

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
Form U-5S/A

AMENDMENT NO. 1 TO
ANNUAL REPORT

For the year ended December 31, 2004

Filed pursuant to the Public Utility Holding Company Act of 1935

by

CenterPoint Energy, Inc.
1111 Louisiana
Houston, Texas 70002

Utility Holding, LLC
200 West Ninth Street Plaza
Suite 411
Wilmington, Delaware 19801

The following sections of CenterPoint Energy, Inc.'s ("CenterPoint") Form U-5S for the year ended December 31, 2004, filed on May 2, 2004 with the Securities and Exchange Commission (the "Commission") are hereby amended or restated as indicated below.

ITEM 6. OFFICERS AND DIRECTORS - PART I.

The names, principal address and positions held as of December 31, 2004 of the officers and directors of system companies is presented in the tables on the following pages. The principal business address of each officer and director is indicated in such tables by the numbers (1) through (10). The addresses associated with these number designations are shown in the address key below. The symbols used to indicate the positions held by officers and directors are shown in the position symbol key below.

DIRECTORS AND OFFICERS	CENTERPOINT ENERGY, INC.	CENTERPOINT ENERGY SERVICE COMPANY, LLC	UTILITY HOLDING, LLC	CNP FUNDING COMPANY	CNP HOUSTON ELECTRIC, LLC	CNP TRANSITION BOND COMPANY	CNP TRANSITION BOND COMPANY II, LLC
Milton Carroll (1)	D, COB						
John T. Cater (1)	D						
Derrill Cody (1)	D						
O. Holcombe Crosswell (1)	D						
Thomas F. Madison (1)	D						
David M. McClanahan (1)	D, P, CEO	M, P, CEO		D, C, P	M, C		
Robert T. O'Connell (1)	D						
Michael E. Shannon (1)	D						
Scott E. Rozzell (1)	EVP, GC, S	EVP, GC, S		VP, S	EVP, GC, S	EVP, GC, S	
Gary L. Whitlock (1)	EVP, CFO	EVP, CFO		VP	EVP, CFO	M, P	
James S. Brian (1)	SVP, CAO	SVP, CAO			SVP, CAO	M, SVP, CAO	
Johnny L. Blau (1)		SVP					
Preston Johnson, Jr. (1)	SVP	SVP					
Byron R. Kelley (1)	SVP						
Thomas R. Standish (1)	SVP	SVP			P, COO		
Bernard J. Angelo (9)						M	
Patricia F. Genzel (2)			M, P, S				
Andrew L. Stidd (9)						M	
Jeff W. Bonham (1)	VP	VP					
Rick L. Campbell (1)		VP					
Brenda S. Cauthen (1)	VP	VP					
Donato Cortez, Jr. (1)					VP		
Walter L. Fitzgerald (1)	VP, CO	VP, CO			VP, CO	VP, CO	

Patricia F. Graham (1)		VP				
John C. Houston (1)				VP		
Marc Kilbride (1)	VP, T	VP, T	VP, T	VP, T	M, VP, T	M
Deborah C. Korenek (1)				VP		
Floyd J. LeBlanc, Jr. (1)	VP	VP				
Joseph B. McGoldrick (1)	VP	VP				
Doyle W. McQuillon (1)				VP, GM		
Sharon Michael-Owens (1)				VP		
H. Wayne Roesler (1)		VP				
Steven H. Schuler (1)		VP				
Rufus S. Scott (1)	VP, DGC, AS	VP, DGC, AS	VP, AS	VP, DGC, AS	VP, DGC, AS	
Jim F. Schaefer (1)				VP, GM		
Allan E. Schoeneberg (1)		VP				
William J. Starr (1)	VP	VP				
C. Dean Woods (1)		DVP				
Richard B. Dauphin (1)	AS	AS	AS	AS	AS	
Gretchen H. Denum (1)	AS	AS				
Linda Geiger (1)	AT	AT	AT	AT	AT	
Eva M. Brumfield (1)		VP				
Leah R. Kasperek (1)		VP				
Teresa L. Naylor (1)		VP				
Kamini Patel (2)			VP, AS			

DIRECTORS AND OFFICERS HI FINANCECO GP, LLC CNP AVCO HOLDINGS, LLC

David M. McClanahan (1)	P	D, P
Scott E. Rozzell (1)	EVP, S	VP, S
Gary L. Whitlock (1)	EVP, CFO	
James S. Brian (1)	SVP, CAO	
Marc Kilbride (1)	M, VP, T	VP, T
Rufus S. Scott (1)	VP, AS	VP, AS
Allen E. Schoeneberg (1)		VP
Richard B. Dauphin (1)	AS	AS
Linda Geiger (1)	AT	AT

DIRECTORS AND OFFICERS CNP ENERGY, INC. (DE) CNP INVESTMENT
 MANAGEMENT, INC.

David M. McClanahan (1)	D	
Scott E. Rozzell (1)		
Gary L. Whitlock (1)		
Patricia F. Genzel (2)		D, P, S
Mike W. Watters (1)		D
Marc Kilbride (1)		
Kamini D. Patel (2)		VP, AS
Richard B. Dauphin (1)		
Linda Geiger (1)		

DIRECTORS AND OFFICERS CNP POWER SYSTEMS, INC. CNP PRODUCTS, INC. CNP PROPERTIES, INC. CNP TEGCO, INC.

David M. McClanahan (1)	C	D, P	D, C, P	D, P
Scott E. Rozzell (1)	VP, S	VP, S	VP, S	VP, S
Wayne D. Stinnett, Jr. (1)	D, VP			
Gary L. Whitlock (1)		VP		
Preston Johnson, Jr. (1)			D, VP	
Marc Kilbride (1)	VP, T	VP, T	VP, T	VP, T
Allan E. Schoeneberg (1)			VP	
Rufus S. Scott (1)	VP, AS	VP, AS	VP, AS	VP, AS
Richard Snyder (1)	P, COO			
Richard B. Dauphin (1)	AS	AS	AS	AS
Linda Geiger (1)	AT	AT	AT	AT

DIRECTORS AND OFFICERS NORAM ENERGY CORP.

David M. McClanahan (1)	P
Scott E. Rozzell (1)	VP, S
James S. Brian (1)	
Marc Kilbride (1)	VP, T
Rufus S. Scott (1)	
Richard B. Dauphin (1)	AS
Linda Geiger (1)	AT

	TEXAS GENCO			UTILITY RAIL
DIRECTORS AND OFFICERS	HOLDINGS, INC.	TEXAS GENCO GP, LLC	TEXAS GENCO LP, LLC	SERVICES, INC.

David M. McClanahan (1)				C, P
Scott E. Rozzell (1)	EVP, GC, S	EVP, GC, S		VP, S
David G. Tees (1)	P, CEO	M, P, CEO		
Gary L. Whitlock (1)	EVP, CFO	EVP, CFO		
James S. Brian (1)	SVP, CAO	SVP, CAO		D, VP
Patricia F. Genzel (2)			M, P, S	
Walter L. Fitzgerald (1)	VP, CO	CP, CO		
Marc Kilbride (1)	VP, T	VP, T		VP, T
Joseph B. McGoldrick (1)	VP			
Michael A. Reed (1)	VP	VP		
Rufus S. Scott (1)	D, VP, DGC, AS	VP, DGC, AS		VP, AS
William J. Starr (1)	VP			
Jerome D. Svatek (1)	VP	VP		
Richard B. Dauphin (1)	AS	AS		AS
Linda Geiger (1)	AT	AT		AT

				ARKANSAS		
DIRECTORS AND OFFICERS	CNP RESOURCES, CORP.	ALG GAS SUPPLY COMPANY	ALLIED MATERIALS CORPORATION	LOUISIANA FINANCE CORPORATION	ARKLA INDUSTRIES, INC.	ARKLA PRODUCTS COMPANY

David M. McClanahan (1)	D, C, P, CEO		D, C, CEO		D, P	
Scott E. Rozzell (1)	EVP, GC, S	VP, S	VP, S	VP, S	VP, S	EVP, S
Gary L. Whitlock (1)	EVP, CFO			D, VP	D, VP	
James S. Brian (1)	SVP, CAO	D, VP		D, VP	D, VP	D
Preston Johnson, Jr. (1)	SVP					
Gary M. Cerny (7)	DP					
Constantine S. Liollo (1)	DP	D, P		D, P		D, P
Georgianna E. Nichols (1)	DP					
Jerry W. Plant (4)			D, P			
Wayne D. Stinnett, Jr. (1)	SVP		D, VP			

Walter L. Fitzgerald (1)	VP, CO					
Marc Kilbride (1)	VP, T	VP, T	VP, T	VP, T	VP, T	VP, T
Rufus S. Scott (1)	VP, DGC, AS	VP, AS		VP, AS	VP, AS	VP, AS
William J. Starr (1)	VP					
Brenda A. Bjorklund (7)	AS					
Richard B. Dauphin (1)	AS	AS	AS	AS	AS	AS
Daniel O. Hagen (7)	AS					
George C. Hepburn, III (1)	DVP, AS		VP, AS			
Benjamin J. Reese (1)	DVP					
Linda Geiger (1)	AT	AT	AT	AT	AT	AT
Michelle Willis (3)	AS					

DIRECTORS AND OFFICERS	CNP ALTERNATIVE FUELS, INC.	CNP CONSUMER GROUP, INC.	CNP FIELD SERVICES, INC.	CNP FIELD SERVICES HOLDINGS, INC.	CNP GAS PROCESSING, INC.
David M. McClanahan (1)	D, P	D, C			
Scott E. Rozzell (1)	VP, S	VP, S		VP, S	VP, S
Gary M. Cerny (7)		P			
Hugh G. Maddox (3)			D, SVP, COO		D, SVP, COO
L. Patrick Giroir (1)			VP		
Wayne D. Stinnett, Jr. (1)	D, VP				
Cyril J. Zebot (1)				D, VP	
Marc Kilbride (1)	VP, T	VP, T		VP, T	
Peter M. Kirsch (1)			VP		
William May (1)			VP		
Andrea L. Newman (7)		VP			
Rufus S. Scott (1)	VP, AS	VP, AS		VP, AS	
Mark C. Schroeder (1)			VP, GC, S		VP, GS, S
Kenneth H. Schmidt (1)			T		T
Brenda A. Bjorklund (7)		AS			
Douglas H. Darrow (1)			AS		AS
Richard B. Dauphin (1)	AS	AS		AS	
Linda Geiger (1)	AT	AT		AT	
Michelle Willis (3)			AS		AS

DIRECTORS AND OFFICERS	CNP GAS RECEIVABLES, LLC	CNP GAS TRANSMISSION COMPANY	CNP HUB SERVICES, INC.	CNP - ILLINOIS GAS TRANSMISSION COMPANY
Byron R. Kelley (1)		D, P		
Scott E. Rozzell (1)	EVP, GC, S		VP, S	VP, S
Gary L. Whitlock (1)	M, P			
James S. Brian (1)	SVP, CAO			
Frank B. Bilotta (8)	IM			
Walter L. Ferguson (1)		D, VP		D, VP
Willie D. Underwood (1)		VP		
L. Patrick Giroir (1)		VP		
Constantine S. Liollo (1)				
Benjamin J. Reese (1)				
Wayne D. Stinnett, Jr. (1)				
Cyril J. Zebot (1)		VP	D, VP	VP
Walter L. Fitzgerald (1)	VP, CO			
Marc Kilbride (1)	M, VP, T		VP, T	VP, T
Rufus S. Scott (1)	VP, DGC, AS		VP, AS	VP, AS
Robert A. Trost (6)				VP
Mark C. Schroeder (1)		VP, GC, S		
Kenneth H. Schmidt (1)		T		
Douglas H. Darrow (1)		AS		
Richard B. Dauphin (1)	AS		AS	AS
George C. Hepburn, III (1)				
Linda Geiger (1)	AT		AT	AT
Michelle Willis (3)		AS		

DIRECTORS AND OFFICERS	CNP INTRASTATE HOLDINGS, LLC	PINE PIPELINE ACQUISITION COMPANY	CNP GAS SERVICES, INC.	CNP RETAIL INTERESTS, INC.	CNP - MRT CORPORATION	CNP MRT HOLDINGS, INC.
Byron R. Kelley (1)					D, P	
Scott E. Rozzell (1)	VP, S			VP, S		VP, S
Walter L. Ferguson (1)					D, VP	
Benjamin J. Reese (1)			VP			
Wayne D. Stinnett, Jr. (1)			D, P	D, P		
Cyril J. Zebot (1)	M, VP	M, VP			VP	D, P
Marc Kilbride (1)	VP, T		VP, T	VP, T		VP, T
Rufus S. Scott (1)	VP, AS			VP, AS		VP, AS
Robert A. Trost (6)					VP	
Mark C. Schroeder (1)					VP, GC, S	
Kenneth H. Schmidt (1)					T	
Douglas H. Darrow (1)					AS	
Richard B. Dauphin (1)	AS			AS		AS
Linda Geiger (1)	AT		AT	AT		AT
Michelle Willis (3)					AS	
Sylvia Z. Zuroweste (6)					AS	
James G. Beste (1)			AS			
George C. Hepburn, III (1)			VP, GC, S			
Edwin J. Spiegel (6)			SVP			
Kevin J. Blase (6)			VP			

DIRECTORS AND OFFICERS	CNP MRT SERVICES COMPANY	CNP PIPELINE SERVICES, INC.	CNP OQ, LLC	CNP TRADING & TRANSPORTATION GROUP, INC.
David M. McClanahan (1)				D, P
Byron R. Kelley (1)		D, P		
Scott E. Rozzell (1)	VP, S		VP, S	VP, S
Walter L. Ferguson (1)		VP	D, VP	
Cyril J. Zebot (1)			VP	
Frank J. Antoine (3)		VP		
Marc Kilbride (1)	VP, T		VP, T	VP, T
Rufus S. Scott (1)	VP, AS		VP, AS	VP, AS
Robert A. Trost (6)	D, VP, GM			

Mark C. Schroeder (1)		VP, GC, S		
Kenneth H. Schmidt (1)		T		
Douglas H. Darrow (1)		AS		
Richard B. Dauphin (1)	AS		AS	AS
Linda Geiger (1)	AT		AT	AT
Michelle Willis (3)		AS		
Sylvia Z. Zuroweste (6)	AS			

DIRECTORS AND OFFICERS	ENTEX GAS MARKETING COMPANY	ENTEX NGV, INC.	ENTEX OIL & GAS COMPANY	INTEX, INC.	CNP INTRASTATE PIPELINES, INC.
David M. McClanahan (1)	D, C, P	D, P	C, P		
Scott E. Rozzell (1)	VP, S	VP, S	VP, S	VP, S	
Benjamin J. Reese (1)	VP		VP		VP
Wayne D. Stinnett, Jr. (1)	D, SVP	D, VP	D, SVP	D, P	D, P
Marc Kilbride (1)	VP, T	VP, T	VP, T	VP, T	VP, T
Rufus S. Scott (1)	VP, AS	VP, AS		VP, AS	
Richard B. Dauphin (1)	AS	AS	AS	AS	AS
George C. Hepburn, III (1)			VP, AS		VP, GC, S
Linda Geiger (1)	AT	AT	AT	AT	AT

DIRECTORS AND OFFICERS	MINNESOTA INTRASTATE PIPELINE COMPANY	NATIONAL FURNACE COMPANY	NORAM UTILITY SERVICES, INC.	CNP FUNDS MANAGEMENT, INC.	UNITED GAS, INC.
David M. McClanahan (1)	D, C		D, P		D, P
Scott E. Rozzell (1)	VP, S	VP, S	VP, S		VP, S
Benjamin J. Reese (1)					
Wayne D. Stinnett, Jr. (1)					
James S. Brian (1)		D			
Gary M. Cerny (7)	D, P				
Andre Feldman				D, P	
Phillip R. Hammond (7)	D, VP				
Constantine S. Liollo (1)		D, P			
Marc Kilbride (1)	VP, T	VP, T	VP, T		VP, T

Rufus S. Scott (1)	VP, AS	VP, AS	VP, AS	VP, AS
Brenda A. Bjorklund (7)	AS			
Richard B. Dauphin (1)	AS	AS	AS	AS
George C. Hepburn, III (1)				
Linda Geiger (1)	AT	AT	AT	AT

DIRECTORS AND OFFICERS	CNP INTERNATIONAL, INC.	CNP INTERNATIONAL HOLDINGS, LLC	RE EL SALVADOR, S.A. DE C.V.	CNP INTERNATIONAL II, INC.	HIE FORD HEIGHTS, INC.
David M. McClanahan (1)	D, C, P				
Joseph B. McGoldrick (1)	VP	M, VP		D, VP	D, VP
Scott E. Rozzell (1)	EVP, S	VP, S		VP, S	VP, S
Gary L. Whitlock (1)	D, EVP	P		P	P
Marc Kilbride (1)	VP, T	VP, T		VP, T	VP, T
Steven H. Schuler (1)	VP	VP		VP	
Rufus S. Scott (1)	VP, AS	VP, AS		VP, AS	VP, AS
Richard B. Dauphin (1)	AS	AS		AS	AS
Linda Geiger (1)	AT	AT		AT	AT

DIRECTORS AND OFFICERS	BLOCK 368 GP, LLC	HIE FULTON, INC.	CNP INTERNATIONAL SERVICES, INC.	CNP LIGHT, INC.
Joseph B. McGoldrick (1)	P	D, VP	D, VP	D, VP
Scott E. Rozzell (1)	VP, S	VP, S	VP, S	VP, S
Gary L. Whitlock (1)		P	P	P
Marc Kilbride (1)	VP, T	VP, T	VP, T	VP, T
Steven H. Schuler (1)	M, VP	VP	VP	D, VP
Rufus S. Scott (1)	VP, DGC, AS	VP, AS	VP, AS	
Douglas H. Darrow (1)				
Richard B. Dauphin (1)	AS	AS	AS	AS
Linda Geiger (1)	AT	AT	AT	AT

DIRECTORS AND OFFICERS	RE BRASIL, LTDA.	RE BRAZIL LTD.	HIE BRASIL RIO SUL LTDA.	RE INTERNATIONAL BRASIL LTDA.	RE BRAZIL TIETE LTD	RE COLOMBIA LTDA.	RE OUTSOURCE LTD.	VENUS GENERATION EL SALVADOR	WORLDWIDE ELECTRIC HOLDINGS B.V.
Steven H. Schuler (1)	DM	D	DM	DM	D	D	D		

A. POSITIONS CODES

ADT	Administrative Trustee
AS	Assistant Secretary
AT	Assistant Treasurer
C	Chairman
CAO	Chief Accounting Officer
CEO	Chief Executive Officer
CFO	Chief Financial Officer
CIO	Chief Information Officer
CO	Controller
COB	Chairman of the Board
COO	Chief Operating Officer
D	Director
DGC	Deputy General Counsel
DM	Delegate Member
DTR	Delaware Trustee
DP	Division President
DVP	Division Vice President
EVP	Executive Vice President
GC	General Counsel
GM	General Manager
GP	Group President
IM	Independent Manager
M	Manager
P	President
S	Secretary
SVP	Senior Vice President
T	Treasurer
TR	Trustee
VP	Vice President

B. ADDRESS CODES

1	1111 Louisiana Houston, Texas 77002
2	1011 Centre Road Suite 324 Wilmington, Delaware 19805
3	525 Milam Street Shreveport, Louisiana 71101

- 4 2301 N. W. 39th Expressway, Suite 200
Oklahoma City, OK 73112
- 5 700 W. Linden Avenue
Minneapolis, Minnesota 55403
- 6 9900 Clayton Road
St. Louis, Missouri 63124
- 7 800 LaSalle
Minneapolis, Minnesota 55402
- 8 114 West 47th Street, Suite 1715
New York, New York 10036
- 9 400 West Main Street, Suite 338
Babylon, New York 11702

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

FINANCIAL STATEMENTS

The consolidated financial statements for CenterPoint and its subsidiaries as of December 31, 2004 have heretofore been filed with the Commission and are incorporated herein by reference and made a part hereof by reference to CenterPoint's annual report on Form 10-K for the year ended December 31, 2004.

The consolidating financial statements for CenterPoint and its subsidiaries as of December 31, 2004 are attached hereto as Exhibit F-7.

EXHIBITS

EXHIBIT F SCHEDULES SUPPORTING ITEMS OF THE REPORT

F-1 Chart setting forth system companies and investments therein as of December 31, 2004.

F-7 Consolidating financial statements for CenterPoint and its subsidiaries as of December 31, 2004.

SIGNATURE

Each undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

CENTERPOINT ENERGY, INC.,
for itself and on behalf of UTILITY HOLDING, LLC

By: /s/ Rufus S. Scott

Name: Rufus S. Scott
Title: Vice President, Deputy General Counsel and
Assistant Corporate Secretary

Date: May 17, 2005

CENTERPOINT ENERGY, INC.

