	809	-	809
2038-2042	-	500	435	-	-	22	957	-	957
2043-2047	-	600	350	-	-	62	1,012	-	1,012
2048-2052	300	2,900	-	-	-	-	3,200	-	3,200
2053-2057	-	-	-	-	-	38	38	-	38
2058+	-	-	-	-	-	-	-	-	-
Total	\$ 4,915	\$ 6,112	\$ 5,182	\$ 75	\$ 96	\$ 288	\$ 16,668	\$ 318	\$ 16,985

(1) Debt collateralized by General Mortgage Bonds of CenterPoint Energy Houston Electric, LLC (CEHE) matures on the following dates: 2028, \$68 million.

(2) Using scheduled payment dates.

(3) Includes commercial paper of \$1,770 million and bank borrowings of \$0 million.

Includes ZENS at their contingent principal amount of \$26 million. As of December 31, 2022, the principal amount of ZENS on which interest is paid was \$828 million and the ZENS debt component reflected on

(4) the Company's financial statements was \$7 million. At maturity or upon redemption, holders of ZENS will receive cash at the higher of the contingent principal amount or the value of the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc.

(5) Includes commercial paper of \$805 million.

(6) Includes bank borrowings of \$0 million.

Note: Amounts may not add up due to rounding

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY INC. AS OF DECEMBER 31, 2022



CenterPoint Energy, Inc. External Debt As of December 31, 2022

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Insurer</u>	<u>Maturity</u>	<u>Call Feature</u>	
					<u>Date</u>	<u>Price</u>
Commercial Paper	\$1,770,200,000	4.710%	-	(1)	-	-
\$2.4B Revolving Credit Facility	\$0	-	-	12/06/27	-	-
ZENS	\$827,781,954 (2)	(2)	-	09/15/29	Current	(2)
Matagorda County Navigation District Number One Series 1997	\$68,000,000 (3)	5.125%	AMBAC	11/01/28	NA	NA
Floating Rate Senior Notes	\$700,000,000	4.609%	-	05/13/24	05/13/22	
Senior Notes	\$500,000,000	2.500%	-	09/01/24	Current	(5)
Senior Notes	\$500,000,000	1.450%	-	06/01/26	Current	(6)
Senior Notes	\$150,000,000	4.250%	-	11/01/28	Current	(7)
Senior Notes	\$400,000,000	2.950%	-	03/01/30	Current	(8)
Senior Notes	\$500,000,000	2.650%	-	06/01/31	Current	(9)
Senior Notes	\$300,000,000	3.700%	-	09/01/49	Current	(10)
TOTAL	\$ 5,715,981,954					

(1) Backstopped by credit facility with maturity date of February 4, 2024.

(2) As of December 31, 2022, the outstanding principal amount of ZENS was \$828 million and the contingent principal amount was \$26 million. Interest is paid quarterly on the principal amount at 2% per year plus a "pass-through" of any dividend on the reference shares of AT&T Inc., Warner Bros. Discovery, Inc. and Charter Communications, Inc. At maturity or upon redemption, holders will receive cash equal to the higher of the contingent principal amount or the value of the reference shares.

(3) Collateralized by CenterPoint Energy Houston Electric, LLC General Mortgage Bonds.

(4) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until one month prior to maturity; par thereafter

(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until one month prior to maturity; par thereafter

(6) 100% plus make-whole premium using treasury yield + 10 bps as the discount rate until one month prior to maturity; par thereafter

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter

(8) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter

(9) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter

(10) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter

PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY RESOURCES CORP. AS OF DECEMBER 31, 2022



CenterPoint Energy Resources Corp. External Debt As of December 31, 2022

Security	Outstanding	Rate	Maturity	Call Feature	
				Date	Price
Commercial Paper	\$804,800,000	4.670%	(1)	-	-
\$1.05B Revolving Credit Facility	\$0	-	12/06/27	-	-
Senior Notes	\$150,000,000	6.250%	02/01/37	Current	(2)
Senior Notes	\$250,000,000	6.625%	11/01/37	Current	(3)
Senior Notes	\$300,000,000	5.850%	01/15/41	Current	(4)
Senior Notes	\$300,000,000	4.100%	09/01/47	Current	(4)
Senior Notes	\$300,000,000	4.000%	04/01/28	Current	(5)
Senior Notes	\$500,000,000	1.750%	10/01/30	Current	(5)
Senior Notes	\$700,000,000	0.700%	03/02/23	Current	(6)
Senior Notes	\$500,000,000	4.400%	07/01/32	Current	(7)
Senior Notes	\$57,000,000	3.720%	12/05/23	Current	(8)
Senior Notes	\$60,000,000	5.020%	11/30/26	Current	(8)
Senior Notes	\$35,000,000	5.990%	11/30/41	Current	(8)
Senior Notes	\$100,000,000	5.000%	02/03/42	Current	(8)
Senior Notes	\$10,000,000	4.250%	06/05/43	Current	(8)
Senior Notes	\$40,000,000	4.360%	12/15/45	Current	(8)
Floating Rate Senior Notes	\$575,000,000	5.279%	03/02/23	Current	(6)
\$500M 364-Day Term Loan Agreement	\$500,000,000	5.120%	08/22/23	Current	100
TOTAL	\$5,181,800,000				

(1) Backstopped by credit facility with maturity date of February 4, 2024.