(IN THOUSANDS)				

DECEMBER 2004 ENDING BALANCES				

	OWNERSHIP	DOMICILE	DR/(CR) ISSUER BOOK VALUE	DR/(CR) OWNER'S BOOK VALUE

TEXAS				
SUBSIDIARIES/AFFILIATES:				
UTILITY HOLDING, LLC	100%	Del	6,041,941.97	6,041,941.97
CenterPoint Energy Funding Company (f/k/a Houston Industries Funding Company)	100%	Del	446.62	446.62
CenterPoint Energy Houston Electric, LLC 3 (formerly Reliant Energy, Incorporated)	100%	Tex	2,033,494.46	2,033,494.46
CenterPoint Energy Transition Bond Company, LLC (f/k/a Reliant Energy Transition Bond Company, LLC)	100%	Del	3,745.48	3,745.49
CenterPoint Energy Transition Bond Company II, LLC	100%	Del	-5.50	-5.50
Houston Industries FinanceCo GP, LLC	100%	Del	0.00	0.00
Houston Industries FinanceCo LP (6)	99%	Del	0.00	0.00
CenterPoint Energy, Service Company	100%	Del	39,585.18	39,585.18
CenterPoint Energy Avco Holdings, LLC	100%	Del	-201.88	-201.88
CenterPoint Energy Investment Management, Inc. (f/k/a Reliant Energy Investment Management, Inc.)	100%	Del	738,219.12	738,219.12
CenterPoint Energy Power Systems, Inc. (f/k/a Reliant Energy Power Systems, Inc.)	100%	Del	-1,761.94	-1,761.94
CenterPoint Energy Products, Inc. (f/k/a Reliant Energy Products, Inc.)	100%	Del	181.33	181.33
CenterPoint Energy Properties, Inc. (f/k/a Reliant Energy Properties, Inc.)	100%	Del	84,609.16	84,609.16
CenterPoint Energy Tegco, Inc. 2 (f/k/a Reliant Energy Tegco, Inc.)	100%	Del	0.00	0.00
HL&P Capital Trust I 5	100%	Del	0.00	0.00
HL&P Capital Trust II 5	100%	Del	3,199.41	3,199.41
NorAm Energy Corp.2, 10	100%	Del	0.00	0.00
REI Trust I 5	100%	Del	0.00	0.00
Texas Genco Holdings, Inc. (22)	100%	Tex	518,717.30	518,717.30
Texas Genco GP, LLC	100%	Tex	3,757.31	3,757.31
Texas Genco LP, LLC	100%	Del	387,263.75	387,263.74
Texas Genco, LP (16) (21)	99%	Tex	459,415.14	387,595.43
Utility Rail Services, Inc.	100%	Del	0.00	0.00
UFI Services, Inc.	100%	Del		
Block 368 GP, LLC	100%	Tex	0.00	0.00
Block 368, LP	99.5%	Tex	0.00	0.00
CENTERPOINT ENERGY RESOURCES CORP. (f/k/a RELIANT ENERGY RESOURCES CORP.)	100%	Del	2,539,146.82	2,539,146.82
Subsidiaries/Affiliates:				
ALG Gas Supply Company	100%	Del	0.00	0.00
Allied Materials Corporation	100%	Tex	-2,051.52	-2,051.52
Arkansas Louisiana Finance Corporation	100%	Del	1,565.20	1,565.20
Arkla Industries Inc.2	100%	Del	-10,463.40	-10,463.40
Arkla Products Company2	100%	Del	0.00	0.00
CenterPoint Energy Alternative Fuels, Inc. (f/k/a Entex Fuels, Inc.)	100%	Tex	-3,244.09	-3,244.09
CenterPoint Energy Consumer Group, Inc. (f/k/a Reliant Energy Consumer Group, Inc.)	100%	Del	0.00	0.00
CenterPoint Energy Field Services, Inc. (f/k/a Reliant Energy Field Services, Inc.)	100%	Del	200,914.71	200,914.71
CenterPoint Energy Field Services Holdings, Inc. (f/k/a Reliant Energy Field Services Holdings, Inc.)	100%	Del	0.00	0.00
CenterPoint Energy Gas Processing, Inc. (f/k/a Reliant Energy Gas Processing, Inc.)	100%	Del	13,508.67	13,508.67
CenterPoint Energy Gas Receivables, LLC	100%	Del	82,501.00	82,501.00
CenterPoint Energy Gas Transmission Company (f/k/a Reliant Energy Gas Transmission Company)	100%	Del	796,211.39	796,211.39
CenterPoint Energy Hub Services, Inc. 2 (f/k/a Reliant Energy Hub Services, Inc.)	100%	Del	0.00	0.00
CenterPoint Energy - Illinois Gas Transmission Company (f/k/a Illinois Gas Transmission Company)	100%	Del	-2,222.62	-2,222.62
CenterPoint Energy Intrastate Holdings, LLC (f/k/a Reliant Energy Intrastate Holdings, LLC)	100%	Del	-939.60	-939.60
Pine Pipeline Acquisition Company, LLC (19)	81.40%	Del	925.19	753.10
CenterPoint Energy Gas Services, Inc. (f/k/a Reliant Energy Retail, Inc.)	100%	Del	102,603.47	102,603.47
CenterPoint Energy Retail Interests, Inc. (f/k/a Reliant Energy Retail Interests, Inc.)	100%	Del	0.00	0.00
CenterPoint Energy - Mississippi River Transmission Corporation (f/k/a Mississippi River Transmission Corporation)	100%	Del	219,367.03	219,367.03
CenterPoint Energy MRT Holdings, Inc. (f/k/a MRT Holdings, Inc.)	100%	Del	0.00	0.00
CenterPoint Energy MRT Services Company (f/k/a MRT Services Company)	100%	Del	933.45	933.45
CenterPoint Energy Pipeline Services, Inc. (f/k/a Reliant Energy Pipeline Services, Inc.)	100%	Del	20,966.01	20,966.01
CenterPoint Energy OQ, LLC (f/k/a Reliant Energy OQ, LLC)	100%	Del	524.99	524.99

OQ Partners, a general partnership (20)	50% Tex		
CenterPoint Energy Trading and Transportation Group, Inc. (f/k/a			
Reliant Energy Trading and Transportation Group, Inc.)	100% Tex		
Entex Gas Marketing Company	100% Tex	0.00	0.00
Entex NGV, Inc.	100% Del	0.00	0.00
Entex Oil & Gas Company	100% Tex	0.00	0.00
Intex, Inc.2	100% Tex	0.00	0.00
CenterPoint Energy Intrastate Pipelines, Inc.	100% Tex	34,448.66	34,448.66
Minnesota Intrastate Pipeline Company	100% Del	2,476.26	2,476.26
National Furnace Company	100% Tex	-679.44	-679.44
NorAm Financing I 5	100% Del	0.00	0.00
NorAm Utility Services, Inc.	100% Del	0.00	0.00
Reliant Energy Funds Management, Inc.	100% Del	1,290,042.42	1,290,042.42
United Gas, Inc.2	100% Tex	0.00	0.00
CENTERPOINT ENERGY INTERNATIONAL, INC. (f/k/a Reliant Energy			
International, Inc.)	100% Del	44,199.03	44,198.96
CenterPoint Energy International Holdings, LLC 12 (f/k/a Reliant			
Energy International Holdings, LLC)	100% Del		
Reliant Energy El Salvador, S.A. de C.V.12 (15)	99% Els		
CenterPoint Energy International II, Inc. (f/k/a Reliant Energy			
International II, Inc.)	100% Del		
HIE Ford Heights, Inc.	100% Del		
HIE Fulton, Inc.	100% Del		
Reliant Energy India, Inc.	100% Mau		
Reliant Energy Rain, Inc.	100% Mau		
Rain Calcining Limited (17)	24.79% Ind		
CenterPoint Energy International Services, Inc. 12 (f/k/a Reliant			
Energy International Services, Inc)	100% Del		
CenterPoint Energy Light, Inc. (f/k/a Reliant Energy Light, Inc.)	100% Del		
HI Energy Holdings I B.V.12	100% Nth		
Reliant Energy Brasil, Ltda.12	100.00% Brz		
Reliant Energy Brazil Ltd.12	100% Cay		
HIE Brasil Rio Sul Ltda.12	20% Brz		
Reliant Energy International Brasil Ltda.12 (13)	99.90% Brz		
Reliant Energy Brazil Tiete Ltd.12	100% Cay		
Reliant Energy Colombia Ltda.12 (14)	99% Col		
Reliant Energy Outsource Ltd.12	100% Cay		
Venus Generation El Salvador (18)	50% Cay		
Worldwide Electric Holdings B.V.12	100% Nth		

- 1 Incorporated on August 31, 2001. Originally incorporated under the name "Reliant Energy Regco, Inc."
- 2 Inactive.
- 3 Formerly Reliant Energy, Incorporated. Converted into a limited liability company effective as of 11:54 p.m. on Saturday, August 31, 2002.
- 4 Incorporated on February 2, 2001 to preserve the name "CenterPoint Energy" in Delaware.
- 5 These entities are statutory business trusts created under Delaware law and treated as subsidiaries of their parent company for financial reporting purposes.
- 6 The remaining 1% of this subsidiary is owned by Houston Industries FinanceCo GP, LLC.
- 7 The remaining 1% of this subsidiary is owned by Reliant Energy FinanceCo II GP, LLC.
- 8 The remaining 1% of this subsidiary is owned by Reliant Energy FinanceCo III GP, LLC.
- 9 The remaining 1% of this subsidiary is owned by Reliant Energy FinanceCo IV GP, LLC.
- 10 This company was incorporated on 2/3/99 to preserve the name "NorAm Energy Corp." in Delaware.
- 11 The remaining 1% of this subsidiary is owned by CenterPoint Energy District Cooling, LLC (f/k/a Northwind Houston, L.L.C.).
- 12 In the process of being dissolved.
- 13 The remaining 0.1% is owned by Reliant Energy Brazil Tiete Ltd.
- 14 The remaining 1% of this subsidiary is owned by CenterPoint Energy International Holdings, LLC (f/k/a Reliant Energy International Holdings, LLC).
- 15 The remaining 1% of this subsidiary is owned by CenterPoint Energy International, Inc. (f/k/a Reliant Energy International, Inc.)
- 16 The remaining 1% of this subsidiary is owned by Texas Genco GP, LLC.
- 17 15% of this subsidiary is owned by International Finance Corporation, 5% by Applied Industrial Materials Corporation, 25.48% by N. Jagan Mohan Reddy, individually and beneficially for numerous resident and non-resident Indians.
- 18 The remaining 50% of this subsidiary is owned by EDC Energy Ventures-Generation El Salvador.
- 19 The remaining 18.6% of this company is owned by LGS Natural Gas Company.
- 20 The remaining 50% of this partnership is owned by Overnite Software, Inc.
- 21 Impaired earnings of STP - Discontinued Operations
- 22 At Dec 15, 2004 the minority shares were repurchased and the fossil generation assets were sold. Consolidated Texas Genco Holdings, Inc. is now 100% owned.

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Consolidated	Parent Company	Utility Holdings Consolidated	Other Adjustments & Eliminations
Balance Sheet				
Cash (10440000)	42,684,915	-	46,921,983	(4,237,068)
Temporary Investments (10430200)	121,959,702	-	121,959,702	-
Special Deposits (10430300)	4,989,809	-	4,989,809	-
Customers Accounts Receivable (10420110)	650,401,691	-	649,546,755	854,936
Allowance for Doubtful Accts (10420115)	(30,037,733)	-	(30,037,733)	-
Unbilled Receivables (10420116)	576,251,596	-	576,251,596	-
Interest Receivables (10420126)	270,000	-	270,000	-
Other Receivables, net (10420118)	120,953,745	2,141,973	116,078,591	2,733,181
Accounts Receivable from Subs (10420210)	0	27,831,354	21,217,650	(49,049,004)
Interest Receivable from Subs (10420215)	-	2,023,292	12,277,397	(14,300,689)
Short Term Notes Rec (10330610)	127,742	-	127,742	-
ST Notes Receivable from Subs (10330210)	0	125,680,000	126,790,331	(252,470,330)
Short Term Risk Mgt Asset (10420406)	4,211,042	-	4,211,042	-
ST Non-trading derivative(10420400)	50,219,326	-	50,219,326	-
ST Inv in Time Warner CS (10420408)	420,881,623	-	420,881,623	-
Materials and Supplies (10410100)	77,902,467	-	77,902,467	-
Fuel Stock (10410200)	3,909,974	-	3,909,974	-
Petroleum Products (10410300)	139,761	-	139,761	-
Gas Stored Underground (10410400)	170,181,850	-	170,181,850	-
Broker's Margin Asset (10420419)	7,503,189	-	7,503,189	-
Total Prepaid Expenses	21,275,904	-	21,275,904	-
Total Other Current Assets	78,929,606	-	78,929,606	-
Cur Assets From Disco Ops(10450000)	513,767,946	-	513,767,946	-
Current Assets	2,836,524,155	157,676,619	2,995,316,511	(316,468,974)
Electric and gas plant (10320100)	10,714,103,839	5,877,263	10,708,226,576	-
Other Property (10320300)	50,240,381	-	50,240,381	-
Construction Work in Progress (10320400)	199,224,830	-	199,224,830	-
Property, Plant and Equipment, Gross	10,963,569,051	5,877,263	10,957,691,787	-
Accumulated Depreciation (10320900)	(2,777,175,843)	(310,594)	(2,776,865,249)	-
Property, Plant and Equipment, Net	8,186,393,208	5,566,670	8,180,826,538	-
Goodwill (10310220)	1,740,509,927	-	1,740,509,927	-
Intangibles (10310215)	58,068,354	-	58,068,354	-
Investments in Subsidiaries (10330100)	(0)	6,031,695,769	8,540,292	(6,040,236,061)
LT Notes Receivable from Subs (10330220)	(0)	150,850,000	834,375,000	(985,225,000)
Investments	9,628,946	-	9,628,946	-
Equity Investments	13,462,365	-	13,462,365	-
LT_Notes_Rec (10330620)	60,795,221	-	1,789,656	59,005,565
Unamort loss-reacquired debt (10640000)	188,453,365	60,495,220	127,958,144	-
Regulated tax asset (10650000)	4,628,726	4,628,726	-	-
Gas_purchased_in_advance (10655000)	(3,591)	-	(3,591)	-
LT Non-trading derivative (10332000)	17,681,825	-	17,681,825	-
Regulated asset (10662500)	3,349,943,876	-	3,349,943,876	-
LT_DTA_federal (10670000)	(1)	-	(1)	-
Restricted Cash (10330319)	3,011,681	-	3,011,681	-
Intercompany LT Receivable (10625000)	(0)	170,438,165	83,285,190	(253,723,356)
Total Other Deferred Debits	641,701,482	610,235,810	22,925,380	8,540,292
Net LTA from Disco Ops (10681000)	1,051,157,625	-	1,051,157,625	-
Total Other Assets	7,139,039,799	7,028,343,691	7,322,334,668	(7,211,638,560)
Total Assets	18,161,957,162	7,191,586,979	18,498,477,717	(7,528,107,534)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Consolidated	Parent Company	Utility Holdings Consolidated	Other Adjustments & Eliminations
ST-Indexed debt obligation (20420104)	107,065,238	107,065,238	-	-
Intercompany notes payable ST (20460200)	(0)	126,790,263	125,680,000	(252,470,263)
Cur portion LT Debt (20410210)	1,728,922,881	-	1,728,922,881	-
Trade accounts payable (20440100)	70,892,297	1,411,092	69,193,929	287,277
Other Payable, net	65,999,392	3,855,868	62,946,405	(802,881)
Gas Payables (20440300)	727,584,039	-	727,584,039	-
Intercompany accounts payable (20460100)	0	20,948,536	28,097,573	(49,046,108)
Intercompany interest payable (20460150)	3,546,829	15,824,226	2,023,292	(14,300,689)
Cur state income tax payable (20480115)	15,296,874	23,667	15,273,207	-
Cur foreign income tax payable (20480116)	463	-	463	-
Cur other tax payable (20480117)	173,790,561	63,375	173,727,186	-
Current FIT payable (20480110)	419,936,913	162,595,613	257,341,300	-
Deferred FIT payable (20480120)	245,349,115	634,471,208	(359,719,930)	(29,402,163)
Def state inc tax payable (20480125)	15,608,169	13,544,910	2,063,259	-
Interest accrued (20480210)	151,364,985	25,660,100	125,704,885	-
ST Risk Mgmt Liability (20480230)	4,641,416	-	4,641,416	-
ST Non-trading derivative (20480240)	26,323,220	-	26,323,220	-
ZENS Options (20480250)	341,575,405	341,575,405	-	-
Customer deposits (20510000)	63,191,530	-	63,191,530	-
Dividends accrued (20480220)	396,307	396,307	-	-
Brokers margin liability (20480360)	1,230,715	-	1,230,715	-
Regulatory Liability, Current (20480370)	225,158,635	-	224,731,635	427,000
Current Deferred Revenue (20480260)	861,901	-	861,901	-
Other current liabilities, net	349,489,585	14,774,820	335,141,765	(427,000)
Net CL from Disco Ops (20470000)	448,973,549	-	448,973,549	-
Current Liabilities	5,187,200,020	1,469,000,628	4,063,934,219	(345,734,827)
LT debentures (20410220)	7,080,439,493	2,865,282,299	4,215,157,193	-
Cap lease LT portion (20410235)	3,798,485	-	3,798,485	-
IC notes payable -- LT (20460300)	108,778,000	853,093,000	156,534,999	(900,849,999)
Debt	7,193,015,978	3,718,375,299	4,375,490,678	(900,849,999)
LT deferred FIT liability (20520000)	2,220,766,291	432,917,706	1,771,219,421	16,629,163
LT deferred state inc tax liab (20530000)	194,376,708	-	194,376,708	-
Inv_tax_credit (20550000)	53,690,425	-	53,690,425	-
LTL Non-trading derivative (20575000)	6,412,438	-	6,412,438	-
Benefit Obligations	440,110,221	54,259,862	385,850,358	-
Regulatory Liability (20594250)	1,081,369,939	-	1,081,369,939	-
Intercompany LT Payable (20599500)	0	313,996,043	(34,898,455)	(279,097,588)
Deferred Credits	258,948,244	97,535,650	138,524,926	22,887,668
Net LTL From Disco Ops (20560000)	420,393,005	-	420,393,005	-
Long-term Liabilities	4,676,067,270	898,709,262	4,016,938,765	(239,580,757)
Minority Interest	172,085	-	172,085	-
Capital Stock	3,080,452	3,080,452	1,000	(1,000)
Additional Paid-in Capital (20120000)	2,891,334,556	2,891,334,556	5,815,496,291	(5,815,496,291)
FAS133_EFF_OCI (20165000)	(51,749,881)	(55,323,454)	1,948,573	1,625,000
Currency Translation Adjustment -- Plug	2	-	2	-
Benefits Minimum Liab. Adj. (20185000)	(9,592,224)	(6,019,000)	(3,573,224)	-
Retained Earnings/Loss (71000000)	(1,727,571,094)	(1,727,570,765)	228,069,331	(228,069,660)
Stockholders' Equity	1,105,501,811	1,105,501,789	6,041,941,972	(6,041,941,951)
Total Liabilities and Stockholders' Equity	18,161,957,164	7,191,586,979	18,498,477,719	(7,528,107,534)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Consolidated	Parent Company	Utility Holdings Consolidated	Other Adjustments & Eliminations
Income Statement				
External Electric Revenues (30110100)	1,333,177,650	-	1,333,177,650	-
External Trading Revenues (30110201)	11,287,954	-	11,287,954	-
External Gas Distribution Rev (30110202)	6,535,656,444	-	6,515,873,730	19,782,714
Ext. Gas Transportation Rev (30110203)	200,115,412	-	200,115,412	-
Consumer Services Revenue (30110205)	111,152,952	-	111,152,952	-
External Other Revenues (30110206)	319,037,627	-	316,514,714	2,522,913
Intercompany Gas Revenues (30120202)	(0)	-	(0)	-
Intercompany Other Revenues (30120203)	(0)	-	(0)	-
Total Revenues	8,510,428,038	-	8,488,122,411	22,305,627
Natural Gas and Fuel (30510000)	5,524,450,993	-	5,502,145,366	22,305,627
Operating & Administrative Expenses	1,276,892,558	21,042,024	1,255,850,533	-
Taxes Other Than Income (30620200)	355,647,739	186,328	355,461,411	-
Depreciation of Assets (30710100)	415,281,958	310,594	414,971,365	-
Amortization of Assets	74,359,731	-	74,359,731	-
Operating Expenses	7,646,632,978	21,538,946	7,602,788,406	22,305,627
Operating Income(Loss)	863,795,060	(21,538,946)	885,334,006	-
Revenue from Inv in Subs (40110200)	(0)	707,047,397	1,526,887	(708,574,284)
Other Nonoperating Income	5,252,419	(273,070)	3,998,602	1,526,887
Return on true-up balance	226,324,000	-	226,324,000	-
Equity Income (30840000)	2,098,650	-	2,098,650	-
Gns (Losses) from Investments (40130100)	(169,208)	-	(169,208)	-
G/L on Indexed Debt Sec (40130200)	(20,232,485)	(20,232,485)	-	-
G/L on Invest. in Time Warner (40130300)	31,592,408	-	31,592,408	-
Dividend Income (40135100)	4	-	4	-
Interest Revenues (40140100)	12,595,018	237,095	12,294,856	63,067
Oth Int and Rel Rev -- Subs (40140200)	0	21,603,707	42,468,783	(64,072,489)
Total Non-operating Income	257,460,808	708,382,644	320,134,983	(771,056,819)
Income before Interest & Taxes	1,121,255,868	686,843,698	1,205,468,989	(771,056,819)
Interest Exp -- LT Debt (40170100)	610,948,332	231,223,772	379,724,560	-
Other Interest (40170150)	65,619,411	26,862,516	38,682,908	73,987
Interest_Exp_Subs (40170200)	37,402,761	79,589,672	21,896,498	(64,083,409)
AFUDC -- Borrowed (40170300)	(4,102,769)	-	(4,102,769)	-
Amortization of Debt (40170500)	67,432,023	45,406,396	22,025,628	-
Interest and Related Expenses	777,299,758	383,082,356	458,226,825	(64,009,422)
Income before Taxes	343,956,110	303,761,342	747,242,164	(707,047,397)
Current Fed Income Taxes (60110000)	(130,328,583)	(289,991,568)	159,662,985	-
Current State Income Taxes (60111000)	11,227,110	-	11,227,110	-
Current Foreign Income Taxes (60120000)	(524)	-	(524)	-
Deferred Federal Income Taxes (60130000)	271,414,939	155,404,921	116,010,018	-
Deferred State Income Taxes (60131000)	(6,500,474)	-	(6,500,474)	-
Investment Tax Credit (60133000)	(7,506,816)	-	(7,506,816)	-
Taxes	138,305,652	(134,586,647)	272,892,300	-
Min_Int_Income (60138000)	64,980	-	64,980	-
Income before Extraordinary Items	205,715,437	438,347,990	474,414,844	(707,047,397)
Income/Loss from Disco Ops (60140100)	294,027,166	-	232,633,166	61,394,000
Minority interest on income from Texas Genco	(61,394,000)	-	-	(61,394,000)
Loss on disposal of Texas Genco, net of tax	(365,716,465)	(365,716,000)	(365,716,465)	365,716,000
Gain/Loss on Disposal, Net	(427,110,465)	(365,716,000)	(365,716,465)	304,322,000
Total Discontinued Operations	(133,083,299)	(365,716,000)	(133,083,299)	365,716,000
Extraordinary Loss, net of tax	977,336,477	977,336,000	977,336,477	(977,336,000)
Annual Net Income (Loss)	(904,704,339)	(904,704,010)	(636,004,932)	636,004,603

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Parent Company Consolidated	Parent Company	CNP Avco Holdings, LLC	Eliminations
	-----	-----	-----	-----
Balance Sheet				
Cash (10440000)	-	-	-	-
Other Receivables, net (10420118)	2,141,973	2,141,973	-	-
Accounts Receivable from Subs (10420210)	27,831,354	27,959,570	-	(128,216)
Interest Receivable from Subs (10420215)	2,023,292	2,023,292	-	-
ST Notes Receivable from Subs (10330210)	125,680,000	130,447,000	-	(4,767,000)
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Current Assets	157,676,619	162,571,835	-	(4,895,216)
	-----	-----	-----	-----
Electric and gas plant (10320100)	5,877,263	-	5,877,263	-
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Property, Plant and Equipment, Gross	5,877,263	-	5,877,263	-
Accumulated Depreciation (10320900)	(310,594)	-	(310,594)	-
	-----	-----	-----	-----
Property, Plant and Equipment, Net	5,566,670	-	5,566,670	-
	-----	-----	-----	-----
Investments in Subsidiaries (10330100)	6,031,695,769	6,031,378,507	-	317,262
LT Notes Receivable from Subs (10330220)	150,850,000	150,850,000	-	-
Unamort loss-reacquired debt (10640000)	60,495,220	60,495,220	-	-
Regulated tax asset (10650000)	4,628,726	4,628,726	-	-
Intercompany LT Receivable (10625000)	170,438,165	170,438,165	-	-
Total Other Deferred Debits	610,235,810	610,235,810	-	-
	-----	-----	-----	-----
Total Other Assets	7,028,343,691	7,028,026,429	-	317,262
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Total Assets	7,191,586,979	7,190,598,264	5,566,670	(4,577,954)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Parent Company Consolidated	Parent Company	CNP Avco Holdings, LLC	Eliminations
	-----	-----	-----	-----
ST-Indexed debt obligation (20420104)	107,065,238	107,065,238	-	-
Intercompany notes payable ST (20460200)	126,790,263	125,680,000	5,877,263	(4,767,000)
Trade accounts payable (20440100)	1,411,092	1,411,092	-	-
Other Payable, net	3,855,868	3,855,868	-	-
Intercompany accounts payable (20460100)	20,948,536	21,076,752	-	(128,216)
Intercompany interest payable (20460150)	15,824,226	15,824,226	-	-
Cur state income tax payable (20480115)	23,667	23,667	-	-
Cur other tax payable (20480117)	63,375	63,375	-	-
Current FIT payable (20480110)	162,595,613	162,704,322	(108,709)	-
Deferred FIT payable (20480120)	634,471,208	634,471,208	-	-
Def state inc tax payable (20480125)	13,544,910	13,544,910	-	-
Interest accrued (20480210)	25,660,100	25,660,100	-	-
ZENS Options (20480250)	341,575,405	341,575,405	-	-
Dividends accrued (20480220)	396,307	396,307	-	-
Other current liabilities, net	14,774,820	14,774,820	-	-
	-----	-----	-----	-----
Current Liabilities	1,469,000,628	1,468,127,290	5,768,554	(4,895,216)
LT debentures (20410220)	2,865,282,299	2,865,282,299	-	-
IC notes payable -- LT (20460300)	853,093,000	853,093,000	-	-
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Debt	3,718,375,299	3,718,375,299	-	-
LT deferred FIT liability (20520000)	432,917,706	432,917,706	-	-
Benefit Obligations	54,259,862	54,259,862	-	-
Intercompany LT Payable (20599500)	313,996,043	313,996,043	-	-
Deferred Credits	97,535,650	97,535,650	-	-
	-----	-----	-----	-----
Long-term Liabilities	898,709,262	898,709,262	-	-
Capital Stock	3,080,452	3,080,452	-	-
Additional Paid-in Capital (20120000)	2,891,334,556	2,892,025,089	-	(690,533)
FAS133_EFF_OCI (20165000)	(55,323,454)	(55,323,454)	-	-
Benefits Minimum Liab. Adj. (20185000)	(6,019,000)	(6,019,000)	-	-
Retained Earnings/Loss (71000000)	(1,727,570,765)	(1,728,376,675)	(201,885)	1,007,795
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Stockholders' Equity	1,105,501,789	1,105,386,412	(201,885)	317,262
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Total Liabilities and Stockholders' Equity	7,191,586,979	7,190,598,264	5,566,670	(4,577,954)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Parent Company Consolidated	Parent Company	CNP Avco Holdings, LLC	Eliminations
	-----	-----	-----	-----
Income Statement				
Operating & Administrative Expenses	21,042,024	21,042,024	-	-
Taxes Other Than Income (30620200)	186,328	186,328	-	-
Depreciation of Assets (30710100)	310,594	-	310,594	-
	-----	-----	-----	-----
Operating Expenses	21,538,946	21,228,352	310,594	-
	-----	-----	-----	-----
Operating Income(Loss)	(21,538,946)	(21,228,352)	(310,594)	-
Revenue from Inv in Subs (40110200)	707,047,397	706,641,674	-	405,723
Other Nonoperating Income	(273,070)	(273,070)	-	-
G/L on Indexed Debt Sec (40130200)	(20,232,485)	(20,232,485)	-	-
Interest Revenues (40140100)	237,095	237,095	-	-
Oth Int and Rel Rev -- Subs (40140200)	21,603,707	22,626,393	-	(1,022,686)
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Total Non-operating Income	708,382,644	708,999,607	-	(616,963)
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Income before Interest & Taxes	686,843,698	687,771,255	(310,594)	(616,963)
Interest Exp -- LT Debt (40170100)	231,223,772	231,223,772	-	-
Other Interest (40170150)	26,862,516	26,862,516	-	-
Interest_Exp_Subs (40170200)	79,589,672	80,612,358	-	(1,022,686)
Amortization of Debt (40170500)	45,406,396	45,406,396	-	-
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Interest and Related Expenses	383,082,356	384,105,042	-	(1,022,686)
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Income before Taxes	303,761,342	303,666,213	(310,594)	405,723
Current Fed Income Taxes (60110000)	(289,991,568)	(289,882,859)	(108,709)	-
Deferred Federal Income Taxes (60130000)	155,404,921	155,404,921	-	-
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Taxes	(134,586,647)	(134,477,938)	(108,709)	-
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Income before Extraordinary Items	438,347,990	438,144,151	(201,885)	405,723
Loss on Disposal of Texas Genco, net of tax	(365,716,000)	(365,716,000)	-	-
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Extraordinary Loss, net of tax	977,336,000	977,336,000	-	-
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Annual Net Income (Loss)	(904,704,010)	(904,907,849)	(201,885)	405,723
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EXHIBIT F-7
File No. 030-00360

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Utility Holdings Consolidated	Utility Holding, LLC	Consolidated CenterPoint Energy Houston Electric	Consolidated CenterPoint Energy Resources Corp.	Consolidated Texas Genco Holdings, Inc.	CenterPoint Energy Service Co., LLC
Balance Sheet						
Cash (10440000)	46,921,983	24,484	24,928,260	18,506,266	-	1,116,572
Temporary Investments (10430200)	121,959,702	-	-	121,959,702	-	-
Special Deposits (10430300)	4,989,809	-	3,474,218	1,515,591	-	-
Customers Accounts Receivable (10420110)	649,546,755	-	64,642,621	584,570,708	-	333,426
Allowance for Doubtful Accts (10420115)	(30,037,733)	-	(2,104,852)	(27,932,882)	-	-
Unbilled Receivables (10420116)	576,251,596	-	74,088,770	502,162,826	-	-
Interest Receivables (10420126)	270,000	-	270,000	-	-	-
Current Taxes Receivable (10420127)	-	-	62,077,594	155,155,774	-	-
Other Receivables, net (10420118)	116,078,591	-	61,644,264	55,942,638	-	4,381,007
Accounts Receivable from Subs (10420210)	21,217,650	-	(25,416,304)	(29,848,677)	-	51,969,752
Interest Receivable from Subs (10420215)	12,277,397	14,300,689	10,254,105	-	-	-
Short Term Notes Rec (10330610)	127,742	-	-	127,742	-	-
ST Notes Receivable from Subs (10330210)	126,790,331	-	72,818,000	41,836,000	-	5,877,263
Short Term Risk Mgt Asset (10420406)	4,211,042	-	-	4,211,042	-	-
ST Non-trading derivative(10420400)	50,219,326	-	-	50,219,326	-	-
ST Inv in Time Warner CS (10420408)	420,881,623	-	-	-	-	-
Materials and Supplies (10410100)	77,902,467	-	52,885,886	25,016,581	-	-
Fuel Stock (10410200)	3,909,974	-	-	3,909,974	-	-
Petroleum Products (10410300)	139,761	-	-	139,761	-	-
Gas Stored Underground (10410400)	170,181,850	-	-	170,181,850	-	-
Current Deferred Tax Assets	-	-	78,656,065	12,256,231	-	-
Broker's Margin Asset (10420419)	7,503,189	-	-	7,503,189	-	-
Total Prepaid Expenses	21,275,904	(375)	8,727,070	8,308,237	-	4,310,449
Total Other Current Assets	78,929,606	-	-	78,929,606	-	-
Cur Assets From Disco Ops (10450000)	513,767,946	-	-	-	124,024,793	-
Current Assets	2,995,316,511	14,324,798	486,945,696	1,784,671,485	124,024,793	67,988,471
Electric and gas plant (10320100)	10,708,226,576	-	6,141,987,419	4,162,150,125	-	160,652,525
Other Property (10320300)	50,240,381	-	17,009,977	33,230,404	-	-
Construction Work in Progress (10320400)	199,224,830	-	86,304,058	100,680,710	-	3,856,989
Property, Plant and Equipment, Gross	10,957,691,787	-	6,245,301,455	4,296,061,239	-	164,509,514
Accumulated Depreciation (10320900)	(2,776,865,249)	-	(2,203,845,503)	(461,978,510)	-	(56,267,209)
Property, Plant and Equipment, Net	8,180,826,538	-	4,041,455,952	3,834,082,729	-	108,242,305
Goodwill (10310220)	1,740,509,927	-	-	1,740,509,927	-	-
Intangibles (10310215)	58,068,354	-	38,349,184	19,719,169	-	-
Investments in Subsidiaries (10330100)	8,540,292	6,171,902,050	-	5,336,000	-	-
LT Notes Receivable from Subs (10330220)	834,375,000	(286,875)	750,000,000	(574,636)	-	861,626
Investments	9,628,946	-	-	9,628,946	-	-
Equity Investments	13,462,365	-	-	13,462,365	-	-
LT_Notes_Rec (10330620)	1,789,656	-	290,061	1,499,595	-	-
Unamort loss-reacquired debt (10640000)	127,958,144	-	62,664,913	65,293,232	-	-
Gas_purchased_in_advance (10655000)	(3,591)	-	-	(3,591)	-	-
LT Non-trading derivative (10332000)	17,681,825	-	-	17,681,825	-	-
Regulated asset (10662500)	3,349,943,876	-	3,328,865,499	21,078,377	-	-
LT_DTA_federal (10670000)	(1)	-	-	-	-	-
Restricted Cash (10330319)	3,011,681	-	3,011,681	-	-	-
Intercompany LT Receivable (10625000)	83,285,190	399,795,778	64,512,863	18,771,934	-	3,577,458
Total Other Deferred Debits	22,925,380	-	6,657,104	1,793,630	0	36,228,526
Net LTA from Disco Ops (10681000)	1,051,157,625	106,841,717	-	-	944,315,908	-
Total Other Assets	7,322,334,668	6,678,252,671	4,254,351,304	1,914,196,772	944,315,908	40,667,610
Total Assets	18,498,477,717	6,692,577,468	8,782,752,953	7,532,950,986	1,068,340,701	216,898,386

	CenterPoint Energy Funding Co.	CenterPoint Energy International, Inc.	CenterPoint Energy Properties, Inc.	CenterPoint Energy Products, Inc.	Utility Rail Services, Inc.
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Balance Sheet

Cash (10440000)	692	-	7,001	434	-
Temporary Investments (10430200)	-	-	-	-	-
Special Deposits (10430300)	-	-	-	-	-
Customers Accounts Receivable (10420110)	-	-	-	-	-
Allowance for Doubtful Accts (10420115)	-	-	-	-	-
Unbilled Receivables (10420116)	-	-	-	-	-
Interest Receivables (10420126)	-	-	-	-	-
Current Taxes Receivable (10420127)	-	-	-	-	-
Other Receivables, net (10420118)	-	-	210,387	-	-

Accounts Receivable from Subs (10420210)	44,642	-	2,028,372	57,980	-
Interest Receivable from Subs (10420215)	-	-	-	-	-
Short Term Notes Rec (10330610)	-	-	-	-	-
ST Notes Receivable from Subs (10330210)	4,687,000	67	-	257,000	-
Short Term Risk Mgt Asset (10420406)	-	-	-	-	-
ST Non-trading derivative (10420400)	-	-	-	-	-
ST Inv in Time Warner CS (10420408)	-	-	-	-	-
Materials and Supplies (10410100)	-	-	-	-	-
Fuel Stock (10410200)	-	-	-	-	-
Petroleum Products (10410300)	-	-	-	-	-
Gas Stored Underground (10410400)	-	-	-	-	-
Current Deferred Tax Assets	-	-	-	-	-
Broker's Margin Asset (10420419)	-	-	-	-	-
Total Prepaid Expenses	-	-	24,123	-	-
Total Other Current Assets	-	-	-	-	-
Cur Assets From Disco Ops (10450000)	-	-	-	-	-
Current Assets	4,732,334	67	2,269,884	315,414	-
Electric and gas plant (10320100)	-	-	243,436,506	-	-
Other Property (10320300)	-	-	-	-	-
Construction Work in Progress (10320400)	-	-	8,152,714	230,359	-
Property, Plant and Equipment, Gross	-	-	251,589,220	230,359	-
Accumulated Depreciation (10320900)	-	-	(54,773,027)	-	-
Property, Plant and Equipment, Net	-	-	196,816,193	230,359	-
Goodwill (10310220)	-	-	-	-	-
Intangibles (10310215)	-	-	-	-	-
Investments in Subsidiaries (10330100)	-	-	-	-	-
LT Notes Receivable from Subs (10330220)	-	-	-	-	-
Investments	-	-	-	-	-
Equity Investments	-	-	-	-	-
LT_Notes_Rec (10330620)	-	-	-	-	-
Unamort loss-reacquired debt (10640000)	-	-	-	-	-
Gas_purchased_in_advance (10655000)	-	-	-	-	-
LT Non-trading derivative (10332000)	-	-	-	-	-
Regulated asset (10662500)	-	-	-	-	-
LT_DTA_federal (10670000)	-	(1)	-	-	-
Restricted Cash (10330319)	-	-	-	-	-
Intercompany LT Receivable (10625000)	-	1,409,092	-	-	-
Total Other Deferred Debits	-	-	1,787,889	-	-
Net LTA from Disco Ops (10681000)	-	-	-	-	-
Total Other Assets	-	1,409,091	1,787,889	-	-
Total Assets	4,732,334	1,409,158	200,873,966	545,773	-

EXHIBIT F-7
File No. 030-00360

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Utility Holdings Consolidated	Utility Holding, LLC	Consolidated CenterPoint Energy Houston Electric	Consolidated CenterPoint Energy Resources Corp.	Consolidated Texas Genco Holdings, Inc.	CenterPoint Energy Service Co., LLC
Intercompany notes payable ST (20460200)	125,680,000	-	-	(0)	-	29,102,000
Cur portion LT Debt (20410210)	1,728,922,881	-	1,356,912,211	366,872,900	-	5,137,771
Trade accounts payable (20440100)	69,193,929	-	21,468,783	35,024,474	-	11,515,960
Other Payable, net	62,946,405	-	19,383,508	36,052,495	(0)	3,074,482
Gas Payables (20440300)	727,584,039	-	-	727,584,039	-	-
Intercompany accounts payable (20460100)	28,097,573	-	0	(0)	0	10,144,663
Intercompany interest payable (20460150)	2,023,292	14,300,689	(0)	-	-	-
Cur state income tax payable (20480115)	15,273,207	-	338,968	15,299,528	-	-
Cur foreign income tax payable (20480116)	463	-	-	462	-	-
Cur other tax payable (20480117)	173,727,186	3,933	104,523,214	62,501,955	-	2,987,576
Current FIT payable (20480110)	257,341,300	547,781,352	(0)	0	-	(34,246,608)
Deferred FIT payable (20480120)	(359,719,930)	-	-	0	-	-
Def state inc tax payable (20480125)	2,063,259	-	-	-	-	-
Interest accrued (20480210)	125,704,885	-	67,896,910	57,741,335	-	66,640
ST Risk Mgmt Liability (20480230)	4,641,416	-	-	4,641,416	-	-
ST Non-trading derivative (20480240)	26,323,220	-	-	26,323,220	-	-
Customer deposits (20510000)	63,191,530	-	3,027,503	60,164,027	-	-
Brokers margin liability (20480360)	1,230,715	-	-	1,230,715	-	-
Regulatory Liability, Current (20480370)	224,731,635	-	224,731,615	427,020	-	-
Current Deferred Revenue (20480260)	861,901	-	861,901	-	-	-
Other current liabilities, net	335,141,765	-	53,815,870	266,696,178	-	15,575,717
Net CL from Disco Ops (20470000)	448,973,549	-	-	-	59,230,396	-
Current Liabilities	4,063,934,219	562,085,973	1,852,960,483	1,660,559,763	59,230,396	43,358,201
LT debentures (20410220)	4,215,157,193	-	2,220,146,371	1,995,010,823	-	-
Cap lease LT portion (20410235)	3,798,485	-	1,185,724	-	-	2,612,761
IC notes payable -- LT (20460300)	156,534,999	-	150,850,000	5,684,999	-	116
Debt	4,375,490,678	-	2,372,182,095	2,000,695,822	-	2,612,877
LT deferred FIT liability (20520000)	1,771,219,421	140,079,313	1,377,199,078	448,260,356	(0)	-
LT deferred state inc tax liab (20530000)	194,376,708	-	-	192,519,289	-	-
Inv_tax_credit (20550000)	53,690,425	-	48,873,732	4,816,692	-	-
LTL Non-trading derivative (20575000)	6,412,438	-	-	6,412,438	-	-
Benefit Obligations	385,850,358	-	128,092,124	128,536,741	-	129,221,493
Regulatory Liability (20594250)	1,081,369,939	-	648,305,547	433,064,392	-	-
Intercompany LT Payable (20599500)	(34,898,455)	17,918,413	303,471,778	(0)	-	440,963
Deferred Credits	138,524,926	-	18,173,658	118,766,592	0	1,679,675
Net LTL From Disco Ops (20560000)	420,393,005	(70,000,000)	-	-	490,393,005	-
Long-term Liabilities	4,016,938,765	87,997,726	2,524,115,917	1,332,376,501	490,393,005	131,342,131
Minority Interest	172,085	-	-	172,085	-	-
Capital Stock	1,000	1,000	1,000	10	1,000	1,000
Additional Paid-in Capital (20120000)	5,815,496,291	5,815,496,291	2,278,090,325	2,231,907,476	1,027,106,327	34,091,229
Treasury Stock - Associated Company	-	-	-	-	(716,080,720)	-
FAS133_EFF_OCI (20165000)	1,948,573	-	-	1,948,573	-	-
Currency Translation Adjustment -- Plug	2	-	-	-	2	-
Benefits Minimum Liab. Adj. (20185000)	(3,573,224)	-	-	-	(3,573,224)	-
Retained Earnings/Loss (71000000)	228,069,331	226,996,478	(244,596,867)	305,290,756	211,263,916	5,492,948
Stockholders' Equity	6,041,941,972	6,042,493,769	2,033,494,459	2,539,146,815	518,717,301	39,585,177
Total Liabilities and Stockholders' Equity	18,498,477,719	6,692,577,468	8,782,752,953	7,532,950,986	1,068,340,702	216,898,386