(2) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate.

(3) 100% plus make-whole premium using treasury yield + 30 bps as the discount rate.

(4) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

(6) 100% of the principle amount plus any accrued and unpaid interest on or after September 2, 2021

(7) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until three months prior to maturity; par thereafter.

(8) 100% plus make-whole premium using treasury yield + 50 bps as the discount rate.

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PRINCIPAL AMOUNTS OF EXTERNAL DEBT CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC AS OF DECEMBER 31, 2022



CenterPoint Energy Houston Electric, LLC External Debt As of December 31, 2022

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
\$300M Revolving Credit Facility	\$0	-	12/06/27	-	-
General Mortgage Bonds	\$312,275,000	6.950%	03/15/33	Current	(1)
General Mortgage Bonds	\$500,000,000	3.550%	08/01/42	Current	(2)
General Mortgage Bonds	\$600,000,000	4.500%	04/01/44	Current	(2)
General Mortgage Bonds	\$300,000,000	2.400%	09/01/26	Current	(3)
General Mortgage Bonds	\$300,000,000	3.000%	02/01/27	Current	(4)
General Mortgage Bonds	\$400,000,000	3.950%	03/01/48	Current	(2)
General Mortgage Bonds	\$700,000,000	4.250%	02/01/49	Current	(6)
General Mortgage Bonds	\$300,000,000	2.900%	07/01/50	Current	(5)
General Mortgage Bonds	\$400,000,000	2.350%	04/01/31	Current	(3)
General Mortgage Bonds	\$700,000,000	3.350%	04/01/51	Current	(6)
General Mortgage Bonds	\$300,000,000	3.000%	03/01/32	Current	(7)
General Mortgage Bonds	\$500,000,000	3.600%	03/01/52	Current	(5)
General Mortgage Bonds	\$500,000,000	4.450%	10/01/32	Current	(7)
General Mortgage Bonds	\$300,000,000	4.850%	10/01/52	Current	(5)
TOTAL	\$6,112,275,000				

(1) 100% plus make-whole premium using treasury yield + 35 bps as the discount rate.

(2) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until six months prior to maturity; par thereafter.

(3) 100% plus make-whole premium using treasury yield + 15 bps as the discount rate until three months prior to maturity; par thereafter.

(4) 100% plus make-whole premium using treasury yield + 12.5 bps as the discount rate until three months prior to maturity; par thereafter.

(5) 100% plus make-whole premium using treasury yield + 25 bps as the discount rate until six months prior to maturity; par thereafter.

(6) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until six months prior to maturity; par thereafter.

(7) 100% plus make-whole premium using treasury yield + 20 bps as the discount rate until three months prior to maturity; par thereafter.

PRINCIPAL AMOUNTS OF EXTERNAL DEBT INDIANA GAS COMPANY AND SOUTHERN INDIANA GAS AND ELECTRIC COMPANY AS OF DECEMBER 31, 2022



Indiana Gas Company External Debt As of December 31, 2022

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
Senior Notes	\$10,000,000	6.530%	06/27/25
Senior Notes	\$5,000,000	6.420%	07/07/27
Senior Notes	\$1,000,000	6.680%	07/07/27
Senior Notes	\$20,000,000	6.340%	12/10/27
Senior Notes	\$10,000,000	6.360%	05/01/28
Senior Notes	\$20,000,000	6.550%	06/30/28
Senior Notes	\$30,000,000	7.080%	10/05/29
TOTAL	<u>\$96,000,000</u>		

Southern Indiana Gas & Electric Company External Debt As of December 31, 2022

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>
\$250M Revolving Credit Facility	-	-	12/06/27
First Mortgage Bonds	\$22,500,000	4.250%	03/01/24
First Mortgage Bonds	\$41,275,000	4.250%	07/01/25
First Mortgage Bonds	\$80,000,000	6.720%	08/01/29
First Mortgage Bonds	\$22,000,000	4.250%	05/01/37
First Mortgage Bonds	\$22,200,000	4.250%	03/01/38
First Mortgage Bonds	\$39,550,000	4.250%	05/01/43
First Mortgage Bonds	\$22,300,000	4.000%	09/01/44
First Mortgage Bonds	\$23,000,000	0.875%	09/01/55
First Mortgage Bonds	\$15,200,000	0.875%	09/01/55
TOTAL	<u>\$288,025,000</u>		

PRINCIPAL AMOUNTS OF EXTERNAL DEBT TRANSITION BOND COMPANY IV AS OF DECEMBER 31, 2022



CenterPoint Energy Transition Bond Company IV, LLC External Debt As of December 31, 2022

<u>Security</u>	<u>Outstanding</u>	<u>Rate</u>	<u>Maturity</u>	<u>Call Feature</u>	
				<u>Date</u>	<u>Price</u>
Tranche A-3 2012 Transition Bonds	\$ 317,625,610	3.0282%	(1)	NA	NA
TOTAL	\$ 317,625,610				

(1) EXPECTED MATURITIES: \$77,122,457 ON 4/15/23, \$79,040,139 ON 10/15/23, \$80,131,655 ON 4/15/24, AND \$81,331,359 ON 10/15/24.