Income Statement

	CenterPoint Energy Funding Co.	CenterPoint Energy International, Inc.	CenterPoint Energy Properties, Inc.	CenterPoint Energy Products, Inc.	Utility Rail Services, Inc.
Intercompany notes payable ST (20460200)	-	-	95,263,000	-	-
Cur portion LT Debt (20410210)	-	-	-	-	-
Trade accounts payable (20440100)	-	-	1,184,712	-	-
Other Payable, net	-	-	232,876	-	-
Gas Payables (20440300)	-	-	-	-	-
Intercompany accounts payable (20460100)	39,000	-	2,187,931	397,167	-
Intercompany interest payable (20460150)	-	-	-	-	-
Cur state income tax payable (20480115)	-	-	(360,291)	(4,998)	-
Cur foreign income tax payable (20480116)	-	-	-	-	-
Cur other tax payable (20480117)	14,085	-	3,696,423	-	-
Current FIT payable (20480110)	4,232,631	(42,789,868)	(353,562)	(33,530)	-
Deferred FIT payable (20480120)	-	-	-	-	-

Def state inc tax payable (20480125)	-	-	-	-	-
Interest accrued (20480210)	-	-	-	-	-
ST Risk Mgmt Liability (20480230)	-	-	-	-	-
ST Non-trading derivative (20480240)	-	-	-	-	-
Customer deposits (20510000)	-	-	-	-	-
Brokers margin liability (20480360)	-	-	-	-	-
Regulatory Liability, Current (20480370)	-	-	-	-	-
Current Deferred Revenue (20480260)	-	-	-	-	-
Other current liabilities, net	-	-	-	-	-
Net CL from Disco Ops (20470000)	-	-	-	-	-
Current Liabilities	4,285,715	(42,789,868)	101,851,089	358,638	-
LT debentures (20410220)	-	-	-	-	-
Cap lease LT portion (20410235)	-	-	-	-	-
IC notes payable -- LT (20460300)	-	-	-	-	-
Debt	-	-	-	-	-
LT deferred FIT liability (20520000)	-	-	12,562,098	-	-
LT deferred state inc tax liab (20530000)	-	-	1,851,616	5,803	-
Inv_tax_credit (20550000)	-	-	-	-	-
LTL Non-trading derivative (20575000)	-	-	-	-	-
Benefit Obligations	-	-	-	-	-
Regulatory Liability (20594250)	-	-	-	-	-
Intercompany LT Payable (20599500)	-	-	-	-	-
Deferred Credits	-	-	-	-	-
Net LTL From Disco Ops (20560000)	-	-	-	-	-
Long-term Liabilities	-	-	14,413,714	5,803	-
Minority Interest	-	-	-	-	-
Capital Stock	-	1,000	1,000	1,000	-
Additional Paid-in Capital (20120000)	3,075,862,722	279,592,085	67,330,113	1,719,299	-
Treasury Stock - Associated Company	-	-	-	-	-
FAS133_EFF_OCI (20165000)	-	-	-	-	-
Currency Translation Adjustment -- Plug	-	-	-	-	-
Benefits Minimum Liab. Adj. (20185000)	-	-	-	-	-
Retained Earnings/Loss (71000000)	(3,075,416,103)	(235,394,059)	17,278,049	(1,538,967)	-
Stockholders' Equity	446,619	44,199,026	84,609,163	181,332	-
Total Liabilities and Stockholders' Equity	4,732,334	1,409,158	200,873,966	545,773	-
Income Statement					

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Utility Holdings Consolidated	Utility Holding, LLC	Consolidated CenterPoint Energy Houston Electric	Consolidated CenterPoint Energy Resources Corp.
Income Statement				
External Electric Revenues (30110100)	1,333,177,650	-	1,333,177,650	-
External Trading Revenues (30110201)	11,287,954	-	-	11,287,954
External Gas Distribution Rev (30110202)	6,515,873,730	-	-	6,515,873,730
Ext. Gas Transportation Rev (30110203)	200,115,412	-	-	200,115,412
Consumer Services Revenue (30110205)	111,152,952	-	-	111,152,952
External Other Revenues (30110206)	316,514,714	-	187,927,400	123,025,335
Intercompany Gas Revenues (30120202)	(0)	-	-	19,782,714
Intercompany Other Revenues (30120203)	(0)	-	-	2,206,594
Total Revenues	8,488,122,411	-	1,521,105,050	6,983,444,690
Natural Gas and Fuel (30510000)	5,502,145,366	-	-	5,524,450,993
Operating & Administrative Expenses	1,255,850,533	51,943	535,401,469	729,509,624
IC O & M Expenses (30620000)	-	-	5,637,357	2,449,595
Taxes Other Than Income (30620200)	355,461,411	-	202,661,513	146,890,487
Depreciation of Assets (30710100)	414,971,365	-	229,065,833	171,481,307
Amortization of Assets	74,359,731	-	54,500,902	15,746,971
Operating Expenses	7,602,788,406	51,943	1,027,267,074	6,590,528,977
Operating Income(Loss)	885,334,006	(51,943)	493,837,977	392,915,714
Revenue from Inv in Subs (40110200)	1,526,887	(361,969,123)	-	333,500
Other Nonoperating Income	3,998,602	1,137,515	226,323,780	2,879,807
Return on true-up balance	226,324,000	-	-	-
Equity Income (30840000)	2,098,650	-	-	2,098,650
Gns (Losses) from Investments (40130100)	(169,208)	-	-	(169,208)
G/L on Invest. in Time Warner (40130300)	31,592,408	-	-	-
Dividend Income (40135100)	4	-	-	4
Interest Revenues (40140100)	12,294,856	-	10,779,346	1,496,597
Oth Int and Rel Rev -- Subs (40140200)	42,468,783	42,221,889	32,688,927	9,170,669
Total Non-operating Income	320,134,983	(318,609,719)	269,792,054	15,810,018
Income before Interest & Taxes	1,205,468,989	(318,661,662)	763,630,030	408,725,732
Interest Exp -- LT Debt (40170100)	379,724,560	-	262,815,201	168,380,674
Other Interest (40170150)	38,682,908	-	37,966,827	1,621,081
Interest_Exp_Subs (40170200)	21,896,498	42,221,889	15,016,821	356,336
AFUDC -- Borrowed (40170300)	(4,102,769)	-	(2,311,999)	(1,790,770)
Amortization of Debt (40170500)	22,025,628	-	31,200,700	9,617,625
Interest and Related Expenses	458,226,825	42,221,889	344,687,550	178,184,945
Income before Taxes	747,242,164	(360,883,551)	418,942,480	230,540,787
Current Fed Income Taxes (60110000)	159,662,985	(458,743)	56,645,037	85,590,351
Current State Income Taxes (60111000)	11,227,110	-	1,733,771	9,774,281
Current Foreign Income Taxes (60120000)	(524)	-	-	(524)
Deferred Federal Income Taxes (60130000)	116,010,018	401,570	85,513,537	(1,909,628)
Deferred State Income Taxes (60131000)	(6,500,474)	-	-	(6,422,211)
Investment Tax Credit (60133000)	(7,506,816)	-	(6,971,292)	(535,524)
Taxes	272,892,300	(57,173)	136,921,054	86,496,745
Min_Int_Income(60138000)	64,980	(61,394,008)	-	64,980
Income before Extraordinary Items	474,414,844	(422,220,386)	282,021,427	144,109,022
Income/Loss from Disco Ops (60140100)	232,633,166	-	-	-
Impair on assets held for sale(60140300)	(365,716,465)	(213,943,217)	-	-
Gain/Loss on Disposal, Net	(365,716,465)	(213,943,217)	-	-
Total Discontinued Operations	(133,083,299)	(213,943,217)	-	-
Extraordinary Items (60150000)	977,336,477	-	977,336,477	-
Annual Net Income (Loss)	(636,004,932)	(636,163,603)	(695,315,050)	144,109,022

Income Statement

External Electric Revenues (30110100)	-	-	-	-
External Trading Revenues (30110201)	-	-	-	-
External Gas Distribution Rev (30110202)	-	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-	-
Consumer Services Revenue (30110205)	-	-	-	-
External Other Revenues (30110206)	-	291,762,499	-	-
Intercompany Gas Revenues (30120202)	-	-	-	-
Intercompany Other Revenues (30120203)	-	5,589,314	-	-
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Total Revenues	-	297,351,813	-	-
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Natural Gas and Fuel (30510000)	-	-	-	-
Operating & Administrative Expenses	0	248,975,515	1,895	-
IC O & M Expenses (30620000)	-	15,524,777	-	-
Taxes Other Than Income (30620200)	-	7,898,706	26,050	-
Depreciation of Assets (30710100)	-	8,591,144	-	-
Amortization of Assets	-	4,111,858	-	-
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Operating Expenses	0	285,102,000	27,945	-
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Operating Income(Loss)	(0)	12,249,813	(27,945)	-
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Revenue from Inv in Subs (40110200)	-	-	-	-
Other Nonoperating Income	-	(1,914,500)	-	-
Return on true-up balance	-	-	-	-
Equity Income (30840000)	-	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-	-
G/L on Invest. in Time Warner (40130300)	-	-	-	-
Dividend Income (40135100)	-	-	-	-
Interest Revenues (40140100)	-	18,900	-	-
Oth Int and Rel Rev -- Subs (40140200)	-	370,531	215,558	-
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Total Non-operating Income	-	(1,525,069)	215,558	-
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Income before Interest & Taxes	(0)	10,724,744	187,613	-
	-----	-----	-----	-----
Interest Exp -- LT Debt (40170100)	-	659,091	-	-
Other Interest (40170150)	-	-	-	-
Interest_Exp_Subs (40170200)	-	1,718,806	-	-
AFUDC -- Borrowed (40170300)	-	-	-	-
Amortization of Debt (40170500)	-	-	-	-
	-----	-----	-----	-----
Interest and Related Expenses	-	2,377,896	-	-
	-----	-----	-----	-----
Income before Taxes	(0)	8,346,848	187,613	-
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Current Fed Income Taxes (60110000)	-	(4,284,010)	65,666	-
Current State Income Taxes (60111000)	-	-	-	-
Current Foreign Income Taxes (60120000)	-	-	-	-
Deferred Federal Income Taxes (60130000)	-	7,137,909	-	1,604,442
Deferred State Income Taxes (60131000)	-	-	-	-
Investment Tax Credit (60133000)	-	-	-	-
	-----	-----	-----	-----
Taxes	-	2,853,899	65,666	1,604,442
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Min_Int_Income(60138000)	61,394,008	-	-	-
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Income before Extraordinary Items	61,394,008	5,492,948	121,947	(1,604,442)
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Income/Loss from Disco Ops (60140100)	265,927,068	-	-	-
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Impair on assets held for sale(60140300)	(151,773,248)	-	-	-
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Gain/Loss on Disposal, Net	(151,773,248)	-	-	-
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Total Discontinued Operations	114,153,820	-	-	-
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Extraordinary Items (60150000)	-	-	-	-
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Annual Net Income (Loss)	175,547,828	5,492,948	121,947	(1,604,442)
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CenterPoint Energy Properties, Inc. CenterPoint Energy Products, Inc. Utility Rail Services, Inc.

Income Statement

External Electric Revenues (30110100)	-	-	-
External Trading Revenues (30110201)	-	-	-
External Gas Distribution Rev (30110202)	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-
Consumer Services Revenue (30110205)	-	-	-
External Other Revenues (30110206)	5,558,480	-	-
Intercompany Gas Revenues (30120202)	-	-	-
Intercompany Other Revenues (30120203)	23,448,018	-	-
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Total Revenues	29,006,498	-	-

Natural Gas and Fuel (30510000)	-	-	-
Operating & Administrative Expenses	11,989,988	123,679	-
IC O & M Expenses (30620000)	16,284	-	-
Taxes Other Than Income (30620200)	4,246,995	-	100
Depreciation of Assets (30710100)	5,833,081	-	-
Amortization of Assets	-	-	-
Operating Expenses	22,086,348	123,679	100
Operating Income(Loss)	6,920,150	(123,679)	(100)
Revenue from Inv in Subs (40110200)	-	-	-
Other Nonoperating Income	-	-	-
Return on true-up balance	-	-	-
Equity Income (30840000)	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-
G/L on Invest. in Time Warner (40130300)	-	-	-
Dividend Income (40135100)	-	-	-
Interest Revenues (40140100)	-	-	-
Oth Int and Rel Rev -- Subs (40140200)	(20,104)	12,202	-
Total Non-operating Income	(20,104)	12,202	-
Income before Interest & Taxes	6,900,045	(111,476)	(100)
Interest Exp -- LT Debt (40170100)	-	-	-
Other Interest (40170150)	-	-	-
Interest_Exp_Subs (40170200)	4,804,536	-	-
AFUDC -- Borrowed (40170300)	-	-	-
Amortization of Debt (40170500)	-	-	-
Interest and Related Expenses	4,804,536	-	-
Income before Taxes	2,095,509	(111,476)	(100)
Current Fed Income Taxes (60110000)	3,461,824	(37,113)	(35)
Current State Income Taxes (60111000)	(275,944)	(4,998)	-
Current Foreign Income Taxes (60120000)	-	-	-
Deferred Federal Income Taxes (60130000)	(2,602,344)	-	-
Deferred State Income Taxes (60131000)	(84,066)	5,803	-
Investment Tax Credit (60133000)	-	-	-
Taxes	499,470	(36,308)	(35)
Min_Int_Income(60138000)	-	-	-
Income before Extraordinary Items	1,596,039	(75,168)	(65)
Income/Loss from Disco Ops (60140100)	-	-	-
Impair on assets held for sale(60140300)	-	-	-
Gain/Loss on Disposal, Net	-	-	-
Total Discontinued Operations	-	-	-
Extraordinary Items (60150000)	-	-	-
Annual Net Income (Loss)	1,596,039	(75,168)	(65)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Investment Management, Inc.	CenterPoint Energy Power System, Inc.	Block 368 GP, LLC	Block 368, LP	Other Adjustments and Eliminations
Balance Sheet					
Cash (10440000)	4,940	20,630	-	-	2,312,705
Temporary Investments (10430200)	-	-	-	-	-
Special Deposits (10430300)	-	-	-	-	-
Customers Accounts Receivable (10420110)	-	-	-	-	-
Allowance for Doubtful Accts (10420115)	-	-	-	-	-
Unbilled Receivables (10420116)	-	-	-	-	-
Interest Receivables (10420126)	-	-	-	-	-
Current Taxes Receivable (10420127)	-	-	-	-	(217,233,368)
Other Receivables, net (10420118)	-	-	-	-	(6,099,705)
Accounts Receivable from Subs (10420210)	-	-	-	-	22,381,885
Interest Receivable from Subs (10420215)	-	-	-	-	(12,277,397)
Short Term Notes Rec (10330610)	-	-	-	-	-
ST Notes Receivable from Subs (10330210)	-	-	-	-	1,315,000
Short Term Risk Mgt Asset (10420406)	-	-	-	-	-
ST Non-trading derivative(10420400)	-	-	-	-	-
ST Inv in Time Warner CS (10420408)	420,881,623	-	-	-	-
Materials and Supplies (10410100)	-	-	-	-	-
Fuel Stock (10410200)	-	-	-	-	-
Petroleum Products (10410300)	-	-	-	-	-
Gas Stored Underground (10410400)	-	-	-	-	-
Current Deferred Tax Assets	-	-	-	-	(90,912,296)
Broker's Margin Asset (10420419)	-	-	-	-	-
Total Prepaid Expenses	1,400	-	-	-	(95,000)
Total Other Current Assets	-	-	-	-	-
Cur Assets From Disco Ops(10450000)	-	-	-	-	389,743,153
Current Assets	420,887,962	20,630	-	-	89,134,977
Electric and gas plant(10320100)	-	-	-	-	-
Other Property(10320300)	-	-	-	-	-
Construction Work in Progress(10320400)	-	-	-	-	-
Property, Plant and Equipment, Gross	-	-	-	-	-
Accumulated Depreciation(10320900)	-	-	-	-	(1,000)
Property, Plant and Equipment, Net	-	-	-	-	(1,000)
Goodwill(10310220)	-	-	-	-	-
Intangibles(10310215)	-	-	-	-	-
Investments in Subsidiaries (10330100)	-	-	-	-	(6,168,697,758)
LT Notes Receivable from Subs (10330220)	-	-	-	-	84,374,884
Investments	-	-	-	-	-
Equity Investments	-	-	-	-	-
LT_Notes_Rec(10330620)	-	-	-	-	-
Unamort loss-reacquired debt(10640000)	-	-	-	-	-
Gas_purchased_in_advance(10655000)	-	-	-	-	-
LT Non-trading derivative (10332000)	-	-	-	-	-
Regulated asset(10662500)	-	-	-	-	-
LT_DTA_federal(10670000)	-	-	-	-	-
Restricted Cash(10330319)	-	-	-	-	-
Intercompany LT Receivable (10625000)	37,343,461	(898,800)	-	-	(441,226,595)
Total Other Deferred Debits	-	-	-	-	(23,541,770)
Net LTA from Disco Ops(10681000)	-	-	-	-	-
Total Other Assets	37,343,461	(898,800)	-	-	(6,549,091,239)
Total Assets	458,231,424	(878,170)	-	-	(6,459,957,262)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Investment Management, Inc.	CenterPoint Energy Power System, Inc.	Block 368 GP, LLC	Block 368, LP	Other Adjustments and Eliminations
Intercompany notes payable ST(20460200)	-	-	-	-	1,315,000
Cur portion LT Debt(20410210)	-	-	-	-	-
Trade accounts payable(20440100)	-	-	-	-	-
Other Payable, net	-	-	-	-	4,203,044
Gas Payables(20440300)	-	-	-	-	-
Intercompany accounts payable (20460100)	-	-	-	-	15,328,812
Intercompany interest payable (20460150)	-	-	-	-	(12,277,397)
Cur state income tax payable(20480115)	-	-	-	-	-
Cur foreign income tax payable(20480116)	-	-	-	-	1
Cur other tax payable(20480117)	-	-	-	-	-
Current FIT payable(20480110)	(720)	(15,026)	-	-	(217,233,368)
Deferred FIT payable(20480120)	(279,988,030)	-	-	-	(79,731,900)
Def state inc tax payable(20480125)	-	-	-	-	2,063,259
Interest accrued(20480210)	-	-	-	-	-
ST Risk Mgmt Liability(20480230)	-	-	-	-	-
ST Non-trading derivative(20480240)	-	-	-	-	-
Customer deposits(20510000)	-	-	-	-	-
Brokers margin liability(20480360)	-	-	-	-	-
Regulatory Liability, Current (20480370)	-	-	-	-	(427,000)
Current Deferred Revenue (20480260)	-	-	-	-	-
Other current liabilities, net	-	-	-	-	(946,000)
Net CL from Disco Ops(20470000)	-	-	-	-	389,743,153
Current Liabilities	(279,988,750)	(15,026)	-	-	102,037,604
LT debentures(20410220)	-	-	-	-	-
Cap lease LT portion(20410235)	-	-	-	-	-
IC notes payable -- LT (20460300)	-	-	-	-	(116)
Debt	-	-	-	-	(116)
LT deferred FIT liability(20520000)	-	-	-	-	(206,881,423)
LT deferred state inc tax liab(20530000)	-	-	-	-	-
Inv_tax_credit(20550000)	-	-	-	-	-
LTL Non-trading derivative(20575000)	-	-	-	-	-
Benefit Obligations	-	-	-	-	-
Regulatory Liability (20594250)	-	-	-	-	-
Intercompany LT Payable (20599500)	1,057	898,800	-	-	(357,629,466)
Deferred Credits	-	-	-	-	(95,000)
Net LTL From Disco Ops(20560000)	-	-	-	-	-
Long-term Liabilities	1,057	898,800	-	-	(564,605,889)
Minority Interest	-	-	-	-	-
Capital Stock	1,000	1,000	-	-	(8,010)
Additional Paid-in Capital (20120000)	1,241,525,811	3,521,357	-	-	(10,240,746,744)
Treasury Stock - Associated Company	-	-	-	-	716,080,720
FAS133_EFF_OCI (20165000)	-	-	-	-	-
Currency Translation Adjustment -- Plug	-	-	-	-	-
Benefits Minimum Liab. Adj. (20185000)	-	-	-	-	-
Retained Earnings/Loss (71000000)	(503,307,694)	(5,284,302)	-	-	3,527,285,174
Stockholders' Equity	738,219,117	(1,761,944)	-	-	(5,997,388,860)
Total Liabilities and Stockholders' Equity	458,231,424	(878,170)	-	-	(6,459,957,260)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	CenterPoint Energy Investment Management, Inc.	CenterPoint Energy Power System, Inc.	Block 368 GP, LLC	Block 368, LP	Other Adjustments and Eliminations
Income Statement					
External Electric Revenues (30110100)	-	-	-	-	-
External Trading Revenues (30110201)	-	-	-	-	-
External Gas Distribution Rev (30110202)	-	-	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-	-	-
Consumer Services Revenue (30110205)	-	-	-	-	-
External Other Revenues (30110206)	-	-	-	-	(291,759,000)
Intercompany Gas Revenues (30120202)	-	-	-	-	(19,782,714)
Intercompany Other Revenues (30120203)	-	-	-	-	(31,243,926)
Total Revenues	-	-	-	-	(342,785,640)
Natural Gas and Fuel (30510000)	-	-	-	-	(22,305,627)
Operating & Administrative Expenses	26,254	(484,439)	-	(1,677,108)	(268,068,285)
IC O & M Expenses (30620000)	-	-	-	-	(23,628,013)
Taxes Other Than Income (30620200)	60	-	-	-	(6,262,500)
Depreciation of Assets (30710100)	-	-	-	-	-
Amortization of Assets	-	-	-	-	-
Operating Expenses	26,314	(484,439)	-	(1,677,108)	(320,264,426)
Operating Income(Loss)	(26,314)	484,439	-	1,677,108	(22,521,215)
Revenue from Inv in Subs (40110200)	-	-	5,491	-	363,157,019
Other Nonoperating Income	-	-	-	12,500	(224,440,500)
Return on true-up balance	-	-	-	-	226,324,000
Equity Income (30840000)	-	-	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-	-	-
G/L on Invest. in Time Warner (40130300)	31,592,408	-	-	-	-
Dividend Income (40135100)	-	-	-	-	-
Interest Revenues (40140100)	13	-	-	-	-
Oth Int and Rel Rev -- Subs (40140200)	-	-	-	-	(42,190,889)
Total Non-operating Income	31,592,422	-	5,491	12,500	322,849,630
Income before Interest & Taxes	31,566,108	484,439	5,491	1,689,608	300,328,416
Interest Exp -- LT Debt (40170100)	-	-	-	-	(52,130,406)
Other Interest (40170150)	-	-	-	-	(905,000)
Interest_Exp_Subs (40170200)	-	-	-	-	(42,221,889)
AFUDC -- Borrowed (40170300)	-	-	-	-	-
Amortization of Debt (40170500)	-	-	-	-	(18,792,697)
Interest and Related Expenses	-	-	-	-	(114,049,992)
Income before Taxes	31,566,108	484,439	5,491	1,689,608	414,378,408
Current Fed Income Taxes (60110000)	(8,394)	169,553	-	591,363	17,927,486
Current State Income Taxes (60111000)	-	-	-	-	-
Current Foreign Income Taxes (60120000)	-	-	-	-	-
Deferred Federal Income Taxes (60130000)	11,056,532	-	-	-	14,808,000
Deferred State Income Taxes (60131000)	-	-	-	-	-
Investment Tax Credit (60133000)	-	-	-	-	-
Taxes	11,048,138	169,553	-	591,363	32,735,486
Min_Int_Income(60138000)	-	-	-	-	-
Income before Extraordinary Items	20,517,970	314,886	5,491	1,098,245	381,642,922
Income/Loss from Disco Ops (60140100)	-	-	-	-	(33,293,902)
Impair on assets held for sale(60140300)	-	-	-	-	-
Gain/Loss on Disposal, Net	-	-	-	-	-
Total Discontinued Operations	-	-	-	-	(33,293,902)
Extraordinary Items (60150000)	-	-	-	-	-
Annual Net Income (Loss)	20,517,970	314,886	5,491	1,098,245	348,349,019

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Houston Electric	CenterPoint Energy Houston Electric, LLC	CenterPoint Energy Transition Bond Company, LLC	CNP Transition Bond Company II, LLC	Eliminations
Balance Sheet					
Cash (10440000)	24,928,260	1,683,549	23,243,711	1,000	-
Special Deposits (10430300)	3,474,218	-	3,474,218	-	-
Customers Accounts Receivable (10420110)	64,642,621	64,642,621	-	-	-
Allowance for Doubtful Accts (10420115)	(2,104,852)	(2,104,852)	-	-	-
Unbilled Receivables (10420116)	74,088,770	74,088,770	-	-	-
Interest Receivables (10420126)	270,000	270,000	-	-	-
Current Taxes Receivable (10420127)	62,077,594	62,077,594	-	-	-
Other Receivables, net (10420118)	61,644,264	48,660,919	12,983,344	-	-
Accounts Receivable from Subs (10420210)	(25,416,304)	(25,406,304)	-	-	(10,000)
Interest Receivable from Subs (10420215)	10,254,105	10,254,105	-	-	-
ST Notes Receivable from Subs (10330210)	72,818,000	72,818,000	-	-	-
Materials and Supplies (10410100)	52,885,886	52,885,886	-	-	-
Current Deferred Tax Assets	78,656,065	78,656,065	-	-	-
Total Prepaid Expenses	8,727,070	8,727,070	-	-	-
Current Assets	486,945,696	447,253,423	39,701,273	1,000	(10,000)
Electric and gas plant(10320100)	6,141,987,419	6,141,987,419	-	-	-
Other Property(10320300)	17,009,977	17,009,977	-	-	-
Construction Work in Progress(10320400)	86,304,058	86,304,058	-	-	-
Property, Plant and Equipment, Gross	6,245,301,455	6,245,301,455	-	-	-
Accumulated Depreciation(10320900)	(2,203,845,503)	(2,203,845,503)	-	-	-
Property, Plant and Equipment, Net	4,041,455,952	4,041,455,952	-	-	-
Intangibles(10310215)	38,349,184	38,349,184	-	-	-
Investments in Subsidiaries (10330100)	-	3,739,985	-	-	(3,739,985)
LT Notes Receivable from Subs (10330220)	750,000,000	750,000,000	-	-	-
LT_Notes_Rec(10330620)	290,061	290,061	-	-	-
Unamort loss-reacquired debt(10640000)	62,664,913	57,231,393	5,433,519	-	-
Regulated asset(10662500)	3,328,865,499	2,681,695,992	647,169,507	-	-
Restricted Cash(10330319)	3,011,681	3,011,681	-	-	-
Intercompany LT Receivable (10625000)	64,512,863	64,512,863	-	-	-
Total Other Deferred Debits	6,657,104	6,657,104	-	-	-
Total Other Assets	4,254,351,304	3,605,488,263	652,603,026	-	(3,739,985)
Total Assets	8,782,752,953	8,094,197,639	692,304,299	1,000	(3,749,985)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Houston Electric	CenterPoint Energy Houston Electric, LLC	CenterPoint Energy Transition Bond Company, LLC	CNP Transition Bond Company II, LLC	Eliminations
Cur portion LT Debt(20410210)	1,356,912,211	1,310,106,148	46,806,063	-	-
Trade accounts payable(20440100)	21,468,783	21,468,783	-	-	-
Other Payable, net	19,383,508	19,383,508	-	-	-
Intercompany accounts payable (20460100)	0	0	-	10,000	(10,000)
Intercompany interest payable (20460150)	(0)	(0)	-	-	-
Cur state income tax payable(20480115)	338,968	338,968	-	-	-
Cur other tax payable(20480117)	104,523,214	104,523,214	-	-	-
Current FIT payable(20480110)	(0)	3,500	-	(3,500)	-
Deferred FIT payable(20480120)	-	-	-	-	-
Interest accrued(20480210)	67,896,910	57,396,158	10,500,752	-	-
Customer deposits(20510000)	3,027,503	837,688	2,189,815	-	-
Regulatory Liability, Current (20480370)	224,731,615	224,731,615	-	-	-
Current Deferred Revenue (20480260)	861,901	861,901	-	-	-
Franchise Fees accrued	35,817,000	35,817,000	-	-	-
Other current liabilities, net	17,998,870	17,839,489	159,381	-	-
Current Liabilities	1,852,960,483	1,793,307,972	59,656,011	6,500	(10,000)
LT debentures(20410220)	2,220,146,371	1,591,243,568	628,902,803	-	-
Cap lease LT portion(20410235)	1,185,724	1,185,724	-	-	-
IC notes payable -- LT (20460300)	150,850,000	150,850,000	-	-	-
Debt	2,372,182,095	1,743,279,292	628,902,803	-	-
LT deferred FIT liability(20520000)	1,377,199,078	1,377,199,078	-	-	-
Inv_tax_credit(20550000)	48,873,732	48,873,732	-	-	-
Benefit Obligations	128,092,124	128,092,124	-	-	-
Regulatory Liability (20594250)	648,305,547	648,305,547	-	-	-
Intercompany LT Payable (20599500)	303,471,778	303,471,778	-	-	-
Deferred Credits	18,173,658	18,173,658	-	-	-
Long-term Liabilities	2,524,115,917	2,524,115,917	-	-	-
Capital Stock	1,000	1,000	-	1,000	(1,000)
Additional Paid-in Capital (20120000)	2,278,090,325	2,278,090,325	3,745,485	-	(3,745,485)
Retained Earnings/Loss (71000000)	(244,596,867)	(244,596,867)	-	(6,500)	6,500
Stockholders' Equity	2,033,494,459	2,033,494,459	3,745,485	(5,500)	(3,739,985)
Total Liabilities and Stockholders' Equity	8,782,752,953	8,094,197,639	692,304,299	1,000	(3,749,985)

CenterPoint Energy, Inc.
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	Consolidated CenterPoint Energy Houston Electric	CenterPoint Energy Houston Electric, LLC	CenterPoint Energy Transition Bond Company, LLC	CNP Transition Bond Company II, LLC	Eliminations
Income Statement					
External Electric Revenues (30110100)	1,333,177,650	1,258,250,071	74,927,579	-	-
External Other Revenues (30110206)	187,927,400	187,926,081	1,319	-	-
Total Revenues	1,521,105,050	1,446,176,153	74,928,898	-	-
Operating & Administrative Expenses	535,401,469	533,193,942	2,197,527	10,000	-
IC O & M Expenses (30620000)	5,637,357	5,637,357	-	-	-
Taxes Other Than Income (30620200)	202,661,513	202,661,513	-	-	-
Depreciation of Assets (30710100)	229,065,833	229,065,833	-	-	-
Amortization of Assets	54,500,902	19,466,878	35,034,024	-	-
Operating Expenses	1,027,267,074	990,025,522	37,231,552	10,000	-
Operating Income(Loss)	493,837,977	456,150,631	37,697,346	(10,000)	-
Revenue from Inv in Subs (40110200)	-	(6,500)	-	-	6,500
Other Nonoperating Income	226,323,780	226,323,780	-	-	-
Interest Revenues (40140100)	10,779,346	10,509,316	270,030	-	-
Oth Int and Rel Rev -- Subs (40140200)	32,688,927	32,688,927	-	-	-
Total Non-operating Income	269,792,054	269,515,524	270,030	-	6,500
Income before Interest & Taxes	763,630,030	725,666,155	37,967,376	(10,000)	6,500
Interest Exp -- LT Debt (40170100)	262,815,201	262,815,201	-	-	-
Other Interest (40170150)	37,966,827	1,456,824	36,510,003	-	-
Interest_Exp_Subs (40170200)	15,016,821	15,016,821	-	-	-
AFUDC -- Borrowed (40170300)	(2,311,999)	(2,311,999)	-	-	-
Amortization of Debt (40170500)	31,200,700	29,743,327	1,457,372	-	-
Interest and Related Expenses	344,687,550	306,720,174	37,967,376	-	-
Income before Taxes	418,942,480	418,945,980	-	(10,000)	6,500
Current Fed Income Taxes (60110000)	56,645,037	56,648,537	-	(3,500)	-
Current State Income Taxes (60111000)	1,733,771	1,733,771	-	-	-
Deferred Federal Income Taxes (60130000)	85,513,537	85,513,537	-	-	-
Investment Tax Credit (60133000)	(6,971,292)	(6,971,292)	-	-	-
Taxes	136,921,054	136,924,554	-	(3,500)	-
Income before Extraordinary Items	282,021,427	282,021,427	-	(6,500)	6,500
Extraordinary Items (60150000)	977,336,477	977,336,477	-	-	-
Annual Net Income (Loss)	(695,315,050)	(695,315,050)	-	(6,500)	6,500

CenterPoint Energy, Inc.
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	Consolidated CenterPoint Energy Resources Corp	CenterPoint Energy Resources Corp.	Consolidated CenterPoint Energy Intrastate Holdings	CenterPoint Energy Gas Transmission Co.	Consolidated CenterPoint Energy Field Services, Inc.	Consolidated CNP - Mississippi River Transmission Corp
Balance Sheet						
Cash (10440000)	18,506,266	15,579,210	861	708,395	273,549	93,121
Temporary Investments (10430200)	121,959,702	121,959,702	-	-	-	-
Special Deposits (10430300)	1,515,591	17,309	-	-	-	47,500
Customers Accounts Receivable (10420110)	584,570,708	44,808,746	-	8,328,960	(2,424,444)	4,180,702
Allowance for Doubtful Accts (10420115)	(27,932,882)	(14,288,954)	-	-	-	-
Unbilled Receivables (10420116)	502,162,826	501,928,945	-	-	-	-
Current Taxes Receivable (10420127)	155,155,774	155,155,774	-	-	-	-
Other Receivables, net (10420118)	55,942,638	21,308,485	2,906	2,896,874	-	-
Accounts Receivable from Subs (10420210)	(29,848,677)	9,195,693	-	19,656,287	9,023,477	1,110,490
Interest Receivable from Subs (10420215)	-	-	-	-	-	-
Short Term Notes Rec (10330610)	127,742	127,742	-	-	-	-
ST Notes Receivable from Subs (10330210)	41,836,000	192,104,119	10,332	159,046,582	89,011,712	3,670,397
Short Term Risk Mgt Asset (10420406)	4,211,042	-	-	-	-	-
ST Non-trading derivative(10420400)	50,219,326	-	-	-	-	-
Materials and Supplies (10410100)	25,016,581	16,912,253	-	3,365,228	2,510,627	2,228,473
Fuel Stock (10410200)	3,909,974	3,909,974	-	-	-	-
Petroleum Products (10410300)	139,761	-	-	-	139,761	-
Gas Stored Underground (10410400)	170,181,850	134,346,916	-	9,926	-	-
Current Deferred Tax Assets	12,256,231	12,256,231	-	-	-	-
Broker's Margin Asset (10420419)	7,503,189	-	-	-	-	-
Total Prepaid Expenses	8,308,237	(8,048,435)	-	264,926	223,146	124,853
Total Other Current Assets	78,929,606	569,037	-	52,277,010	-	25,786,882
Current Assets	1,784,671,485	1,207,842,748	14,099	246,554,189	98,757,828	37,242,419
Electric and gas plant (10320100)	4,162,150,125	2,411,245,676	1,973,708	1,151,980,076	318,073,196	222,639,454
Other Property(10320300)	33,230,404	32,172,171	-	573,650	-	1,821,520
Construction Work in Progress (10320400)	100,680,710	49,183,877	-	16,476,631	23,917,743	10,404,591
Property, Plant and Equipment, Gross	4,296,061,239	2,492,601,724	1,973,708	1,169,030,356	341,990,939	234,865,566
Accumulated Depreciation (10320900)	(461,978,510)	(287,262,661)	(799,864)	(104,579,781)	(26,016,294)	(21,101,728)
Property, Plant and Equipment, Net	3,834,082,729	2,205,339,062	1,173,844	1,064,450,575	315,974,645	213,763,838
Goodwill(10310220)	1,740,509,927	1,008,067,973	-	430,915,384	22,148,468	147,963,795
Intangibles(10310215)	19,719,169	19,719,169	-	-	-	-
Investments in Subsidiaries (10330100)	5,336,000	2,732,702,089	-	-	-	-
LT Notes Receivable from Subs (10330220)	(574,636)	240,875,508	-	-	-	-
Investments	9,628,946	9,627,946	-	-	-	-
Equity Investments	13,462,365	-	-	-	13,462,365	-
LT_Notes_Rec(10330620)	1,499,595	53,226	-	-	-	-
Unamort loss-reacquired debt(10640000)	65,293,232	65,293,232	-	-	-	-
Gas_purchased_in_advance(10655000)	(3,591)	-	-	(3,591)	-	-
LT Non-trading derivative (10332000)	17,681,825	-	-	-	-	-
Regulated asset(10662500)	21,078,377	21,078,377	-	-	-	-
Intercompany LT Receivable (10625000)	18,771,934	4,296,089	-	16,081,683	428,437	1,264,568
Total Other Deferred Debits	1,793,630	(1,297,736)	-	753,981	-	2,239,591
Total Other Assets	1,914,196,772	4,100,415,872	-	447,747,457	36,039,269	151,467,954
Total Assets	7,532,950,986	7,513,597,683	1,187,943	1,758,752,220	450,771,742	402,474,211

	CenterPoint Energy Hub Services, Inc.	CenterPoint Energy Gas Services, Inc.	CenterPoint Energy Alternative Fuels, Inc.	Allied Materials Corporation	Minnesota Intrastate Pipeline Company	ALG Gas Supply Co	CenterPoint Energy Intrastate Pipelines, Inc.
Balance Sheet							
Cash (10440000)	-	1,530,458	(161)	-	528	-	86,679
Temporary Investments (10430200)	-	-	-	-	-	-	-
Special Deposits (10430300)	-	1,450,783	-	-	-	-	-
Customers Accounts Receivable (10420110)	-	171,021,322	(19,545)	-	-	-	11,606,849
Allowance for Doubtful Accts (10420115)	-	-	50,409	-	-	-	-
Unbilled Receivables (10420116)	-	-	24,342	-	-	-	209,539
Current Taxes Receivable (10420127)	-	-	-	-	-	-	-
Other Receivables, net (10420118)	-	27,655,206	492,522	-	-	-	-
Accounts Receivable from Subs (10420210)	-	124,454,200	16,318	-	552,690	-	21,448,882
Interest Receivable from Subs (10420215)	-	-	-	-	-	-	-
Short Term Notes Rec (10330610)	-	-	-	-	-	-	-
ST Notes Receivable from Subs (10330210)	-	165,738,682	-	-	3,393	-	77,695,860
Short Term Risk Mgt Asset (10420406)	-	4,211,042	-	-	-	-	-

ST Non-trading derivative(10420400)	-	50,219,326	-	-	-	-	-
Materials and Supplies (10410100)	-	-	-	-	-	-	-
Fuel Stock (10410200)	-	-	-	-	-	-	-
Petroleum Products (10410300)	-	-	-	-	-	-	-
Gas Stored Underground (10410400)	-	35,825,007	-	-	-	-	-
Current Deferred Tax Assets	-	-	-	-	-	-	-
Broker's Margin Asset (10420419)	-	7,503,189	-	-	-	-	-
Total Prepaid Expenses	-	15,671,306	9,853	-	-	-	-
Total Other Current Assets	-	-	-	-	-	-	-
Current Assets	-	605,280,520	573,739	-	556,611	-	111,047,808
Electric and gas plant(10320100)	-	(5,113,969)	1,266,612	-	15,162,123	-	23,310,687
Other Property(10320300)	-	-	-	-	-	-	-
Construction Work in Progress(10320400)	-	544,061	-	-	-	-	(11,111)
Property, Plant and Equipment, Gross	-	(4,569,909)	1,266,612	-	15,162,123	-	23,299,575
Accumulated Depreciation(10320900)	-	5,985,504	(432,428)	-	(10,776,167)	-	(12,040,773)
Property, Plant and Equipment, Net	-	1,415,596	834,184	-	4,385,956	-	11,258,802
Goodwill(10310220)	-	131,414,306	-	-	-	-	-
Intangibles(10310215)	-	-	-	-	-	-	-
Investments in Subsidiaries (10330100)	-	-	-	-	-	-	-
LT Notes Receivable from Subs (10330220)	-	160,567,703	-	-	-	-	6,507,790
Investments	-	1,000	-	-	-	-	-
Equity Investments	-	-	-	-	-	-	-
LT_Notes_Rec(10330620)	-	-	-	-	-	-	-
Unamort loss-reacquired debt(10640000)	-	-	-	-	-	-	-
Gas_purchased_in_advance(10655000)	-	-	-	-	-	-	-
LT Non-trading derivative (10332000)	-	17,681,825	-	-	-	-	-
Regulated asset(10662500)	-	-	-	-	-	-	-
Intercompany LT Receivable (10625000)	-	9,025,549	31,777	-	-	9	86,955
Total Other Deferred Debits	-	108,225	-	-	-	-	-
Total Other Assets	-	318,798,609	31,777	-	-	9	6,594,744
Total Assets	-	925,494,724	1,439,701	-	4,942,566	9	128,901,354
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CenterPoint Energy, Inc.
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	Consolidated CenterPoint Energy Resources Corp	CenterPoint Energy Resources Corp.	Consolidated CenterPoint Energy Intrastate Holdings	CenterPoint Energy Gas Transmission Co.	Consolidated CenterPoint Energy Field Services, Inc.
Income Statement					
External Trading Revenues (30110201)	11,287,954	3,786,982	-	-	-
External Gas Distribution Rev (30110202)	6,515,873,730	3,439,811,045	-	30,150,198	(790,756)
Ext. Gas Transportation Rev (30110203)	200,115,412	16,153,811	-	93,242,761	45,931,022
Consumer Services Revenue (30110205)	111,152,952	102,334,514	-	-	-
External Other Revenues (30110206)	123,025,335	57,015,043	-	18,239,301	21,868,412
Intercompany Gas Revenues (30120202)	19,782,714	1,514,937	-	103,236,120	22,639,970
Intercompany Other Revenues (30120203)	2,206,594	43,500	-	11,820,395	2,753,925
Total Revenues	6,983,444,690	3,620,659,831	-	256,688,775	92,402,574
Natural Gas and Fuel (30510000)	5,524,450,993	2,273,622,698	-	25,524,736	(3,556,841)
IC Natural Gas & Fuel (30520000)	-	364,791,533	-	13,720,924	(5,479,396)
Operating & Administrative Expenses	729,509,624	540,819,501	12,271	10,188,963	35,797,668
IC O & M Expenses (30620000)	2,449,595	4,494,453	594	69,039,751	4,654,448
Taxes Other Than Income (30620200)	146,890,487	128,196,503	48,700	10,786,935	2,066,635
Depreciation of Assets (30710100)	171,481,307	131,200,705	132,209	23,092,159	7,450,202
Amortization of Assets	15,746,971	10,523,590	-	1,461,991	882,936
Operating Expenses	6,590,528,977	3,453,648,983	193,774	153,815,458	41,815,652
Operating Income(Loss)	392,915,714	167,010,848	(193,774)	102,873,316	50,586,922
Revenue from Inv in Subs (40110200)	333,500	154,508,375	-	-	-
Other Nonoperating Income	2,879,807	3,332,844	(9,509)	(627,662)	44,472
Equity Income (30840000)	2,098,650	-	-	-	2,098,650
Gns (Losses) from Investments (40130100)	(169,208)	(169,208)	-	-	-
Dividend Income (40135100)	4	4	-	-	-
Interest Revenues (40140100)	1,496,597	1,340,874	-	572	-
Oth Int and Rel Rev -- Subs (40140200)	9,170,669	26,386,954	-	8,251,094	2,223,268
Total Non-operating Income	15,810,018	185,399,844	(9,509)	7,624,004	4,366,390
Income before Interest & Taxes	408,725,732	352,410,692	(203,283)	110,497,320	54,953,311
Interest Exp -- LT Debt (40170100)	168,380,674	168,380,674	-	-	-
Other Interest (40170150)	1,621,081	1,519,773	-	592	7,042
Interest_Exp_Subs (40170200)	356,336	47,181,023	141,332	28,396,042	4,507,137
AFUDC -- Borrowed (40170300)	(1,790,770)	(1,071,828)	-	(266,436)	(352,873)
Amortization of Debt (40170500)	9,617,625	9,617,625	-	-	-
Interest and Related Expenses	178,184,945	225,627,266	141,332	28,130,198	4,161,306
Income before Taxes	230,540,787	126,783,426	(344,615)	82,367,122	50,792,005
Current Fed Income Taxes (60110000)	85,590,351	8,042,025	(82,221)	20,491,326	7,580,021
Current State Income Taxes (60111000)	9,774,281	(2,659,654)	-	7,831,199	1,317,883
Current Foreign Income Taxes (60120000)	(524)	(524)	-	-	-
Deferred Federal Income Taxes (60130000)	(1,909,628)	(7,222,910)	(1,920)	1,594,212	8,979,576
Deferred State Income Taxes (60131000)	(6,422,211)	(14,949,009)	-	11,402,105	2,356,461
Investment Tax Credit (60133000)	(535,524)	(535,524)	-	-	-
Taxes	86,496,745	(17,325,596)	(84,141)	41,318,842	20,233,941
Min_Int_Income(60138000)	64,980	-	64,980	-	-
Income before Extraordinary Items	144,109,022	144,109,022	(195,494)	41,048,280	30,558,064
Annual Net Income (Loss)	144,109,022	144,109,022	(195,494)	41,048,280	30,558,064
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	Consolidated CNP - Mississippi River Transmission Corp	CenterPoint Energy Hub Services, Inc.	CenterPoint Energy Gas Services, Inc.	CenterPoint Energy Alternative Fuels, Inc.	Allied Materials Corporation
Income Statement					
External Trading Revenues (30110201)	-	-	7,500,972	-	-
External Gas Distribution Rev (30110202)	20,790,642	-	2,769,999,349	-	-
Ext. Gas Transportation Rev (30110203)	40,437,339	-	-	-	-

Consumer Services Revenue (30110205)	8,818,438	-	-	-	-
External Other Revenues (30110206)	1,602,586	-	123,902	1,119,650	-
Intercompany Gas Revenues (30120202)	13,380,050	-	426,490,138	-	-
Intercompany Other Revenues (30120203)	1,269,345	-	-	277,199	-
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Total Revenues	86,298,400	-	3,204,114,361	1,396,850	-
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Natural Gas and Fuel (30510000)	22,035,400	-	3,082,038,639	174,971	-
IC Natural Gas & Fuel (30520000)	2,370,245	-	67,049,199	-	-
Operating & Administrative Expenses	(1,832,800)	-	16,982,178	1,351,769	(65,120)
IC O & M Expenses (30620000)	30,680,425	-	1,117,689	-	-
Taxes Other Than Income (30620200)	3,168,618	(272)	155,977	21,347	-
Depreciation of Assets (30710100)	7,956,424	-	412,747	173,067	-
Amortization of Assets	796,723	-	-	-	-
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Operating Expenses	65,175,035	(272)	3,167,756,429	1,721,154	(65,120)
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Operating Income(Loss)	21,123,364	272	36,357,932	(324,304)	65,120
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Revenue from Inv in Subs (40110200)	-	-	-	-	-
Other Nonoperating Income	141,207	-	16,744	-	-
Equity Income (30840000)	-	-	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-	-	-
Dividend Income (40135100)	-	-	-	-	-
Interest Revenues (40140100)	-	-	154,409	9	-
Oth Int and Rel Rev -- Subs (40140200)	409,886	-	9,576,387	-	-
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Total Non-operating Income	551,092	-	9,747,540	9	-
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Income before Interest & Taxes	21,674,457	272	46,105,472	(324,295)	65,120
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Interest Exp -- LT Debt (40170100)	-	-	-	-	-
Other Interest (40170150)	6,471	-	76,815	-	-
Interest_Exp_Subs (40170200)	4,438,609	6,043	14,873,025	315,284	8,536
AFUDC -- Borrowed (40170300)	(99,633)	-	-	-	-
Amortization of Debt (40170500)	-	-	-	-	-
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Interest and Related Expenses	4,345,446	6,043	14,949,839	315,284	8,536
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Income before Taxes	17,329,010	(5,771)	31,155,633	(639,579)	56,584
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Current Fed Income Taxes (60110000)	10,549,910	(2,019)	12,526,312	(487,165)	-
Current State Income Taxes (60111000)	(8,156)	-	1,849,468	(26,586)	-
Current Foreign Income Taxes (60120000)	-	-	-	-	-
Deferred Federal Income Taxes (60130000)	(3,878,715)	-	(1,317,813)	242,587	-
Deferred State Income Taxes (60131000)	(2,576,372)	-	(2,624,348)	89,619	-
Investment Tax Credit (60133000)	-	-	-	-	-
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Taxes	4,086,667	(2,019)	10,433,619	(181,545)	-
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Min_Int_Income(60138000)	-	-	-	-	-
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Income before Extraordinary Items	13,242,343	(3,752)	20,722,014	(458,034)	56,584
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Annual Net Income (Loss)	13,242,343	(3,752)	20,722,014	(458,034)	56,584
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Minnesota Intrastate Pipeline Company	ALG Gas Supply Co	CenterPoint Energy Intrastate Pipelines, Inc.
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Income Statement

External Trading Revenues (30110201)	-	-	-
External Gas Distribution Rev (30110202)	-	-	255,913,252
Ext. Gas Transportation Rev (30110203)	-	-	3,911,894
Consumer Services Revenue (30110205)	-	-	-
External Other Revenues (30110206)	-	-	-
Intercompany Gas Revenues (30120202)	2,775,423	-	889,396
Intercompany Other Revenues (30120203)	-	-	-
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Total Revenues	2,775,423	-	260,714,541
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Natural Gas and Fuel (30510000)	-	-	124,691,112
IC Natural Gas & Fuel (30520000)	-	-	121,985,883
Operating & Administrative Expenses	74,903	-	3,143,145
IC O & M Expenses (30620000)	-	-	276,738
Taxes Other Than Income (30620200)	31,328	-	2,280,109
Depreciation of Assets (30710100)	56,691	-	859,212
Amortization of Assets	17,887	-	-
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Operating Expenses	180,808	-	253,236,199
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Operating Income(Loss)	2,594,615	-	7,478,342
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Revenue from Inv in Subs (40110200)	-	-	-
Other Nonoperating Income	-	-	-
Equity Income (30840000)	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-
Dividend Income (40135100)	-	-	-

Interest Revenues (40140100)	-	-	-
Oth Int and Rel Rev -- Subs (40140200)	6,253	-	7,007,726
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Total Non-operating Income	6,253	-	7,007,726
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Income before Interest & Taxes	2,600,868	-	14,486,068
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Interest Exp -- LT Debt (40170100)	-	-	-
Other Interest (40170150)	-	-	9,566
Interest_Exp_Subs (40170200)	69,393	-	286,621
AFUDC -- Borrowed (40170300)	-	-	-
Amortization of Debt (40170500)	-	-	-
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Interest and Related Expenses	69,393	-	296,186
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Income before Taxes	2,531,475	-	14,189,882
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Current Fed Income Taxes (60110000)	761,315	-	5,046,122
Current State Income Taxes (60111000)	248,650	-	708,767
Current Foreign Income Taxes (60120000)	-	-	-
Deferred Federal Income Taxes (60130000)	34,340	-	(306,518)
Deferred State Income Taxes (60131000)	9,525	-	(8,716)
Investment Tax Credit (60133000)	-	-	-
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Taxes	1,053,830	-	5,439,655
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Min_Int_Income(60138000)	-	-	-
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Income before Extraordinary Items	1,477,645	-	8,750,226
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Annual Net Income (Loss)	1,477,645	-	8,750,226
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Arkansas Louisiana Finance Corporation	National Furnace Company	Arkla Industries, Inc.	CenterPoint Energy - Illinois Gas Transmission Co.	Consolidated CenterPoint Energy Pipeline Services, Inc.
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Balance Sheet					
Cash (10440000)	645	923	-	430	199,614
Temporary Investments (10430200)	-	-	-	-	-
Special Deposits (10430300)	-	-	-	-	-
Customers Accounts Receivable (10420110)	(1,402,740)	-	-	45,709	1,172,945
Allowance for Doubtful Accts (10420115)	(596,534)	-	-	-	(153,886)
Unbilled Receivables (10420116)	-	-	-	-	-
Current Taxes Receivable (10420127)	-	-	-	-	-
Other Receivables, net (10420118)	-	-	-	59,650	3,526,994
Accounts Receivable from Subs (10420210)	202,273	14,085	-	243,484	16,375,042
Interest Receivable from Subs (10420215)	-	-	-	-	-
Short Term Notes Rec (10330610)	-	-	-	-	-
ST Notes Receivable from Subs (10330210)	6,345,541	-	-	-	7,491,783
Short Term Risk Mgt Asset (10420406)	-	-	-	-	-
ST Non-trading derivative (10420400)	-	-	-	-	-
Materials and Supplies (10410100)	-	-	-	-	-
Fuel Stock (10410200)	-	-	-	-	-
Petroleum Products (10410300)	-	-	-	-	-
Gas Stored Underground (10410400)	-	-	-	-	-
Current Deferred Tax Assets	-	-	-	-	-
Broker's Margin Asset (10420419)	-	-	-	-	-
Total Prepaid Expenses	-	-	-	-	62,586
Total Other Current Assets	-	-	-	296,676	-
Current Assets	4,549,185	15,008	-	645,949	28,675,078
Electric and gas plant (10320100)	193,223	-	-	10,153,497	11,265,843
Other Property (10320300)	-	-	-	-	(1,336,937)
Construction Work in Progress (10320400)	-	-	-	-	164,918
Property, Plant and Equipment, Gross	193,223	-	-	10,153,497	10,093,824
Accumulated Depreciation(10320900)	(128,882)	-	-	(207,418)	(4,618,019)
Property, Plant and Equipment, Net	64,341	-	-	9,946,080	5,475,805
Goodwill (10310220)	-	-	-	-	-
Intangibles (10310215)	-	-	-	-	-
Investments in Subsidiaries (10330100)	-	-	-	-	-
LT Notes Receivable from Subs (10330220)	-	-	-	-	-
Investments	-	-	-	-	-
Equity Investments	-	-	-	-	-
LT_Notes_Rec (10330620)	1,446,369	-	-	-	-
Unamort loss-reacquired debt (10640000)	-	-	-	-	-
Gas_purchased_in_advance (10655000)	-	-	-	-	-
LT Non-trading derivative (10332000)	-	-	-	-	-
Regulated asset (10662500)	-	-	-	-	-
Intercompany LT Receivable (10625000)	5,975	-	-	-	3,264,942
Total Other Deferred Debits	5,700	-	-	-	(16,130)
Total Other Assets	1,458,044	-	-	-	3,248,812
Total Assets	6,071,570	15,008	-	10,592,029	37,399,695

	CenterPoint Energy Funds Management, Inc.	CenterPoint Energy Gas Receivables, LLC	Eliminations
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Balance Sheet			
Cash (10440000)	31,015	1,001	-
Temporary Investments (10430200)	-	-	-
Special Deposits (10430300)	-	-	-
Customers Accounts Receivable (10420110)	-	347,252,205	-
Allowance for Doubtful Accts (10420115)	-	(12,943,916)	-
Unbilled Receivables (10420116)	-	-	-
Current Taxes Receivable (10420127)	-	-	-
Other Receivables, net (10420118)	-	-	-
Accounts Receivable from Subs (10420210)	-	-	(232,141,597)
Interest Receivable from Subs (10420215)	5,577,304	-	(5,577,304)
Short Term Notes Rec (10330610)	-	-	-
ST Notes Receivable from Subs (10330210)	-	-	(659,282,401)
Short Term Risk Mgt Asset (10420406)	-	-	-
ST Non-trading derivative (10420400)	-	-	-

Materials and Supplies (10410100)	-	-	-
Fuel Stock (10410200)	-	-	-
Petroleum Products (10410300)	-	-	-
Gas Stored Underground (10410400)	-	-	-
Current Deferred Tax Assets	-	-	-
Broker's Margin Asset (10420419)	-	-	-
Total Prepaid Expenses	-	-	-
Total Other Current Assets	-	-	-
	-----	-----	-----
Current Assets	5,608,319	334,309,289	(897,001,302)
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Electric and gas plant (10320100)	-	-	-
Other Property (10320300)	-	-	-
Construction Work in Progress (10320400)	-	-	-
	-----	-----	-----
Property, Plant and Equipment, Gross	-	-	-
Accumulated Depreciation (10320900)	-	-	-
	-----	-----	-----
Property, Plant and Equipment, Net	-	-	-
	-----	-----	-----
Goodwill (10310220)	-	-	-
Intangibles (10310215)	-	-	-
Investments in Subsidiaries (10330100)	-	-	(2,727,366,089)
LT Notes Receivable from Subs (10330220)	1,338,685,492	-	(1,747,211,128)
Investments	-	-	-
Equity Investments	-	-	-
LT_Notes_Rec (10330620)	-	-	-
Unamort loss-reacquired debt (10640000)	-	-	-
Gas_purchased_in_advance (10655000)	-	-	-
LT Non-trading derivative (10332000)	-	-	-
Regulated asset (10662500)	-	-	-
Intercompany LT Receivable (10625000)	-	12,943,916	(28,657,967)
Total Other Deferred Debits	-	-	-
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Total Other Assets	1,338,685,492	12,943,916	(4,503,235,184)
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Total Assets	1,344,293,811	347,253,206	(5,400,236,485)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Arkansas Louisiana Finance Corporation	National Furnace Company	Arkla Industries, Inc.	CenterPoint Energy - Illinois Gas Transmission Co.	Consolidated CenterPoint Energy Pipeline Services, Inc.
Intercompany notes payable ST(20460200)	-	804,425	4,417	11,055,794	-
Cur portion LT Debt(20410210)	-	-	-	-	-
Trade accounts payable(20440100)	-	-	-	153	5,573,152
Other Payable, net	-	450	-	33	2,371,128
Gas Payables(20440300)	-	-	-	-	-
Intercompany accounts payable (20460100)	-	5,462	-	109,160	2,149,576
Intercompany interest payable (20460150)	-	-	-	-	-
Cur state income tax payable(20480115)	41,119	(704)	(129,119)	-	1,168,911
Cur foreign income tax payable(20480116)	-	-	-	-	-
Cur other tax payable(20480117)	-	1,629	-	(18,366)	482,125
Current FIT payable(20480110)	(46,473)	64,155	(2,923,585)	20,095	(1,293,688)
Deferred FIT payable(20480120)	-	-	-	-	-
Def state inc tax payable(20480125)	-	-	-	-	-
Interest accrued(20480210)	-	-	-	-	-
ST Risk Mgmt Liability(20480230)	-	-	-	-	-
ST Non-trading derivative(20480240)	-	-	-	-	-
Customer deposits(20510000)	-	-	-	-	-
Brokers margin liability(20480360)	-	-	-	-	-
Regulatory Liability, Current (20480370)	-	-	-	-	-
Other current liabilities, net	46,000	-	-	2,628	2,654,061
Current Liabilities	40,645	875,417	(3,048,287)	11,169,498	13,105,265
LT debentures(20410220)	-	-	-	-	-
IC notes payable -- LT (20460300)	4,648,755	-	14,906,653	-	171,432
Debt	4,648,755	-	14,906,653	-	171,432
LT deferred FIT liability(20520000)	(142,923)	(180,973)	(1,397,050)	1,455,306	(1,649,178)
LT deferred state inc tax liab(20530000)	(44,544)	-	-	-	(303,195)
Inv_tax_credit(20550000)	-	-	-	-	-
LTL Non-trading derivative(20575000)	-	-	-	-	-
Benefit Obligations	-	-	-	-	4,650,361
Regulatory Liability (20594250)	-	-	-	-	-
Intercompany LT Payable (20599500)	4,442	-	2,080	-	3
Deferred Credits	-	-	-	189,845	458,997
Long-term Liabilities	(183,025)	(180,973)	(1,394,970)	1,645,151	3,156,989
Minority Interest	-	-	-	-	-
Capital Stock	250,000	-	3,000,000	1,000	1,000
Additional Paid-in Capital (20120000)	426,319	12,411,286	408,706	-	5,409,782
FAS133_EFF_OCI (20165000)	-	-	-	-	-
Retained Earnings/Loss (71000000)	888,877	(13,090,723)	(13,872,103)	(2,223,620)	15,555,226
Stockholders' Equity	1,565,195	(679,437)	(10,463,397)	(2,222,620)	20,966,008
Total Liabilities and Stockholders' Equity	6,071,570	15,007	-	10,592,029	37,399,695

	CenterPoint Energy Funds Management, Inc.	CenterPoint Energy Gas Receivables, LLC	Eliminations
Intercompany notes payable ST(20460200)	-	263,664,653	(659,282,371)
Cur portion LT Debt(20410210)	-	-	-
Trade accounts payable(20440100)	-	-	-
Other Payable, net	-	-	(3,096,002)
Gas Payables(20440300)	-	-	-
Intercompany accounts payable (20460100)	-	-	(232,169,032)
Intercompany interest payable (20460150)	-	-	(5,577,304)
Cur state income tax payable(20480115)	-	-	-
Cur foreign income tax payable(20480116)	-	-	-
Cur other tax payable(20480117)	-	-	-
Current FIT payable(20480110)	54,251,387	-	-
Deferred FIT payable(20480120)	-	-	-
Def state inc tax payable(20480125)	-	-	-
Interest accrued(20480210)	-	-	-
ST Risk Mgmt Liability(20480230)	-	-	-
ST Non-trading derivative(20480240)	-	-	-
Customer deposits(20510000)	-	-	-

Brokers margin liability(20480360)	-	-	-
Regulatory Liability, Current (20480370)	-	-	-
Other current liabilities, net	-	-	-
Current Liabilities	54,251,387	263,664,653	(900,124,709)
LT debentures(20410220)	-	-	-
IC notes payable -- LT (20460300)	-	-	(1,747,211,128)
Debt	-	-	(1,747,211,128)
LT deferred FIT liability(20520000)	-	-	-
LT deferred state inc tax liab(20530000)	-	-	-
Inv_tax_credit(20550000)	-	-	-
LTL Non-trading derivative(20575000)	-	-	-
Benefit Obligations	-	-	-
Regulatory Liability (20594250)	-	-	-
Intercompany LT Payable (20599500)	-	1,087,552	(28,657,996)
Deferred Credits	-	-	-
Long-term Liabilities	-	1,087,552	(28,657,996)
Minority Interest	-	-	-
Capital Stock	-	1,000	(4,110,000)
Additional Paid-in Capital (20120000)	1,148,567,750	82,500,000	(3,504,978,946)
FAS133_EFF_OCI (20165000)	-	-	-
Retained Earnings/Loss (71000000)	141,474,674	1	784,846,293
Stockholders' Equity	1,290,042,424	82,501,001	(2,724,242,653)
Total Liabilities and Stockholders' Equity	1,344,293,811	347,253,206	(5,400,236,485)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Arkansas Louisiana Finance Corporation	National Furnace Company	Arkla Industries, Inc.	CenterPoint Energy - Illinois Gas Transmission Co.	Consolidated CenterPoint Energy Pipeline Services, Inc.
Income Statement					
External Trading Revenues (30110201)	-	-	-	-	-
External Gas Distribution Rev (30110202)	-	-	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-	438,587	-
Consumer Services Revenue (30110205)	-	-	-	-	-
External Other Revenues (30110206)	-	-	-	-	23,056,440
Intercompany Gas Revenues (30120202)	-	-	-	-	-
Intercompany Other Revenues (30120203)	-	-	-	-	102,889,740
Total Revenues	-	-	-	438,587	125,946,180
Natural Gas and Fuel (30510000)	-	-	-	(79,722)	-
IC Natural Gas & Fuel (30520000)	-	-	-	-	-
Operating & Administrative Expenses	30,958	8,039	115	30,326	117,853,107
IC O & M Expenses (30620000)	33,909	-	-	398,762	384,629
Taxes Other Than Income (30620200)	5,492	650	(1,431)	12,222	117,674
Depreciation of Assets (30710100)	1,012	-	-	146,879	-
Amortization of Assets	-	-	-	-	2,063,844
Operating Expenses	71,371	8,689	(1,316)	508,467	120,419,255
Operating Income(Loss)	(71,371)	(8,689)	1,316	(69,880)	5,526,925
Revenue from Inv in Subs (40110200)	-	-	-	-	-
Other Nonoperating Income	-	-	-	-	(18,289)
Equity Income (30840000)	-	-	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-	-	-
Dividend Income (40135100)	-	-	-	-	-
Interest Revenues (40140100)	-	-	-	-	554
Oth Int and Rel Rev -- Subs (40140200)	113,841	-	-	-	431,253
Total Non-operating Income	113,841	-	-	-	413,517
Income before Interest & Taxes	42,469	(8,689)	1,316	(69,880)	5,940,442
Interest Exp -- LT Debt (40170100)	-	-	-	-	-
Other Interest (40170150)	-	-	-	-	823
Interest_Exp_Subs (40170200)	25,909	60,313	1,143,079	847,953	4,654
AFUDC -- Borrowed (40170300)	-	-	-	-	-
Amortization of Debt (40170500)	-	-	-	-	-
Interest and Related Expenses	25,909	60,313	1,143,079	847,953	5,478
Income before Taxes	16,561	(69,002)	(1,141,763)	(917,833)	5,934,965
Current Fed Income Taxes (60110000)	(2,018)	(24,150)	(399,617)	(577,605)	2,330,968
Current State Income Taxes (60111000)	(342)	-	-	-	513,051
Current Foreign Income Taxes (60120000)	-	-	-	-	-
Deferred Federal Income Taxes (60130000)	5,944	-	-	256,550	(294,961)
Deferred State Income Taxes (60131000)	5,681	-	-	(537)	(126,620)
Investment Tax Credit (60133000)	-	-	-	-	-
Taxes	9,265	(24,150)	(399,617)	(321,592)	2,422,438
Min_Int_Income(60138000)	-	-	-	-	-
Income before Extraordinary Items	7,296	(44,852)	(742,146)	(596,241)	3,512,527
Annual Net Income (Loss)	7,296	(44,852)	(742,146)	(596,241)	3,512,527

CenterPoint Energy Funds Management, Inc.	CenterPoint Energy Gas Receivables, LLC	Eliminations
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Income Statement

External Trading Revenues (30110201)	-	-	-
External Gas Distribution Rev (30110202)	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-

Consumer Services Revenue (30110205)	-	-	-
External Other Revenues (30110206)	-	-	-
Intercompany Gas Revenues (30120202)	-	-	(551,143,320)
Intercompany Other Revenues (30120203)	-	8,655,951	(125,503,462)
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Total Revenues	-	8,655,951	(676,646,782)
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Natural Gas and Fuel (30510000)	-	-	(0)
IC Natural Gas & Fuel (30520000)	-	-	(564,438,389)
Operating & Administrative Expenses	29,240	5,085,361	-
IC O & M Expenses (30620000)	6,000	-	(108,637,802)
Taxes Other Than Income (30620200)	-	-	-
Depreciation of Assets (30710100)	-	-	-
Amortization of Assets	-	-	-
	-----	-----	-----
Operating Expenses	35,240	5,085,361	(673,076,191)
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Operating Income(Loss)	(35,240)	3,570,591	(3,570,591)
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Revenue from Inv in Subs (40110200)	-	-	(154,174,876)
Other Nonoperating Income	-	-	-
Equity Income (30840000)	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-
Dividend Income (40135100)	-	-	-
Interest Revenues (40140100)	179	-	-
Oth Int and Rel Rev -- Subs (40140200)	56,712,624	-	(101,948,615)
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Total Non-operating Income	56,712,803	-	(256,123,491)
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Income before Interest & Taxes	56,677,563	3,570,591	(259,694,081)
	-----	-----	-----
Interest Exp -- LT Debt (40170100)	-	-	-
Other Interest (40170150)	-	-	0
Interest_Exp_Subs (40170200)	-	3,570,590	(105,519,206)
AFUDC -- Borrowed (40170300)	-	-	-
Amortization of Debt (40170500)	-	-	-
	-----	-----	-----
Interest and Related Expenses	-	3,570,590	(105,519,206)
	-----	-----	-----
Income before Taxes	56,677,563	1	(154,174,876)
	-----	-----	-----
Current Fed Income Taxes (60110000)	19,837,147	-	-
Current State Income Taxes (60111000)	-	-	-
Current Foreign Income Taxes (60120000)	-	-	-
Deferred Federal Income Taxes (60130000)	-	-	-
Deferred State Income Taxes (60131000)	-	-	-
Investment Tax Credit (60133000)	-	-	-
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Taxes	19,837,147	-	-
	-----	-----	-----
Min_Int_Income(60138000)	-	-	-
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Income before Extraordinary Items	36,840,416	1	(154,174,876)
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Annual Net Income (Loss)	36,840,416	1	(154,174,876)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Intrastate Holdings	CenterPoint Energy Intrastate Holdings, LLC	Pine Pipeline Acquisition Company, LLC	Eliminations
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Balance Sheet				
Cash (10440000)	861	-	861	-
Other Receivables, net (10420118)	2,906	-	2,906	-
ST Notes Receivable from Subs (10330210)	10,332	10,332	-	-
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Current Assets	14,099	10,332	3,767	-
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Electric and gas plant (10320100)	1,973,708	-	1,973,708	-
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Property, Plant and Equipment, Gross	1,973,708	-	1,973,708	-
Accumulated Depreciation (10320900)	(799,864)	-	(799,864)	-
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Property, Plant and Equipment, Net	1,173,844	-	1,173,844	-
	-----	-----	-----	-----
Investments in Subsidiaries (10330100)	-	753,102	-	(753,102)
	-----	-----	-----	-----
Total Other Assets	-	753,102	-	(753,102)
	-----	-----	-----	-----
Total Assets	1,187,943	763,434	1,177,611	(753,102)
	=====	=====	=====	=====
Intercompany notes payable ST (20460200)	248,777	-	248,777	-
Other Payable, net	0	-	-	0
Intercompany accounts payable (20460100)	3,082	-	3,082	-
Cur other tax payable (20480117)	565	-	565	-
Current FIT payable (20480110)	294	294	-	-
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Current Liabilities	252,718	294	252,424	0
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IC notes payable -- LT (20460300)	1,610,793	1,610,793	-	-
	-----	-----	-----	-----
Debt	1,610,793	1,610,793	-	-
	-----	-----	-----	-----
LT deferred FIT liability (20520000)	90,611	90,611	-	-
Intercompany LT Payable (20599500)	1,337	1,337	-	-
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Long-term Liabilities	91,948	91,948	-	-
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Minority Interest	172,085	172,085	-	-
	-----	-----	-----	-----
Capital Stock	-	-	1,000	(1,000)
Additional Paid-in Capital (20120000)	-	-	1,973,000	(1,973,000)
Retained Earnings/Loss (71000000)	(939,601)	(1,111,685)	(1,048,813)	1,220,897
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Stockholders' Equity	(939,601)	(1,111,685)	925,187	(753,103)
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Total Liabilities and Stockholders' Equity	1,187,943	763,434	1,177,611	(753,102)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Intrastate Holdings	CenterPoint Energy Intrastate Holdings, LLC	Pine Pipeline Acquisition Company, LLC	Eliminations
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Income Statement				
Operating & Administrative Expenses	12,271	-	12,271	-
IC O & M Expenses (30620000)	594	-	594	-
Taxes Other Than Income (30620200)	48,700	-	48,700	-
Depreciation of Assets (30710100)	132,209	-	132,209	-
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Operating Expenses	193,774	-	193,774	-
	-----	-----	-----	-----
Operating Income(Loss)	(193,774)	-	(193,774)	-
	-----	-----	-----	-----
Revenue from Inv in Subs (40110200)	-	(383,006)	-	383,006
Other Nonoperating Income	(9,509)	(9,509)	-	-
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Total Non-operating Income	(9,509)	(392,515)	-	383,006
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Income before Interest & Taxes	(203,283)	(392,515)	(193,774)	383,006
	-----	-----	-----	-----
Interest_Exp_Subs (40170200)	141,332	124,185	17,147	-
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Interest and Related Expenses	141,332	124,185	17,147	-
	-----	-----	-----	-----
Income before Taxes	(344,615)	(516,700)	(210,921)	383,006
	-----	-----	-----	-----
Current Fed Income Taxes (60110000)	(82,221)	(82,221)	-	-
Deferred Federal Income Taxes (60130000)	(1,920)	(1,920)	-	-
	-----	-----	-----	-----
Taxes	(84,141)	(84,141)	-	-
	-----	-----	-----	-----
Min_Int_Income (60138000)	64,980	64,980	-	-
	-----	-----	-----	-----
Income before Extraordinary Items	(195,494)	(367,579)	(210,921)	383,006
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Annual Net Income (Loss)	(195,494)	(367,579)	(210,921)	383,006
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Field Services, Inc.	CenterPoint Energy Field Services, Inc.	CenterPoint Energy Gas Processing, Inc.	Eliminations
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Balance Sheet				
Cash (10440000)	273,549	273,549	-	-
Customers Accounts Receivable (10420110)	(2,424,444)	(2,424,444)	-	-
Accounts Receivable from Subs (10420210)	9,023,477	9,023,477	-	-
ST Notes Receivable from Subs (10330210)	89,011,712	90,974,660	-	(1,962,947)
Materials and Supplies (10410100)	2,510,627	2,510,627	-	-
Petroleum Products (10410300)	139,761	-	139,761	-
Total Prepaid Expenses	223,146	223,146	-	-
	-----	-----	-----	-----
Current Assets	98,757,828	100,581,014	139,761	(1,962,947)
	-----	-----	-----	-----
Electric and gas plant (10320100)	318,073,196	318,073,196	-	-
Construction Work in Progress (10320400)	23,917,743	23,917,743	-	-
	-----	-----	-----	-----
Property, Plant and Equipment, Gross	341,990,939	341,990,939	-	-
Accumulated Depreciation (10320900)	(26,016,294)	(26,016,294)	-	-
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Property, Plant and Equipment, Net	315,974,645	315,974,645	-	-
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Goodwill (10310220)	22,148,468	22,148,468	-	-
Investments in Subsidiaries (10330100)	-	13,508,673	-	(13,508,673)
LT Notes Receivable from Subs (10330220)	-	16,580,708	19,231,989	(35,812,697)
Equity Investments	13,462,365	-	13,462,365	-
Intercompany LT Receivable (10625000)	428,437	428,437	-	-
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Total Other Assets	36,039,269	52,666,285	32,694,354	(49,321,370)
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Total Assets	450,771,742	469,221,944	32,834,115	(51,284,317)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Field Services, Inc.	CenterPoint Energy Field Services, Inc.	CenterPoint Energy Gas Processing, Inc.	Eliminations
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Intercompany notes payable ST (20460200)	1,666,664	1,666,664	1,962,947	(1,962,947)
Trade accounts payable (20440100)	10,208,638	10,208,638	-	-
Other Payable, net	5,873,578	5,873,578	-	-
Gas Payables (20440300)	(1,435,110)	(1,435,110)	-	-
Intercompany accounts payable (20460100)	5,879,632	5,879,632	-	-
Intercompany interest payable (20460150)	414,151	414,151	-	-
Cur state income tax payable (20480115)	1,368,204	1,140,627	227,577	-
Cur other tax payable (20480117)	999,074	953,504	45,570	-
Current FIT payable (20480110)	(1,969,287)	(1,605,518)	(363,769)	-
Other current liabilities, net	1,134,173	1,134,173	-	-
Current Liabilities	24,139,716	24,230,339	1,872,324	(1,962,947)
IC notes payable -- LT (20460300)	130,113,054	147,535,592	18,390,159	(35,812,697)
Debt	130,113,054	147,535,592	18,390,159	(35,812,697)
LT deferred FIT liability (20520000)	77,553,718	78,378,775	(825,057)	-
LT deferred state inc tax liab (20530000)	13,586,913	13,698,897	(111,984)	-
Benefit Obligations	1,354,309	1,354,309	-	-
Intercompany LT Payable (20599500)	1,506,270	1,506,270	-	-
Deferred Credits	1,603,053	1,603,053	-	-
Long-term Liabilities	95,604,264	96,541,305	(937,041)	-
Capital Stock	1,000	1,000	-	-
Additional Paid-in Capital (20120000)	92,342,369	92,342,369	11,481,021	(11,481,021)
Retained Earnings/Loss (71000000)	108,571,340	108,571,340	2,027,652	(2,027,652)
Stockholders' Equity	200,914,708	200,914,708	13,508,673	(13,508,673)
Total Liabilities and Stockholders' Equity	450,771,742	469,221,944	32,834,115	(51,284,317)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Field Services, Inc.	CenterPoint Energy Field Services, Inc.	CenterPoint Energy Gas Processing, Inc.	Eliminations
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Income Statement				
External Gas Distribution Rev (30110202)	(790,756)	(790,756)	-	-
Ext. Gas Transportation Rev (30110203)	45,931,022	45,931,022	-	-
External Other Revenues (30110206)	21,868,412	15,772,292	6,096,120	-
Intercompany Gas Revenues (30120202)	22,639,970	22,639,970	-	-
Intercompany Other Revenues (30120203)	2,753,925	2,753,925	413,973	(413,973)
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Total Revenues	92,402,574	86,306,454	6,510,093	(413,973)
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Natural Gas and Fuel (30510000)	(3,556,841)	(6,786,668)	3,229,827	-
IC Natural Gas & Fuel (30520000)	(5,479,396)	(5,883,927)	818,505	(413,973)
Operating & Administrative Expenses	35,797,668	35,797,668	-	-
IC O & M Expenses (30620000)	4,654,448	4,654,448	-	-
Taxes Other Than Income (30620200)	2,066,635	2,021,065	45,570	-
Depreciation of Assets (30710100)	7,450,202	7,450,202	-	-
Amortization of Assets	882,936	882,936	-	-
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Operating Expenses	41,815,652	38,135,724	4,093,902	(413,973)
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Operating Income(Loss)	50,586,922	48,170,730	2,416,192	-
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Revenue from Inv in Subs (40110200)	-	2,799,370	-	(2,799,370)
Other Nonoperating Income	44,472	44,472	-	-
Equity Income (30840000)	2,098,650	-	2,098,650	-
Oth Int and Rel Rev -- Subs (40140200)	2,223,268	2,223,268	-	-
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Total Non-operating Income	4,366,390	5,067,110	2,098,650	(2,799,370)
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Income before Interest & Taxes	54,953,311	53,237,840	4,514,842	(2,799,370)
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Other Interest (40170150)	7,042	7,042	-	-
Interest_Exp_Subs (40170200)	4,507,137	4,385,397	121,740	-
AFUDC -- Borrowed (40170300)	(352,873)	(352,873)	-	-
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Interest and Related Expenses	4,161,306	4,039,566	121,740	-
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Income before Taxes	50,792,005	49,198,274	4,393,101	(2,799,370)
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Current Fed Income Taxes (60110000)	7,580,021	6,228,473	1,351,548	-
Current State Income Taxes (60111000)	1,317,883	1,139,073	178,810	-
Deferred Federal Income Taxes (60130000)	8,979,576	8,823,767	155,809	-
Deferred State Income Taxes (60131000)	2,356,461	2,448,897	(92,436)	-
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Taxes	20,233,941	18,640,210	1,593,731	-
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Income before Extraordinary Items	30,558,064	30,558,064	2,799,370	(2,799,370)
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Annual Net Income (Loss)	30,558,064	30,558,064	2,799,370	(2,799,370)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CNP - Mississippi River Transmission Corporation -----	CNP - Mississippi River Transmission Corp -----	CenterPoint Energy MRT Services Company -----	Eliminations -----
Balance Sheet				
Cash (10440000)	93,121	93,121	-	-
Special Deposits (10430300)	47,500	47,500	-	-
Customers Accounts Receivable (10420110)	4,180,702	4,180,702	-	-
Accounts Receivable from Subs (10420210)	1,110,490	1,110,490	-	-
ST Notes Receivable from Subs (10330210)	3,670,397	3,670,397	-	-
Materials and Supplies (10410100)	2,228,473	2,228,473	-	-
Total Prepaid Expenses	124,853	124,853	-	-
Total Other Current Assets	25,786,882	25,786,882	-	-
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Current Assets	37,242,419	37,242,419	-	-
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Electric and gas plant (10320100)	222,639,454	215,158,103	7,481,351	-
Other Property (10320300)	1,821,520	1,821,520	-	-
Construction Work in Progress (10320400)	10,404,591	10,404,591	-	-
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Property, Plant and Equipment, Gross	234,865,566	227,384,215	7,481,351	-
Accumulated Depreciation (10320900)	(21,101,728)	(19,324,127)	(1,777,601)	-
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Property, Plant and Equipment, Net	213,763,838	208,060,088	5,703,750	-
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Goodwill (10310220)	147,963,795	147,963,795	-	-
Investments in Subsidiaries (10330100)	-	933,454	-	(933,454)
Intercompany LT Receivable (10625000)	1,264,568	954,081	310,487	-
Total Other Deferred Debits	2,239,591	2,239,591	-	-
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Total Other Assets	151,467,954	152,090,921	310,487	(933,454)
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Total Assets	402,474,211	397,393,427	6,014,237	(933,454)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CNP - Mississippi River Transmission Corporation -----	CNP - Mississippi River Transmission Corp -----	CenterPoint Energy MRT Services Company -----	Eliminations -----
Intercompany notes payable ST (20460200)	4,448	4,448	-	-
Trade accounts payable (20440100)	99,952	99,952	-	-
Other Payable, net	1,166,510	1,166,510	-	-
Intercompany accounts payable (20460100)	6,404,087	6,404,087	-	-
Intercompany interest payable (20460150)	377,859	377,859	-	-
Cur state income tax payable (20480115)	(456,866)	(347,463)	(109,403)	-
Cur other tax payable (20480117)	1,647,714	1,647,714	-	-
Current FIT payable (20480110)	(743,674)	(751,830)	8,156	-
Interest accrued (20480210)	50,000	50,000	-	-
Customer deposits (20510000)	201,177	201,177	-	-
Other current liabilities, net	15,996,584	15,996,584	-	-
Current Liabilities	24,747,791	24,849,037	(101,246)	-
IC notes payable -- LT (20460300)	93,894,259	89,755,779	4,138,480	-
Debt	93,894,259	89,755,779	4,138,480	-
LT deferred FIT liability (20520000)	32,729,847	31,966,971	762,876	-
LT deferred state inc tax liab (20530000)	3,395,025	3,199,812	195,213	-
Benefit Obligations	1,914,142	1,914,142	-	-
Regulatory Liability (20594250)	20,198,119	20,198,119	-	-
Intercompany LT Payable (20599500)	542,642	534,754	7,888	-
Deferred Credits	5,685,361	5,607,787	77,574	-
Long-term Liabilities	64,465,135	63,421,584	1,043,551	-
Capital Stock	847,000	847,000	1,000	(1,000)
Additional Paid-in Capital (20120000)	318,225,987	318,225,987	-	-
Retained Earnings/Loss (71000000)	(99,705,961)	(99,705,961)	932,454	(932,454)
Stockholders' Equity	219,367,026	219,367,026	933,454	(933,454)
Total Liabilities and Stockholders' Equity	402,474,211	397,393,427	6,014,237	(933,454)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CNP - Mississippi River Transmission Corporation	CNP - Mississippi River Transmission Corp	CenterPoint Energy MRT Services Company	Eliminations
Income Statement				
External Gas Distribution Rev (30110202)	20,790,642	20,790,642	-	-
Ext. Gas Transportation Rev (30110203)	40,437,339	40,437,339	-	-
Consumer Services Revenue (30110205)	8,818,438	8,818,438	-	-
External Other Revenues (30110206)	1,602,586	1,292,291	310,295	-
Intercompany Gas Revenues (30120202)	13,380,050	13,380,050	-	-
Intercompany Other Revenues (30120203)	1,269,345	1,269,345	-	-
Total Revenues	86,298,400	85,988,105	310,295	-
Natural Gas and Fuel (30510000)	22,035,400	22,035,400	-	-
IC Natural Gas & Fuel (30520000)	2,370,245	2,370,245	-	-
Operating & Administrative Expenses	(1,832,800)	(1,833,005)	205	-
IC O & M Expenses (30620000)	30,680,425	30,680,425	-	-
Taxes Other Than Income (30620200)	3,168,618	3,161,708	6,910	-
Depreciation of Assets (30710100)	7,956,424	7,763,582	192,842	-
Amortization of Assets	796,723	796,723	-	-
Operating Expenses	65,175,035	64,975,078	199,958	-
Operating Income(Loss)	21,123,364	21,013,027	110,337	-
Revenue from Inv in Subs (40110200)	-	(112,337)	-	112,337
Other Nonoperating Income	141,207	141,207	-	-
Oth Int and Rel Rev -- Subs (40140200)	409,886	409,886	-	-
Total Non-operating Income	551,092	438,755	-	112,337
Income before Interest & Taxes	21,674,457	21,451,782	110,337	112,337
Other Interest (40170150)	6,471	6,455	16	-
Interest_Exp_Subs (40170200)	4,438,609	4,124,248	314,361	-
AFUDC -- Borrowed (40170300)	(99,633)	(99,633)	-	-
Interest and Related Expenses	4,345,446	4,031,070	314,376	-
Income before Taxes	17,329,010	17,420,712	(204,039)	112,337
Current Fed Income Taxes (60110000)	10,549,910	10,574,854	(24,944)	-
Current State Income Taxes (60111000)	(8,156)	246	(8,402)	-
Deferred Federal Income Taxes (60130000)	(3,878,715)	(3,843,294)	(35,421)	-
Deferred State Income Taxes (60131000)	(2,576,372)	(2,553,437)	(22,935)	-
Taxes	4,086,667	4,178,369	(91,702)	-
Income before Extraordinary Items	13,242,343	13,242,343	(112,337)	112,337
Annual Net Income (Loss)	13,242,343	13,242,343	(112,337)	112,337

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Pipeline Services Inc.	CenterPoint Energy Pipeline Services, Inc.	CenterPoint Energy OO, LLC	Eliminations
Balance Sheet				
Cash (10440000)	199,614	199,453	161	-
Temporary Investments (10430200)	-	-	-	-
Special Deposits (10430300)	-	-	-	-
Customers Accounts Receivable (10420110)	1,172,945	1,172,945	-	-
Allowance for Doubtful Accts (10420115)	(153,886)	(153,886)	-	-
Unbilled Receivables (10420116)	-	-	-	-
Current Taxes Receivable (10420127)	-	-	-	-
Other Receivables, net (10420118)	3,526,994	3,526,994	-	-
Accounts Receivable from Subs (10420210)	16,375,042	16,375,042	47,602	(47,602)
Interest Receivable from Subs (10420215)	-	-	-	-
Short Term Notes Rec (10330610)	-	-	-	-
ST Notes Receivable from Subs (10330210)	7,491,783	7,105,783	386,000	-
Short Term Risk Mgt Asset (10420406)	-	-	-	-
ST Non-trading derivative(10420400)	-	-	-	-
Materials and Supplies (10410100)	-	-	-	-
Fuel Stock (10410200)	-	-	-	-
Petroleum Products (10410300)	-	-	-	-
Gas Stored Underground (10410400)	-	-	-	-
Current Deferred Tax Assets	-	-	-	-
Broker's Margin Asset (10420419)	-	-	-	-
Total Prepaid Expenses	62,586	62,586	-	-
Total Other Current Assets	-	-	-	-
Current Assets	28,675,078	28,288,917	433,763	(47,602)
Electric and gas plant(10320100)	11,265,843	11,265,843	-	-
Other Property(10320300)	(1,336,937)	(1,336,937)	-	-
Construction Work in Progress(10320400)	164,918	164,918	-	-
Property, Plant and Equipment, Gross	10,093,824	10,093,824	-	-
Accumulated Depreciation(10320900)	(4,618,019)	(4,618,019)	-	-
Property, Plant and Equipment, Net	5,475,805	5,475,805	-	-
Goodwill(10310220)	-	-	-	-
Intangibles(10310215)	-	-	-	-
Investments in Subsidiaries (10330100)	-	524,987	-	(524,987)
LT Notes Receivable from Subs (10330220)	-	-	-	-
Investments	-	-	-	-
Equity Investments	-	-	-	-
LT_Notes_Rec(10330620)	-	-	-	-
Unamort loss-reacquired debt(10640000)	-	-	-	-
Gas_purchased_in_advance(10655000)	-	-	-	-
LT Non-trading derivative (10332000)	-	-	-	-
Regulated asset(10662500)	-	-	-	-
Intercompany LT Receivable (10625000)	3,264,942	3,264,939	3	-
Total Other Deferred Debits	(16,130)	(16,130)	-	-
Total Other Assets	3,248,812	3,773,795	3	(524,987)
Total Assets	37,399,695	37,538,517	433,766	(572,588)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Pipeline Services Inc.	CenterPoint Energy Pipeline Services, Inc.	CenterPoint Energy OQ, LLC	Eliminations
Intercompany notes payable ST(20460200)	-	-	-	-
Cur portion LT Debt(20410210)	-	-	-	-
Trade accounts payable(20440100)	5,573,152	5,573,152	-	-
Other Payable, net	2,371,128	2,371,128	-	-
Gas Payables(20440300)	-	-	-	-
Intercompany accounts payable (20460100)	2,149,576	2,197,177	-	(47,602)
Intercompany interest payable (20460150)	-	-	-	-
Cur state income tax payable(20480115)	1,168,911	1,165,628	3,283	-
Cur foreign income tax payable(20480116)	-	-	-	-
Cur other tax payable(20480117)	482,125	482,125	-	-
Current FIT payable(20480110)	(1,293,688)	(1,276,427)	(17,261)	-
Deferred FIT payable(20480120)	-	-	-	-
Def state inc tax payable(20480125)	-	-	-	-
Interest accrued(20480210)	-	-	-	-
ST Risk Mgmt Liability(20480230)	-	-	-	-
ST Non-trading derivative(20480240)	-	-	-	-
Customer deposits(20510000)	-	-	-	-
Brokers margin liability(20480360)	-	-	-	-
Regulatory Liability, Current (20480370)	-	-	-	-
Other current liabilities, net	2,654,061	2,654,061	-	-
Current Liabilities	13,105,265	13,166,845	(13,978)	(47,602)
LT debentures(20410220)	-	-	-	-
IC notes payable -- LT (20460300)	171,432	-	171,432	-
Debt	171,432	-	171,432	-
LT deferred FIT liability(20520000)	(1,649,178)	(1,415,460)	(233,718)	-
LT deferred state inc tax liab(20530000)	(303,195)	(288,235)	(14,960)	-
Inv_tax_credit(20550000)	-	-	-	-
LTL Non-trading derivative(20575000)	-	-	-	-
Benefit Obligations	4,650,361	4,650,361	-	-
Regulatory Liability (20594250)	-	-	-	-
Intercompany LT Payable (20599500)	3	-	3	-
Deferred Credits	458,997	458,997	-	-
Long-term Liabilities	3,156,989	3,405,664	(248,675)	-
Minority Interest	-	-	-	-
Capital Stock	1,000	1,000	1,000	(1,000)
Additional Paid-in Capital (20120000)	5,409,782	5,409,782	73,605	(73,605)
FAS133_EFF_OCI (20165000)	-	-	-	-
Retained Earnings/Loss (71000000)	15,555,226	15,555,226	450,382	(450,382)
Stockholders' Equity	20,966,008	20,966,008	524,987	(524,987)
Total Liabilities and Stockholders' Equity	37,399,695	37,538,517	433,766	(572,588)

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated CenterPoint Energy Pipeline Services Inc.	CenterPoint Energy Pipeline Services, Inc.	CenterPoint Energy OO, LLC	Eliminations
Income Statement				
External Trading Revenues (30110201)	-	-	-	-
External Gas Distribution Rev (30110202)	-	-	-	-
Ext. Gas Transportation Rev (30110203)	-	-	-	-
Consumer Services Revenue (30110205)	-	-	-	-
External Other Revenues (30110206)	23,056,440	22,887,928	168,512	-
Intercompany Gas Revenues (30120202)	-	-	-	-
Intercompany Other Revenues (30120203)	102,889,740	102,889,740	-	-
Total Revenues	125,946,180	125,777,668	168,512	-
Natural Gas and Fuel (30510000)	-	-	-	-
IC Natural Gas & Fuel (30520000)	-	-	-	-
Operating & Administrative Expenses	117,853,107	117,837,603	15,504	-
IC O & M Expenses (30620000)	384,629	384,629	-	-
Taxes Other Than Income (30620200)	117,674	117,674	-	-
Depreciation of Assets (30710100)	-	-	-	-
Amortization of Assets	2,063,844	2,063,844	-	-
Operating Expenses	120,419,255	120,403,751	15,504	-
Operating Income(Loss)	5,526,925	5,373,918	153,008	-
Revenue from Inv in Subs (40110200)	-	123,323	-	(123,323)
Other Nonoperating Income	(18,289)	(18,289)	-	-
Equity Income (30840000)	-	-	-	-
Gns (Losses) from Investments (40130100)	-	-	-	-
Dividend Income (40135100)	-	-	-	-
Interest Revenues (40140100)	554	554	-	-
Oth Int and Rel Rev -- Subs (40140200)	431,253	412,462	18,791	-
Total Non-operating Income	413,517	518,049	18,791	(123,323)
Income before Interest & Taxes	5,940,442	5,891,966	171,799	(123,323)
Interest Exp -- LT Debt (40170100)	-	-	-	-
Other Interest (40170150)	823	823	-	-
Interest_Exp_Subs (40170200)	4,654	4,654	-	-
AFUDC -- Borrowed (40170300)	-	-	-	-
Amortization of Debt (40170500)	-	-	-	-
Interest and Related Expenses	5,478	5,478	-	-
Income before Taxes	5,934,965	5,886,489	171,799	(123,323)
Current Fed Income Taxes (60110000)	2,330,968	2,149,389	181,579	-
Current State Income Taxes (60111000)	513,051	516,039	(2,988)	-
Current Foreign Income Taxes (60120000)	-	-	-	-
Deferred Federal Income Taxes (60130000)	(294,961)	(179,806)	(115,155)	-
Deferred State Income Taxes (60131000)	(126,620)	(111,660)	(14,960)	-
Investment Tax Credit (60133000)	-	-	-	-
Taxes	2,422,438	2,373,962	48,476	-
Min_Int_Income(60138000)	-	-	-	-
Income before Extraordinary Items	3,512,527	3,512,527	123,323	(123,323)
Annual Net Income (Loss)	3,512,527	3,512,527	123,323	(123,323)

CenterPoint Energy, Inc.
Consolidating Financial Statements
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	Consolidated Texas Genco Holdings, Inc.	Texas Genco Holdings, Inc.	Texas Genco GP, LLC	Texas Genco LP, LLC
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Balance Sheet				
Cash (10440000)	0	41,635,067	976	1,808
Temporary Investments (10430200)	-	-	-	-
Other Receivables, net (10420118)	0	(42,035,677)	135,000	-
Accounts Receivable from Subs (10420210)	0	376,889	-	-
ST Notes Receivable from Subs (10330210)	-	(1,315,000)	-	-
Materials and Supplies (10410100)	(0)	-	-	-
Total Prepaid Expenses	-	-	-	-
Cur Assets From Disco Ops(10450000)	124,024,793	-	-	-
	-----	-----	-----	-----
Current Assets	124,024,793	(1,338,722)	135,976	1,808
	-----	-----	-----	-----
Electric and gas plant(10320100)	0	-	-	-
Nuclear Plant(10320200)	-	-	-	-
Construction Work in Progress(10320400)	0	-	-	-
	-----	-----	-----	-----
Property, Plant and Equipment, Gross	0	-	-	-
Accumulated Depreciation(10320900)	(0)	(0)	-	-
	-----	-----	-----	-----
Property, Plant and Equipment, Net	0	(0)	-	-
	-----	-----	-----	-----
Intangibles(10310215)	-	-	-	-
Investments in Subsidiaries (10330100)	-	391,085,457	3,911,687	387,256,971
Unamort loss-reacquired debt(10640000)	-	-	-	-
Restricted Cash(10330319)	-	-	-	-
Intercompany LT Receivable (10625000)	0	(782,668)	-	-
Total Other Deferred Debits	0	-	-	-
Net LTA from Disco Ops(10681000)	944,315,908	34,539,370	-	-
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Total Other Assets	944,315,908	424,842,159	3,911,687	387,256,971
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Total Assets	1,068,340,701	423,503,437	4,047,664	387,258,778
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	Texas Genco LP	Adjustments for Discontinued Operations	Eliminations
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Balance Sheet			
Cash (10440000)	1,857,566	(43,495,417)	-
Temporary Investments (10430200)	22,039,000	(22,039,000)	-
Other Receivables, net (10420118)	70,313,096	(28,412,419)	-
Accounts Receivable from Subs (10420210)	100,111	(0)	(476,999)
ST Notes Receivable from Subs (10330210)	1,315,000	-	-
Materials and Supplies (10410100)	27,321,646	(27,321,646)	-
Total Prepaid Expenses	1,154,033	(1,154,033)	-
Cur Assets From Disco Ops(10450000)	-	124,024,793	-
	-----	-----	-----
Current Assets	124,100,452	1,602,277	(476,999)
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Electric and gas plant(10320100)	2,698,062,873	(2,698,062,873)	-
Nuclear Plant(10320200)	368,505,180	(368,505,180)	-
Construction Work in Progress(10320400)	4,361,395	(4,361,395)	-
	-----	-----	-----
Property, Plant and Equipment, Gross	3,070,929,447	(3,070,929,447)	-
Accumulated Depreciation(10320900)	(2,596,702,443)	2,596,702,444	-
	-----	-----	-----
Property, Plant and Equipment, Net	474,227,004	(474,227,004)	-
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Intangibles(10310215)	1,082,847	(1,082,847)	-
Investments in Subsidiaries (10330100)	-	-	(782,254,115)
Unamort loss-reacquired debt(10640000)	(37,620)	37,620	0
Restricted Cash(10330319)	191,199,712	(191,199,712)	-
Intercompany LT Receivable (10625000)	782,668	0	-
Total Other Deferred Debits	216,338,227	(216,338,227)	-
Net LTA from Disco Ops(10681000)	-	909,776,538	-
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Total Other Assets	409,365,834	501,193,372	(782,254,115)
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Total Assets	1,007,693,290	28,568,646	(782,731,114)
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CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated Texas Genco Holdings, Inc.	Texas Genco Holdings, Inc.	Texas Genco GP, LLC	Texas Genco LP, LLC	Texas Genco LP
Intercompany notes payable ST(20460200)	-	(139,000)	139,000	-	-
Other Payable, net	(0)	(184,193)	-	-	17,203,778
Intercompany accounts payable (20460100)	0	168,412	264	-	739,948
Cur other tax payable(20480117)	(0)	(89,266)	151,090	(4,969)	8,319,995
Current FIT payable(20480110)	-	-	-	-	30,295,016
Interest accrued(20480210)	-	-	-	-	60,808
Dividends accrued(20480220)	0	3,639	-	-	-
Other current liabilities, net	-	175,000	-	-	1,265,596
Net CL from Disco Ops(20470000)	59,230,396	-	-	-	-
Current Liabilities	59,230,396	(65,407)	290,354	(4,969)	57,885,141
LT deferred FIT liability(20520000)	(0)	0	-	-	70,032,565
Inv_tax_credit(20550000)	0	-	-	-	40,919,822
Benefit Obligations	(0)	-	-	-	4,225,724
Intercompany LT Payable (20599500)	-	(782,668)	-	-	59,005,565
Deferred Credits	0	-	-	-	316,209,329
Net LTL From Disco Ops(20560000)	490,393,005	-	-	-	-
Long-term Liabilities	490,393,005	(782,668)	-	-	490,393,005
Capital Stock	1,000	1,000	1,000	1,000	-
Additional Paid-in Capital (20120000)	1,027,106,327	905,542,628	(12,438,185)	1,555,187,958	525,375,937
Treasury Stock - Associated Company	(716,080,720)	(716,080,720)	-	-	-
Currency Translation Adjustment -- Plug	2	2	-	-	-
Benefits Minimum Liab. Adj. (20185000)	(3,573,224)	-	-	-	(3,573,224)
Retained Earnings/Loss (71000000)	211,263,916	234,888,603	16,194,494	(1,167,925,210)	(62,387,569)
Stockholders' Equity	518,717,301	424,351,512	3,757,309	387,263,747	459,415,144
Total Liabilities and Stockholders' Equity	1,068,340,702	423,503,437	4,047,664	387,258,778	1,007,693,290
	Adjustments for Discontinued Operations	Eliminations			
Intercompany notes payable ST(20460200)	-	-			
Other Payable, net	(16,883,551)	(136,034)			
Intercompany accounts payable (20460100)	(567,659)	(340,966)			
Cur other tax payable(20480117)	(8,376,850)	-			
Current FIT payable(20480110)	(30,295,016)	-			
Interest accrued(20480210)	(60,808)	-			
Dividends accrued(20480220)	(3,639)	-			
Other current liabilities, net	(1,440,596)	-			
Net CL from Disco Ops(20470000)	59,230,396	-			
Current Liabilities	1,602,277	(477,000)			
LT deferred FIT liability(20520000)	(70,032,566)	-			
Inv_tax_credit(20550000)	(40,919,822)	-			
Benefit Obligations	(4,225,724)	-			
Intercompany LT Payable (20599500)	(58,222,897)	-			
Deferred Credits	(316,209,329)	-			
Net LTL From Disco Ops(20560000)	490,393,005	-			
Long-term Liabilities	782,667	-			
Capital Stock	-	(2,000)			
Additional Paid-in Capital (20120000)	(213,943,217)	(1,732,618,794)			
Treasury Stock - Associated Company	-	-			
Currency Translation Adjustment -- Plug	0	-			
Benefits Minimum Liab. Adj. (20185000)	0	-			
Retained Earnings/Loss (71000000)	240,126,918	950,366,680			
Stockholders' Equity	26,183,701	(782,254,114)			
Total Liabilities and Stockholders' Equity	28,568,646	(782,731,113)			

CenterPoint Energy, Inc.
Consolidating Financial Statements
December 2004

	Consolidated Texas Genco Holdings, Inc.	Texas Genco Holdings, Inc.	Texas Genco GP, LLC	Texas Genco LP, LLC	Texas Genco LP
Income Statement					
External Electric Revenues (30110100)	-	260,041	-	-	-
External Trading Revenues (30110201)	-	1,800,104,050	-	-	240,963,912
External Other Revenues (30110206)	-	12,627,459	-	-	-
Total Revenues	-	1,812,991,550	-	-	240,963,912
Natural Gas and Fuel (30510000)	(0)	910,070,738	-	-	27,355,067
Purchase Power (30515000)	(0)	64,306,194	-	-	-
IC Natural Gas & Fuel (30520000)	-	19,782,714	-	-	-
Operating & Administrative Expenses	0	1,096,935,115	-	15,540	78,404,927
IC O & M Expenses (30620000)	-	2,522,913	-	-	-
Taxes Other Than Income (30620200)	(0)	28,681,412	26,070	200	11,786,033
Depreciation of Assets (30710100)	(0)	67,000,188	-	-	17,115,649
Amortization of Assets	-	4,812,291	-	-	-
Operating Expenses	0	2,194,111,565	26,070	15,740	134,661,675
Operating Income(Loss)	(0)	(381,120,015)	(26,070)	(15,740)	106,302,236
Revenue from Inv in Subs (40110200)	-	141,068,090	1,411,143	139,703,115	-
Other Nonoperating Income	-	2,569,955	-	-	-
Dividend Income (40135100)	-	12,765	-	-	-
Interest Revenues (40140100)	0	1,803,877	-	-	928,225
Oth Int and Rel Rev -- Subs (40140200)	(0)	69,189	2	-	4,797
Total Non-operating Income	0	145,523,875	1,411,144	139,703,115	933,022
Income before Interest & Taxes	(0)	(235,596,140)	1,385,074	139,687,375	107,235,258
Other Interest (40170150)	0	644,557	-	-	12,851
Interest_Exp_Subs (40170200)	(0)	58,707	4,360	-	-
AFUDC -- Borrowed (40170300)	-	(8,634,540)	-	-	(153,865)
Capitalized Interest (40170400)	0	5,474,525	-	-	(134,525)
Amortization of Debt (40170500)	0	2,341,329	-	-	512,421
Interest and Related Expenses	0	(115,422)	4,360	-	236,883
Income before Taxes	(0)	(235,480,718)	1,380,715	139,687,375	106,998,375
Current Fed Income Taxes (60110000)	-	662,131,517	-	-	44,350,926
Deferred Federal Income Taxes (60130000)	(0)	(860,062,008)	-	-	(5,711,237)
Investment Tax Credit (60133000)	0	(7,790,714)	-	-	(3,396,624)
Taxes	(0)	(205,721,205)	-	-	35,243,065
Min_Int_Income(60138000)	61,394,008	34,539,370	-	-	-
Income before Extraordinary Items	61,394,008	4,779,857	1,380,715	139,687,375	71,755,311
Income/Loss from Disco Ops (60140100)	265,927,068	-	-	-	-
Impair on assets held for sale(60140300)	(151,773,248)	-	-	-	-
Gain/Loss on Disposal, Net	(151,773,248)	-	-	-	-
Total Discontinued Operations	114,153,820	-	-	-	-
Annual Net Income (Loss)	175,547,828	4,779,857	1,380,715	139,687,375	71,755,311

Adjustments for
Discontinued
Operations Eliminations

Income Statement

External Electric Revenues (30110100)	(260,041)	-
External Trading Revenues (30110201)	(2,041,067,962)	-
External Other Revenues (30110206)	(12,627,459)	-
Total Revenues	(2,053,955,461)	-

Natural Gas and Fuel (30510000)	(937,425,804)	-
Purchase Power (30515000)	(64,306,194)	-
IC Natural Gas & Fuel (30520000)	(19,782,714)	-

Operating & Administrative Expenses	(1,175,355,581)	-
IC O & M Expenses (30620000)	(2,522,913)	-
Taxes Other Than Income (30620200)	(40,493,715)	-
Depreciation of Assets (30710100)	(84,115,837)	-
Amortization of Assets	(4,812,291)	-
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Operating Expenses	(2,328,815,050)	-
	-----	-----
Operating Income(Loss)	274,859,589	-
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Revenue from Inv in Subs (40110200)	-	(282,182,348)
Other Nonoperating Income	(2,569,955)	-
Dividend Income (40135100)	(12,765)	-
Interest Revenues (40140100)	(2,732,102)	-
Oth Int and Rel Rev -- Subs (40140200)	(73,987)	-
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Total Non-operating Income	(5,388,809)	(282,182,348)
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Income before Interest & Taxes	269,470,780	(282,182,348)
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Other Interest (40170150)	(657,408)	-
Interest_Exp_Subs (40170200)	(63,067)	-
AFUDC -- Borrowed (40170300)	8,788,405	-
Capitalized Interest (40170400)	(5,340,000)	-
Amortization of Debt (40170500)	(2,853,751)	-
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Interest and Related Expenses	(125,820)	-
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Income before Taxes	269,596,600	(282,182,348)
	-----	-----
Current Fed Income Taxes (60110000)	(706,482,443)	-
Deferred Federal Income Taxes (60130000)	865,773,245	-
Investment Tax Credit (60133000)	11,187,338	-
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Taxes	170,478,140	-
	-----	-----
Min_Int_Income(60138000)	26,854,638	-
	-----	-----
Income before Extraordinary Items	125,973,098	(282,182,348)
	-----	-----
Income/Loss from Disco Ops (60140100)	265,927,068	-
Impair on assets held for sale(60140300)	(151,773,248)	-
	-----	-----
Gain/Loss on Disposal, Net	(151,773,248)	-
	-----	-----
Total Discontinued Operations	114,153,820	-
	-----	-----
Annual Net Income (Loss)	240,126,918	(282,182,348)
	=====	=====